



Patient Information

Chart # _____

Patient Name _____ Date of Birth _____

Address _____ Circle: Male / Female

City _____ State _____ Zip _____ County _____

Telephone # _____ Work # _____

E-mail _____ SSN _____ - _____ - _____

Emergency Contact _____ Phone _____

Dental History

Reason for today's visit _____

Previous Dentist _____ Location _____ Phone _____

Last dental visit _____ Last teeth cleaning _____ Last x-rays taken _____

Are you happy with the appearance of your teeth? Yes No

Do your gums bleed often when brushing? Yes No

Have you noticed any loose teeth? Yes No

Have you ever had an unpleasant dental experience? Yes No

Do you require a **pre-med** prior to dental treatment? Yes No

Have you had: Orthodontic Treatment Oral Surgery Gum Treatment TMJ Treatment Mouth Appliance

Have you noticed: Jaw Clicking Pain Difficulty Opening or Closing Difficulty in Chewing

Dental Habit: Clenching teeth while awake or asleep Thumb, Finger(s) or Pacifier Sucking

Medical History

Name of Physician _____ Phone _____

Are you under a physician's care now? Yes No explain _____

Have you ever been hospitalized? Yes No explain _____

Have you had a back/head/neck injury? Yes No explain _____

Do you smoke or use tobacco? Yes No explain _____

Do you use controlled substances? Yes No explain _____

Are you taking Fosamax, Actonel, Boniva, Aredia or Zometa? Yes No explain _____

List current drugs, pills and medications that you are taking (or please attach medication list):

Pharmacy Name _____ Phone _____

Women Are you: Pregnant? Yes, due date _____ No, Nursing? Yes No, Taking oral contraceptives? Yes No

Please check if you are **Allergic** to:

- | | | | |
|--|----------------------------------|----------------------------------|-------------------------------------|
| <input type="checkbox"/> Acrylic | <input type="checkbox"/> Aspirin | <input type="checkbox"/> Codeine | <input type="checkbox"/> Latex |
| <input type="checkbox"/> Local Anesthetic | <input type="checkbox"/> Metal | <input type="checkbox"/> Sulfa | <input type="checkbox"/> Penicillin |
| <input type="checkbox"/> Other Allergies _____ | | | |

Check the box if you have or had any of the following:

- | <u>Central Nervous System:</u> | <u>Kidney/Liver:</u> | <u>Cardiovascular:</u> | <u>Endocrine System:</u> |
|--|---|--|--|
| <input type="checkbox"/> Anaphylaxis | <input type="checkbox"/> Hepatitis A | <input type="checkbox"/> Angina | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Convulsions | <input type="checkbox"/> Hepatitis B | <input type="checkbox"/> Artificial Heart Valve | <input type="checkbox"/> Dry Mouth |
| <input type="checkbox"/> Epilepsy or Seizures | <input type="checkbox"/> Hepatitis C | <input type="checkbox"/> Infective Endocarditis | <input type="checkbox"/> Excessive Thirst |
| <input type="checkbox"/> MS or Parkinson's Disease | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Chest Pains | <input type="checkbox"/> Parathyroid Disease |
| <input type="checkbox"/> Fainting/Dizzy Spells | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Congenital Heart Disorder | <input type="checkbox"/> Recent Weight Loss |
| <input type="checkbox"/> Frequent Headaches | <input type="checkbox"/> Kidney Transplant | <input type="checkbox"/> Heart Attack/Failure | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Shingles | <input type="checkbox"/> Yellow Jaundice | <input type="checkbox"/> Heart Disease | <u>Other:</u> |
| <input type="checkbox"/> Spina Bifida | <input type="checkbox"/> Renal Dialysis | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Rash or Hives |
| <input type="checkbox"/> Paralysis | <input type="checkbox"/> Genital Herpes | <input type="checkbox"/> Heart Pacemaker | <input type="checkbox"/> Cold Sores/Herpes |
| <u>Bone/Muscles:</u> | <input type="checkbox"/> Venereal Disease | <input type="checkbox"/> Heart Transplant | <input type="checkbox"/> Mouth Lesions/Sores |
| <input type="checkbox"/> Arthritis or Gout | <u>Immune System:</u> | <input type="checkbox"/> Irregular Heart Beat | <input type="checkbox"/> Tumors or Growths |
| <input type="checkbox"/> Artificial Joint | <input type="checkbox"/> AIDS or HIV Positive | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Tonsillitis |
| <input type="checkbox"/> Cortisone Treatments | <input type="checkbox"/> Cancer | <input type="checkbox"/> Low Blood Pressure | <input type="checkbox"/> Scarlet Fever |
| <input type="checkbox"/> Rheumatism | <input type="checkbox"/> Chemotherapy | <input type="checkbox"/> Mitral Valve Prolapsed | <input type="checkbox"/> Glaucoma or Blindness |
| <u>Hematologic System:</u> | <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Hearing Impairment |
| <input type="checkbox"/> Anemia | <u>Respiratory:</u> | <input type="checkbox"/> Stroke | <input type="checkbox"/> Enzyme Deficiency |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Asthma | <input type="checkbox"/> Swelling of Limbs | <input type="checkbox"/> Alzheimer's Disease |
| <input type="checkbox"/> Blood Thinner Use | <input type="checkbox"/> Breathing Problems | <u>Digestive System:</u> | <input type="checkbox"/> Anorexia or Bulimia |
| <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> Inhaler Use | <input type="checkbox"/> Crohn's Disease | <input type="checkbox"/> Alcohol Dependency |
| <input type="checkbox"/> Bruise Easily | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Frequent Diarrhea | <input type="checkbox"/> Drug Addiction |
| <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Frequent Cough | <input type="checkbox"/> Frequent Vomiting | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Hypoglycemia | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Heartburn | <input type="checkbox"/> Psychiatric Care |
| <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Intestinal Disease | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Leukemia | <input type="checkbox"/> Hay Fever | <input type="checkbox"/> Stomach Disorder | _____ |
| <input type="checkbox"/> Sickle Cell Disease | <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Stomach Ulcers | _____ |

I certify this medical information to be true and correct to the best of my knowledge. I understand providing incorrect information can be dangerous to my health and it is my responsibility to inform the dental office of any medical changes.

Signature _____ Date _____

Patient, Parent or Guardian

Signature _____ Date _____

Provider



Notification of Policies Received & Reviewed

Appointment Policy

All Smiles Dental requests a 24-hour notice on all appointment changes or cancelations. An appointment broken, cancelled, failed or rescheduled less than 24 hours is counted and I understand that I may be dismissed as a patient upon three of these occurrences. I have read and understand the Appointment Policy.

Privacy Policy

I, _____ have received a copy of All Smiles Dental's Privacy Practices in accordance with HIPAA.

Financial Policy

I understand that providing incorrect information can affect my insurance payment and it is my responsibility to inform the dental office of any changes that may occur.

I certify that my information is correct and true.

I have received a copy of All Smiles Dental's Financial Policy. I understand that co-pays, deductibles and non-covered services are payable the same day that service is provided.

Signature on File

I hereby request that payment of authorized benefits be made to All Smiles Dental for services provided to me. I understand that any portion unpaid or denied by my dental insurance company is my responsibility and will be paid by me according to the All Smiles Dental Financial Policy. I authorize the release of any information that the dental benefits provider may require to determine the benefits payable. I permit a copy of this authorization to be kept on file and used in place of the original.

Signature: _____ **Date:** _____



Appointment Policy

To Our Patients

At All Smiles Dental, your oral health is very important to us. We understand that your time is very valuable. We realize that occasionally unforeseen circumstances may necessitate the canceling or missing a scheduled appointment. Our clinic dedicates this time to give you the individual treatment that you deserve for optimal dental care. It is this very reason that we have found it necessary to implement our appointment policy.

Confirmation Calls

As a courtesy, All Smiles Dental will try to contact you by phone call, email or text, prior to your scheduled appointment to confirm the appointed date and time. Ultimately, it is your responsibility to know when your appointment is scheduled. You may call us to verify anytime.

What to do if you cannot make your appointment

If you are unable to make your appointment, please call All Smiles Dental to reschedule your appointment as soon as possible.

All Smiles Dental requires a 24-hour notice if you decide to cancel or reschedule your appointment. Your scheduled appointment is reserved for you and you only. If you cannot make it, please inform us ASAP so that we can give that time to another patient who is waiting to be seen. We value your time and would ask you to do the same for us and other patients.

Less Than 24-Hour Notice

All Smiles Dental does not charge additional fees (like other dental clinics) per broken, cancelled, failed or rescheduled appointment less than 24-hours. All Smiles Dental is committed to our patient's oral health and their time. However, upon **3 (three)** broken, failed, cancelled, or rescheduled appointments less than a 24-hour notice, will result in a patient **dismissal** from All Smiles Dental. If an emergency situation caused the patient to miss an appointment, bad weather or if a clinic error was made, the occurrence will not be considered a no-show/broken appointment.

Late Arrival

If you are more than 15 minutes late to your scheduled appointment, we will try our best to provide the treatment for you if schedule allows but we may have to ask you to reschedule.

Thank you in advance for your help in allowing us to provide dental services to you and others!

Privacy Policy

This notice describes how medical information about you may be used and how you can get access to this information. Please review it carefully.

The Health Insurance Portability & Accountability Act of 1996 (HIPAA) is a federal program that all medical records and other individual identifiable health information used or disclosed by us in any form, whether electronically, verbally, or written. These information are kept properly confidential. This Act gives you, the patient, significant new rights to understand and control how your health information is used. "HIPAA" provides penalties for covered entities that misuse personal health information.

As required by "HIPAA," we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

We may use and disclose your medical records only for each of the following purposes: treatment, payment and health care operations.

- Treatment means providing, coordinating or managing health care and related services by one or more health care providers. An example would include teeth cleaning services.
- Payment means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be sending a bill for your visit to your insurance company for payment.
- Healthcare Operations include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost management analysis and customer service. An example would be an internal quality assessment review. We may also create and distribute reidentified health information by removing all references to individual identifiable information.

We may contact you to provide appointment reminders or information about treatment alternatives to other health-related benefits and services that maybe of interest to you.

Any other uses or disclosures will be made only with your written authorization. You may revoke such authorization in writing and we are required to honor and abide by that written request, except to the extent that we have already taken actions relying on your authorization.

You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to the Privacy Contract Officer:

- The right to request restrictions on certain issues and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends or any other person identified by you. We are however, not required to agree to a requested restriction. If we do not agree to a restriction, we must abide by it unless you agree in writtin to remove it.
- The right to reasonable requests to receive confidential communications of protected health information from us by alternative means or at alternative locations.
- The right to inspect and copy your protect health information.
- The right to amend your protected health information.
- The right to receive an accounting of disclosures of protected health information.
- The right to obtain a paper copy of this notice from us upon request.

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We are required by law to maintain the privacy of your protected health information and to provide you with notice of our legal duties and privacy procedures with respect to protected health information.

This notice is effective as of January 1, 2018 and we are required to abide by the terms of the Notice of Privacy Practices currently in effect. We reserve the right to change the terms of our Notice of Privacy Practices and make new notice provisions effective for all protected health information that we maintain. You may request a written copy of a revised Notice of Privacy Practices from as needed.

If you feel that your privacy protections have been violated, you have the right to file a written complaint with our office, the Department of Health & Human Services, or Office of Civil Rights about violations of the provisions of this notice or the policies and procedures of our office. We will not retaliate against you for filing a complaint.

Privacy Contract Officer: All Smiles Dental, Office Manager

Financial Policy

Our goal is to ensure that each patient receives quality dental care at a fee that is both reasonable and affordable. While your dental needs are more important than financial considerations, we are sure you can appreciate the need of our dental clinic to collect fees to ensure that dental care services are available to area residents.

It is the policy of All Smiles Dental that any portion of our charges not covered by your insurance such as deductibles, co-pays, non-covered services and etc. be paid the same day the service is provided. This portion is only an estimate, based on the insurance breakdown percentages. Any remaining charges due after the claim has been processed will be your responsibility. Payment in full can be made with cash, check, credit card or money order. All Smiles Dental accepts Visa, Master Card, Discover Card and American Express. Non-Sufficient Fund checks are collected electronically and a service charge of \$30.00 will be applied to your account for each returned check.

All Smiles Dental will allow 30 days for the bill to be paid without finance charges applied. After 30 days past due, a finance charge will be imposed on any outstanding balances.

The finance charge of 1.5% shall be applied to the current balance per month until resolved.

In some situations, All Smiles Dental can offer third party financing plans to our patients who cannot pay in full on the day of service. However, this service is contingent upon a credit check approval.

Services may be denied due to a delinquent account. **Patients with delinquent accounts will be required to pay cash for services on the date that services are rendered. In some cases, prepayment will be required.** If your account has been placed with a collection agency, they will ask you to make arrangements for payment. Once the account balance has been resolved, we will review the terms under which you may be granted future appointments.

Please do not hesitate to contact our office if you are having difficulty meeting your financial obligation to us. It is our hope that by presenting each patient with this written credit policy, future misunderstandings about the financing of dental care can be avoided.

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Initial Disclosure Statement is provided to you in accordance with Regulation Z – Truth in Lending: You will be billed monthly for any outstanding balances for the services we have performed for you.

Finance Charges will begin to accrue (30) thirty-days from the first billing statement. **Finance Charges** will be calculated at a monthly rate equal to 1.5 %, which corresponds to an **Annual Percentage Rate** equal to 18%. If you pay all charges that appear on your monthly statement within (30) thirty-days of the statement date, no **Finance Charge** will be made to your account.

Explanation of Method used to determine the balance in which the finance charge may be calculated: All Smiles Dental figures the Finance Charge on your account by applying the monthly rate to the amount you owe at the end of each billing cycle (including charges for new services and deducting payments and credits made during the billing cycle.)

This notice contains important information about your rights and our responsibilities under the Fair Credit Billing Act: Notify All Smiles Dental of errors or questions about your bill! If you think your bill is wrong, or if you need more information about a transaction on your bill, write to us on a separate piece of paper from the bill and mail to the return address listed as soon as possible. We must hear from you no later than (30) thirty-days after we sent you the first bill on which the error or problem appeared. You may contact us, but doing so will not preserve your rights.

Please send us the following information: Your name and account number

1. The dollar amount of the suspected error
2. Describe the error and explain if you can, why you believe there is an error.
3. If you need more information, describe the item you are not sure of.

Your Rights and Responsibilities after we receive your written notice: We must acknowledge your letter within (30) thirty-days unless we have corrected the error by then. Within (60) sixty-days, we must either correct the error or explain why we believe that bill was correct.

After we receive your letter, we cannot try to collect any amount you question, or report you as delinquent. We can continue to bill you for the amount you question, including finance charges and you will have to make up any missed payments on the questioned amount. In either case, we will send you a statement of the amount you owe and the date it is due

If you fail to pay the amount that we think you owe, we may report you as a delinquent. However, if our explanation does not satisfy you and you write to us within (10) ten-days telling us that you refuse to pay, we must notify those that we report you to that you have a question about your bill. And, we must inform you of whom we reported you to. If the matter is settled and finalized between you and All Smiles Dental, then we must inform those that we reported you to.