

*Requirements for
financing- No
Income Verification
Program*

BERG
CAPITAL MORTGAGE



In this file you will find: Requirements list and Loan Application.



Alex Berg

Lic. Mortgage Broker President

Berg Capital Mortgage

2665 S. Bayshore Dr. Suite M103-2

Coconut Grove, FL 33133

Cell: 305-773-4023

Office: 305-250-2463

aberg@global-lending.us

www.global-lending.us



1. **ASSETS:** LAST 2 MONTHS COMPLETE BANK STATEMENT(S)

IMPORTANT: ALL DOWN PAYMENTS MUST BE SOURCED!!! AND MUST COME FROM EITHER A PERSONAL NAME BANK ACCOUNT OR COMPANY, HOWEVER MUST SHOW PROOF THAT THE COMPANY IS OWNED BY THE BORROWER.

2. **COPY OF A VOIDED CHECK:**

This allows the bank to auto debit the account for the mortgage payment

3. **COPY OF PASSPORT, DRIVERS LICENSE AND SOCIAL SECURITY CARD**

4. **COPY OF SALES CONTRACT**

5. **COPY OF CANCELED CHECK DEPOSIT OR WIRE TRANSFER:**

You must show the bank statement where the initial deposit cleared the account in addition to the canceled check or wire transfer.

6. **IF YOU OWN OTHER PROPERTY PLEASE PROVIDE THE FOLLOWING (IF APPLICABLE):**

- Mortgage Statement
- Homeowner's Insurance Dec page
- HOA fee statement

7. **IF TAKING TITLE IN THE NAME OF AN LLC or CORP., Please provide:**

1. Operating Agreement
2. Corporate resolution specific to the transaction (means allowing the LLC to make a loan)
3. Tax I.D
4. Shares Certificate

All members or shareholders must apply for the loan. Make sure that if one person is applying for the loan that 100% of the company interests are of the borrower.