

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	0							1	<i>No claims received from Secured financial creditors belonging to any class of creditors.</i>
2	Unsecured financial creditors belonging to any class of creditors	0							2	<i>No claims received from Unsecured financial creditors belonging to any class of creditors.</i>
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	90,59,51,008	1	90,59,51,008	N.A.	NIL	0	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	7,21,03,86,302	3	2,61,36,76,249	N.A	4,59,67,10,053	0	4	
5	Operational creditors (Workmen)	0							5	<i>No claims received from Operational Creditors (Workmen)</i>
6	Operational creditors (Employees)	0							6	<i>No claims received from Operational Creditors (Employees)</i>
7	Operational creditors (Government Dues)	1	43,76,060	1	43,76,060	N.A.	0	0	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	1	2,52,77,45,939	1	10,29,11,302	2,41,70,16,748	2,42,48,34,637	0	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	0							9	
Total		7	10,64,84,59,309	6	3,62,69,14,619	2,41,70,16,748	7,02,15,44,690	0		

Annexure-1

Name of the corporate debtor: Gwalior Bypass Project Limited; Date of commencement of CIRP: May 29, 2019; List of creditors as on: December 16, 2020

List of secured financial creditors belonging to any class of creditors : Not Applicable

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC						

Annexure-2

Name of the corporate debtor: Gwalior Bypass Project Limited; Date of commencement of CIRP: May 29, 2019; List of creditors as on: December 16, 2020

List of unsecured financial creditors belonging to any class of creditors : Not Applicable

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC						

Annexure – 3

Name of the corporate debtor: Gwalior Bypass Project Limited; Date of commencement of CIRP: May 29, 2019; List of creditors as on: December 16, 2020

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1.	Asset Reconstruction Company (India) Limited ¹	U65999MH2002PLC134884	June 19, 2019	90,59,51,008	90,59,51,008	Financial Creditor	90,59,51,008	NIL	No	38.56%	NIL	NIL	NIL	NIL	

¹ Claim assigned by L&T Infrastructure Finance Company Ltd (L&T) in favour of Asset Reconstruction Company (India) Limited. L&T has assigned and transferred the facilities availed by GBPL together with all underlying security interests and all their rights, title and interests in all agreements, deeds and documents in relation to or in connection with such facilities to Asset Reconstruction Company (India) Limited (acting in its capacity as Trustee of the Arcil-CPS-062-I-Trust) vide Assignment Agreement dated March 16, 2020.

Annexure – 4

Name of the corporate debtor: Gwalior Bypass Project Limited; Date of commencement of CIRP: May 29, 2019; List of creditors as on: December 16, 2020

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may beset-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1.	ICICI Bank	L65190GJ1994PLC021012	11 June, 2019	1,44,33,94,307	1,44,33,94,307	Financial Creditor	1,44,33,94,307	No	61.44%	NIL	NIL	NIL	NIL	
2.	Edelweiss Asset Reconstruction Company ²	U67100MH2007PLC174759	June 11, 2019	4,587,862,930	-	Financial Creditor	NIL	No	No	NIL	NIL	4,587,862,930		
3..	Hyderabad Ring Road Project Private Limited	U45400DL2007PTC165824	27 June, 2019	101,78,47,123	100,90,00,000	Financial Creditor	NIL	Yes	N.A.	NIL	NIL	88,47,123	NIL	
4..	Era Infrastructure (India) Limited	U45200DL2007PLC169191	27 June, 2019	16,12,81,942	16,12,81,942	Financial Creditor	NIL	Yes	N.A.	NIL	NIL	NIL	NIL	

² Form filed by Edelweiss Asset Reconstruction Company Ltd (EARCL) as secured creditor, however categorized as unsecured creditor *inter alia* on account of : no charge creation form (CHG-1) having been filed with RoC. EARCL submitted a claim basis a corporate guarantee given by the Corporate Debtor on 3 May 2018 against a loan availed by Adel Landmarks Limited (ALL) in 2013 from ECL Finance Limited and subsequently assigned to EARCL. Such loan has been recalled by EARCL on 2 July 2018, and subsequently the corporate guarantee has been invoked on 10 July 2018. We understand that CIRP against ALL has already commenced on an application filed by EARCL, whereunder EARCL's claim against the same debt has already been admitted. Hence, in light of Hon'ble NCLAT's order in Vishnu Kumar Agarwal v. Piramal Enterprises (CA(AT)(Insolvency) No. 346 of 2018) and subsequent orders of Hon'ble NCLT and NCLAT in other cases, we have rejected the claim submitted by EARCL in the CIRP of GBPL. EARCL had filed an application with Hon'ble NCLT, Principal Bench seeking directions to the RP for admission of its claim. However, such application has been dismissed. EARCL has subsequently filed an appeal with the Honorable NCLAT, and the matter is *sub judice*. Further, RP has subsequently on the basis of transaction review audit undertaken by Grant Thornton LLP as appointed by RP, filed an application bearing number IA No. 2362/2020 with NCLT, for voiding of obligations of Corporate Debtor under the concerned corporate guarantee given to EARCL, being in the nature of potentially fraudulent transaction under S.66 of IBC.

Annexure – 5

Name of the corporate debtor: Gwalior Bypass Project Limited; Date of commencement of CIRP: May 29, 2019; List of creditors as on: December 16, 2020

List of operational creditors (Workmen) : Not Applicable

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of work man	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any	
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% voting share in CoC, if applicable						

Annexure – 6

Name of the corporate debtor: Gwalior Bypass Project Limited; Date of commencement of CIRP: May 29, 2019; List of creditors as on: December 16, 2020

List of operational creditors (Employees) : Not Applicable

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of employee	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any	
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable						

Annexure – 7

Name of the corporate debtor: Gwalior Bypass Project Limited; Date of commencement of CIRP: May 29, 2019; List of creditors as on: December 16, 2020

List of operational creditors (Government dues)

(Amount in ₹)

Sl. No.	Details of Claimant			Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC, if applicable					
1.	Income Tax	Central Government	ITO-Ward-74(3) O/o CIT (TDS)-1, Delhi	October 10, 2019	43,76,060	43,76,060	Operational Creditor	NIL	NIL	No	N.A.	NIL	NIL	NIL	NIL	

Annexure – 8

Name of the corporate debtor: Gwalior Bypass Project Limited; Date of commencement of CIRP: May 29, 2019; List of creditors as on: December 16, 2020

List of operational creditors (Other than Workmen and Employees and Government Dues)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted ³	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1.	Era Infra Engineering Limited	L74899DL1990PLC041350	December 10, 2019	2,52,77,45,939	10,29,11,302	Operational Creditor	NIL	NIL	Yes	N.A.	2,41,70,16,748 ³	NIL	2,42,48,34,637	NIL	

³ EIEL's claim includes claim of INR 2,41,70,16,748 which is the subject matter of arbitration proceeding invoked by EIEL against GBPL in terms of the EPC contract. The same is also recorded as a contingent liability in the books of GBPL. Basis the NCLT, Principal Bench order delivered on 17 February 2020 in the matter of Union Bank of India vs Era Infra Engineering Limited (as upheld by NCLAT and Supreme Court), this portion of EIEL's claim is not admitted pending adjudication.

Annexure – 9

Name of the corporate debtor: Gwalior Bypass Project Limited; Date of commencement of CIRP: May 29, 2019; List of creditors as on: December 16, 2020

List of other creditors (Other than financial creditors and operational creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						