



EXCHANGE TRADED FORUM 2019

MAY 9th, 2019
FRANKFURT MARRIOTT HOTEL



IN COOPERATION WITH
EAFP Europäische Akademie für Finanzplanung

Join **Radius Europe**, a division of **Radius Financial Education (Radius)**, who is a leading producer of educational and professional development conferences for the financial services industry for the past 18 years, in Frankfurt, Germany at the **Exchange Traded Forum**. This premier educational event provides financial advisers and other wealth management professionals with access to sophisticated, institutional grade strategies that suit their high-end clientele.

Agenda session topics and speakers are carefully selected to deliver expert analysis and commentary on the latest innovations and trends in ETFs, both in the Europe and globally.

Who should attend?

Investors

- Institutional Investors
- Endowments/Charities
- Accredited Investors
- Private Banks
- High-Net-Worth Individuals
- Venture Capitalists
- Family Offices

Asset Advisers

- Investment Advisers
- Financial Planners
- Portfolio Managers
- Private Client Fund Managers
- Institutional Advisers
- Investment Consultants
- Investment Analysts
- Managing Consultants
- Hedge Fund Managers
- Insurance Companies

Service Providers

- ETF Issuers
- ETF Marketers
- Index Providers
- Lawyers
- Regulators
- Third-Party Distributors
- Tax Analysts
- Technology Providers
- Index Providers
- Market Makers
- Designated Brokers
- Liquidity Makers

To register for the **Exchange Traded Forum** in **Frankfurt, Germany** at the **Frankfurt Marriott Hotel** on **May 9th, 2019** fill out the form enclosed or visit:

www.radiuseurope.com

For sponsorship opportunities, please contact: **Patricia Offer, Vice President Marketing** | +49 228 8869 0770 | info@radiuseurope.com





MAY 9th, 2019

FRANKFURT MARRIOTT HOTEL

AGENDA

| Time | Session |
|---------------|---|
| 8:30 | Registration/ Continental Breakfast / Networking |
| 9:00 | Opening Remarks - Regina Costello President Radius Europe |
| 9:05 | Introduction - Moderation by Olaf Krieger, Deutsche Welle |
| 9:10 | The New Global Disorder: What to Pay Attention to as an Investor Dr. Rudolf Adam, Berlin Global Advisors |
| 9:55 | ETFs with a Focus on ESG Investment Strategies Willem Keogh, STOXX Ltd. |
| 10:35 | Networking Break |
| 10:50 | Smart Beta in Multi-Asset Portfolios Lutz Morjan, Franklin Templeton Investments |
| 11:30 | Emerging Europe and Austria - Two Undiscovered Investment Regions with Potential Gerhard Schwediauer, Wiener Börse |
| 12:10 | Lunch / Networking |
| 13:00 | Concurrent ETF Education Sessions Session 1: Using ETFs in Your Client's Retirement Strategy (Ballroom) Dr. Gerd Kommer, Gerd Kommer Invest GmbH, Best Selling Author on ETFs Session 2: Effects of Financial Market Regulation (MiFID II) on Financial Consulting Practice (Gold I) Rainer Juretzek, EAFP - Europäische Akademie für Finanzplanung |
| 13:50 | Core ETFs - What to Look for When Choosing the Appropriate ETF Sebastian Stöhr, Invesco |
| 14:30 | The Practice of Investing: Past, Present and Future Nicolas Rabener, FactorResearch London |
| 15:10 | Networking Break |
| 15:30 | Seeking Stability and Alpha by Co-Indexing Developed and Emerging Economies Utsav Datta, FastIndX (Fuzzy Logix Inc. USA) |
| 16:10 | Concurrent ETF Education Sessions Session 1: How to Generate Long-Term Profits with ETF-Advice (Ballroom) Alice Hübener, DWS Session 2: Factor-Investing as an Established Strategy? - A Status (Gold I) Ali Masarwah, Morningstar |
| 17:00 - 19:00 | Closing Remarks Networking Reception and Dinner |



GENERAL REGISTRATION

| | | |
|---|---|--|
| ONLINE: www.radiuseurope.com | PHONE: +49.228.8869.0770 EVENT SERVICES | EMAIL: info@radiuseurope.com |
|---|---|--|

Title: Mr. Mrs. Ms. Dr. Other: _____

First Name: _____ Last Name: _____

Company: _____ Title: _____

Address: _____ City: _____

Phone: _____ Postal Code: _____

E-mail: _____

Food restrictions, allergies, disabilities, etc.: _____

CHECK WHICH CATEGORY APPLIES TO YOU: Financial Adviser Portfolio Manager Institutional Investor / Selector
 Family Officer Insurance Agent / Broker General (please specify) _____

CONTINUING EDUCATION CREDITS: CFP CFA TEP Other: _____

CONFERENCE RATES (please check the rate for which you qualify):

| FULL CONFERENCE PACKAGE | BY FEB 15 | BETWEEN FEB 15 - MAY 3 | AFTER MAY 3 | ON-SITE MAY 9 |
|-------------------------|-----------------------------|---------------------------|-------------|------------------|
| Advisers | (Complimentary until May 3) | | €49 | €99 |
| General Registration | €650 | €850 | €1,050 | €1,250 |

CONFERENCE DISCOUNT CODE: _____

PAYMENT INFORMATION (IF APPLICABLE)

All rates quoted are in € = EURO and include 19% USt.

Registration fee: € _____

Please transfer to the following bank account: Kreissparkasse KölnBonn IBAN DE30 3705 0198 1934 6395 58

or charge my: Visa MasterCard AMEX

Card number: _____ Expiry: _____ CVN: _____

Cardholder's name: _____ Cardholder's signature: _____

CANCELLATION POLICY

Cancellations received in writing **three weeks** before the **Exchange Traded Forum Frankfurt** will receive a prompt refund, less the **€150.00 administration fee**. Thereafter, no refunds will be given. Substitute delegates are welcome at any time. Please email your cancellation or substitution request to info@radiuseurope.com.

IMPLIED PERMISSION

By signing this form you are participating in a Radius Europe event and give permission for your email address to be added to our database and receive regular communication from Radius Europe.

I have read the cancellation policy and registration details as outlined and confirm my registration.

Date: _____ Name (print): _____ Signature: _____

Thank you for registering. Please fax, email or mail to:

Radius Europe GmbH

Am Südhang 15, 53343 Wachtberg, Germany

T +49 228 8869 0770 F +49 228 8869 0765 E info@radiuseurope.com