#### POND FAMILY MEDIATION



### PREPARING FOR MEDIATION

Please use this outline to consider all the issues you may need to prepare to discuss at mediation.

## **Parenting Plan:**

- A. % of shared parental responsibility (# of overnights)
- B. Issues
  - a. Education school designation
    - i. Daycare
  - b. After-school, sports, community activities
  - c. Third party access (who can pickup the kids from school/daycare?)
  - d. Transportation
  - e. Exchanges where/when
  - f. Communication with the child
  - g. Communication with the other parent
  - h. Travel (notice for taking the kids out of state)
  - i. Dependency tax credit who claims the children?
- C. Timesharing with both parents
  - a. Holidays
  - b. Birthdays
  - c. Vacations (spring break, Christmas, summer)
- D. Relocation

## **Equitable Distribution**

- A. Identify/Ownership/Values/Distribution of marital assets and liabilities
- B. Marital home
- C. Other owned/shared property
- D. Tax consequences
- E. Business interests
- F. Retirement Accounts (IRA's/401K)
- G. Pension/ Profit-sharing plans
- H. Intangible personal property
- I. Bank accounts distribution of assets/ who maintains accounts
- J. Stocks distribution of assets/ who maintains accounts
- K. Life insurance
- L. Tangible personal property
  - a. Furniture
  - b. Automobiles
  - c. Boats
  - d. Toys
- M. Legal fees
- N. Tax filing

#### POND FAMILY MEDIATION



- a. Who claims the kids/ does it rotate?
- O. Credit cards and loans

# Alimony

- A. Type
- B. Waiver
- C. Length
- D. Amount

## **Child Support**

- A. Child Support Worksheet
- B. Retroactive Support?
- C. Any paternity issues?
- D. Health insurance
  - a. Who provides policy for children?
  - b. How are premiums paid?
  - c. How are deductibles and uncovered expenses paid/ what % for each?
  - d. When does payment for insurance stop?
- E. Length of child support payments
  - a. Step down as children age out?
- F. Dependency exemptions

## **Everything Else**

- A. Attorney's fees and filing costs
- B. Execution of Documents
- C. Return to Mediation Clause
- D. Indemnification
- E. Restore former name?
- F. Unique matters
  - a. Pets

If you have questions please email or call:

Danielle Pond – 904-209-9382 | <u>Danielle@PondFamilyMediation.com</u>