

We bring enterprise-level Business Process Automation to small and medium sized businesses, with no need for internal IT resources. Designed to remove manual workflows, saving time, increasing productivity, reducing errors, and enabling growth. Billed on a monthly basis AFTER implementation - a truly risk-free path to enhanced efficiency and scalability!

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Explore how our cutting-edge Business Process Automations can streamline your processes, boost productivity, and drive success.

Our team of experts is ready to provide tailored solutions to help achieve your goals!

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## Contact Information

## BUSINESS PROCESS AUTOMATION 101: THE BASICS

**INDUSTRY** - Construction

**BUSINESS TYPE** - Commercial HVAC Design

**THE CHALLENGE** - The process of entering work orders into the ERP system was manual and required multiple steps. This included manually applying cost allocation codes from various spreadsheets that were updated manually with data supplied by third-party providers.

### THE SOLUTION -



By automating the process of updating costs and codes from third-party providers into one database, as well as automating the scheduled refresh of this data, the manual labor hours previously spent on these tasks were drastically reduced.



This automation not only streamlined the workflow but also eliminated the risk of human error. The measurable return on investment exceeded \$3,000 per month, showcasing improved efficiency and accuracy in processing work orders.



Additionally, the time saved by employees enabled them to concentrate on higher-value tasks, leading to intangible benefits that cannot be solely quantified in cost savings. Furthermore, the company experienced incremental revenue growth as a result of the automation, contributing to the overall return on investment.