Requirements for Change of Ownership and Other Events

Address Change	Address Change	- Send by US Mail, email or fax a letter providing your Account #, old address and new address and last 4 digits of SSN or EIN.
Name Change	Due to Marriage, Divorce, etc.	- Provide Marriage Certificate or Certified Divorce Decree reinstating maiden name
		- other official document affecting name change, i.e. Certified Court Order
	Company or Corporation	- Certificate of Name Change including Tax Identification Number
	Merger of Company or Corporation	- Certificate of Merger including Tax Identification Number
	Appointment of AIF (Attorney in Fact)	- Copy of AIF/Power of Attorney document
Sale of Interest	Sale of an Interest	- Assignment/Conveyance filed of record in the County where the property or minerals are located.
Ownership Change Due to Divorce	Owners Divorce	 Recorded copy of final Divorce Decree including Settlement Agreement, AND, if Recorded Assignment/Conveyance
Trusts/Partnership	Trust or Partnership is created	 Trust or Partnership Agreement, AND, if appropriate, Recorded document conveying the interest in property to a Trustee of a Trust or Partnership (Conveyance MUST name Trustee)
	Trust or Partnership is Terminated	Dissolution of Trust or Partnership AND, if appropriate,Recorded Conveyance to beneficiary
	Changes in Trustee	 Copy of Trust/Partnership Agreement OR relevant pages of agreement that name the Trust, Trustee, and/or Successor Trustees) Copy of Resignation of Trustee AND Acceptance by Successor Trustee
Estate Proceedings	Owner died with a Will (testate) & Probate proceedings are being conducted in the state where the property is located	 Death Certificate Order Admitting Will to Probate in County where property/minerals are located Letters Testamentary Last Will and Testament Final Decree of Distribution or Judgment of Possession in County where property/minerals are located
	Owner died with a Will (testate) & Probate proceedings are being conducted in a state other than Texas	 Ancillary Probate Proceedings opened in state where property is located OR If monetary thershold is not exceeded, follow instructions for intestate succession (see below) Laws of Descent and Distribution will apply if an Affidavit of Heirship is used to distribute mineral interests.
	Owner died without a Will (intestate) and laws of Descent & Distribution will apply	 Death Certificate Letters of Administration (if applicable) Affidavit of Heirship recorded in County where property/minerals located. Must be signed by disinterested 3rd party and notarized.

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