



DOCUMENTS REQUIRED – PURCHASE

Please provide our office with the following information so we may process your application in a timely manner. PLEASE READ CAREFULLY AND FOLLOW INSTRUCTIONS IN ORDER TO PREVENT DELAYS

SELF-EMPLOYED OR COMMISSIONED:

- ___ Complete Personal tax returns (last two years). Please include all schedules **(MUST BE SIGNED)**
- ___ Complete Corporate tax returns (last two years). Please include all schedules **(MUST BE SIGNED)**
- ___ Order Tax Transcripts for Personal Tax Returns for 2018, 2019 and 2020 (if applicable). Order online and select get transcript by mail: <https://www.irs.gov/individuals/get-transcript>.
- ___ 2021 Year-to-date Profit and Loss Statement (SIGN AND DATE ALL PAGES). Provide last 2 business bank statements to reflect the Profit and Loss income.
- ___ If funds from the business will be used for the transaction, then please provide letter from accountant stating that using funds from the business will not have a negative impact on the business.

ASSETS:

Please provide copies of the last 2 months:

- ___ Checking and savings bank statements **(INCLUDE ALL PAGES)**.
- ___ Other statements for brokerage accounts, retirement accounts, and/or annuities **(INCLUDE ALL PAGES)**

OTHER DOCUMENTATION:

- ___ Copy of PURCHASE CONTRACT
- ___ Copy of CANCELED DEPOSIT CHECK front and back showing it cleared the bank or wire transfer receipt.
- ___ Copy of BANK STATEMENT showing the down payment cleared the account in addition to the canceled check
- ___ If you own additional real estate, please provide Mortgage Statements and Insurance Declarations Page
- ___ Copy of Rental Lease Agreement for any rental property you own or if you rent please provide a current lease Agreement.
- ___ If applicable, copy of Resident Alien Card (front and back).
- ___ Copy of Driver's License, Passport, Social Security Card.
- ___ Please complete Loan Application on our website: <http://www.global-lending>.
- ___ Check payable to Global Lending Corp. for application fee \$250.00. The application fee is non-refundable should you not close, however it is credited towards your closing costs at closing. The application fee is only given at the time it is determined that you are pre-approved by the loan officer and all requested documentation has been provided.