

Form G (Revised)
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Gwalior Bypass Project Limited
2.	Date of incorporation of corporate debtor	June 23, 2006
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies (Delhi) under Companies Act, 1956
4.	Corporate identity number / limited liability identification number of corporate debtor	U70109DL2006PLC150027
5.	Address of the registered office and principal office (if any) of corporate debtor	B-292, Chandra Kanta Complex, Shop No. 2 & 3, Near Metro Pillar No. 161, New Ashok Nagar NEW DELHI 110096
6.	Insolvency commencement date of the corporate debtor	May 29, 2019
7.	Date of invitation of expression of interest	August 8, 2019 and subsequently on August 30, 2019 The detailed invitation for expression of interest can be obtained by writing to ingwaliorbplip@deloitte.com and is also available at www.gwaliorbypass.in
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is set out in the detailed invitation for expression of interest available at www.gwaliorbypass.in
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for expression of interest available at www.gwaliorbypass.in
10.	Last date for receipt of expression of Interest	September 13, 2019
11.	Date of issue of provisional list of prospective resolution applicants	September 18, 2019
12.	Last date for submission of objections to provisional list	September 23, 2019
13.	Date of issue of final list of prospective resolution applicants	October 3, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	September 23, 2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	IM can be obtained by writing to ingwaliorbplip@deloitte.com , and will be provided via email / virtual data room after a prospective resolution applicant who has submitted an expression of interest has been determined to be eligible under the provisional list of prospective resolution applicants as per the eligibility criteria, after execution of the Confidentiality Undertaking in the format provided by the Resolution Professional. The format of the Confidentiality Undertaking can be obtained by writing to ingwaliorbplip@deloitte.com , and is also available at www.gwaliorbypass.in
16.	Last date for submission of resolution plans	October 26, 2019
17.	Manner of submitting resolution plans to resolution professional	Sealed envelope through speed post/registered post or by hand delivery should be sent to Rajesh Samson, Resolution Professional for Gwalior Bypass Project Limited, Deloitte Touche Tohmatsu India LLP, 22 nd Floor, Building 5, Tower A,

RELEVANT PARTICULARS		
		DLF Cyber City, DLF Phase III Gurugram 122002, India by 5:30 PM on October 26, 2019
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	November 11, 2019
19.	Name and registration number of the resolution professional	Name: Rajesh Samson Registration No.: IBBI/IPA-001/IP-P00240/2017-18/10469
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Rajesh Samson Registered Address with IBBI: 7th Floor Building 10, Tower B, DLF Cyber City Complex, DLF Phase II, Gurugram, 122022, Haryana, India Email: rajeshsamson@deloitte.com
21.	Address and email to be used for correspondence with the resolution professional	Communication Address: Deloitte Touche Tohmatsu India LLP, 22 nd Floor, Tower A, Building 5, DLF Cyber City, DLF Phase III Gurugram 122002, India Email: ingwaliorbplip@deloitte.com
22.	Further Details are available at or with	Further details can be sought by writing to ingwaliorbplip@deloitte.com or by accessing www.gwaliorbypass.in
23.	Date of publication of Form G	August 8, 2019 and subsequently on August 30, 2019

Place: Gurugram

Date: August 30, 2019

Rajesh Samson

Resolution Professional
For **Gwalior Bypass Project Limited**