***PRIVACY STATEMENT***

Your privacy is very important to us at The Essix Group. We are providing this statement to inform you about the types of information we collect from you, and how we may disclose or use that information in connection with the services we provide. This Privacy Statement describes the privacy practices of our company as required by applicable laws. The Essix Group **DOES NOT** share your information with any other company for their various marketing practices. We follow strict guidelines set forth by The **Privacy Act** of 1974 (Pub.L. 93–579, 88 Stat. 1896, enacted December 31, 1974, 5 U.S.C. § 552a), a United States federal law that establishes a Code of Fair Information Practice that governs the collection, maintenance, use, and dissemination of personally identifiable information about individuals that is maintained in systems of records to protect your privacy. However, during the course of providing our services to you, we may offer you various other services that may be of interest to you based on our determination of your needs through analysis of your data, which in turn may qualify you for bundling and a reduction in prices.

I have read the Privacy Statement and agree to its terms.

Taxpayer’s Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Spouse’s Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION***

Federal Law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Duration of Consent (*optional*): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

I, \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, authorize The Essix Group to use only my contact information for the purpose of offering me various other services that may be of interest, benefit my wellbeing and provide deeper discounts on income tax preparations.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](about:blank).

Taxpayer’s Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Spouse’s Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***WAIVER OF LIABILITY***

I understand that The Essix Group fees for tax preparation and electronic filing are due to The Essix Group whether I receive a tax refund or not. I understand if The Essix Group isn’t paid the fees: they will turn my account over to a collection agency for collection of the fees owed plus any collection fee, and they can retain any and all of my tax papers.

I understand that the Fast Refund Program for electronic filing is a complex process that depends upon many factors that are beyond the control of The Essix Group. I also understand that my participation in The Essix Group electronic filing program **does not guarantee that I will receive a tax refund.** I also understand that any representations made to me by The Essix Group and/or its personnel regarding the time period within which I will receive my tax refund are estimates only, and are **not warranties that I will receive a tax refund within that time period.** In consideration processing of my tax return with The Essix Group electronic filing service, I agree that in the event of direct deposit denial, processing delay, filing delay, filing refusal, or any other partial or complete failure or delay in the electronic filing process, whether due to computer error, software or hardware failure, actions of the Internal Revenue Service, or the fault, negligence, or gross negligence of The Essix Group, its owners, including, Winfred Essix, Becky Essix, Yakira Essix, Dahyana Essix, Danielle Essix or any employee of the same, that the total liability, if any of the foregoing entities and individuals shall in no event exceed, and shall be limited to, the fee I actually paid for The Essix Group electronic filing.

Taxpayer Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Spouse’s Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_