



EXCHANGE TRADED FORUM 2019

MAY 15th, 2019
LEONARDO ROYAL HOTEL
LONDON ST. PAUL'S

PRESENTED BY



Join **Radius Europe**, a division of **Radius Financial Education (Radius)**, who is a leading producer of educational and professional development conferences for the financial services industry for the past 18 years, in London, United Kingdom at the **Exchange Traded Forum**. This premier educational event provides financial advisers and other wealth management professionals with access to sophisticated, institutional grade strategies that suit their high-end clientele.

Agenda session topics and speakers are carefully selected to deliver expert analysis and commentary on the latest innovations and trends in ETFs, both in the Europe and globally.

Who should attend?

Investors

- Institutional Investors
- Endowments/Charities
- Accredited Investors
- Private Banks
- High-Net-Worth Individuals
- Venture Capitalists
- Family Offices

Asset Advisers

- Investment Advisers
- Financial Planners
- Portfolio Managers
- Private Client Fund Managers
- Institutional Advisers
- Investment Consultants
- Investment Analysts
- Managing Consultants
- Hedge Fund Managers
- Insurance Companies

Service Providers

- ETF Issuers
- ETF Marketers
- Index Providers
- Lawyers
- Regulators
- Third-Party Distributors
- Tax Analysts
- Technology Providers
- Index Providers
- Market Makers
- Designated Brokers
- Liquidity Makers

To register for the **Exchange Traded Forum** in **London, England** at the **Leonardo Royal Hotel London St. Paul's**, formerly the *Grange St. Paul's Hotel*, on **May 15th, 2019** fill out the form enclosed or visit:

www.radius europe.com

For sponsorship opportunities, please contact:

Dinesh Kumar, Senior VP Global Sales

+49 228 8869 0770

info@radius europe.com





CONFERENCE AGENDA

Time	Session
9:00	Registration/ Continental Breakfast/ Networking
9:30	Opening Remarks - Keith Costello Radius Financial Education CEO
9:35	Introduction by Declan Curry Financial Journalist & Broadcaster
10:00	ETFs with a Focus on ESG Investment Strategies Willem Keogh, STOXX Ltd.
10:40	Networking Break
11:05	Gold as a Strategic Investment John Reade, World Gold Council
11:50	Multi-Factor Strategies: A Portfolio Risk Reduction Tool Rafaelle Lennox, Franklin Templeton Investments
12:30	Lunch / Networking
13:30	Concurrent ETF Education Sessions Session 1: Artificial Intelligence V Natural Stupidity: Why we are taking a thematic approach to deal with Trumpism, Trade Wars & Brexit Andrew Merricks, Skerritts Wealth Management Session 2: Using ETFs in your Client's Retirement Strategy Irene Bauer, Twenty20 Investments
14:20	The Changing Global Order for Investing Jan Kallmorgen, Berlin Global Advisors
15:00	Overview of the Landscape for ETFs Deborah Fuhr, ETFGI
15:40	Networking Break
16:00	Emerging Europe and Austria - Two Undiscovered Investment Regions with Potential Sadko Tajic, Wiener Börse
16:40	Concurrent ETF Education Sessions Session 1: Seeking Stability and Alpha by Co-Indexing Developed and Emerging Economies Partha Sen, FastIndex (Fuzzy Logix Inc. USA) Session 2: Efficient Allocations to Listed Real Estate Using Smart Beta Witold Witkiewicz, Kania Advisors
17:30 - 19:30	Closing Remarks Networking Reception & Dinner



GENERAL REGISTRATION

ONLINE: www.radiuseurope.com	PHONE: +49.228.8869.0770 EVENT SERVICES	EMAIL: info@radiuseurope.com
---	---	--

Title: Mr. Mrs. Miss Ms. Other: _____

First Name: _____ Last Name: _____

Company: _____ Title: _____

Address: _____ City: _____

Phone: _____ Postal Code: _____

E-mail: _____

Food restrictions, allergies, disabilities, etc.: _____

CHECK WHICH CATEGORY APPLIES TO YOU: IFA SELECTOR PRA REP. INVESTOR GENERAL
CONTINUING EDUCATION CREDITS: ChFP CFP CFA TEP Other: _____

CONFERENCE RATES (please check the rate for which you qualify):

FULL CONFERENCE PACKAGE	BY FEB 15	BETWEEN FEB 15 - MAY 3	AFTER MAY 3	ON-SITE MAY 15
Advisers	(Complimentary until May 3)		£49	£99
General Registration	£650	£850	£1,050	£1,250

CONFERENCE DISCOUNT CODE: _____

PAYMENT INFORMATION (IF APPLICABLE)

All rates quoted are in British Pounds and include 20% V.A.T.

Please charge my: Visa MasterCard AMEX for the following registration:

Registration fee: £ _____

Card number: _____ Expiry: _____ CVN: _____

Cardholder's name: _____ Cardholder's signature: _____

CANCELLATION POLICY

Cancellations received in writing **three weeks** before the **Exchange Traded Forum London** will receive a prompt refund, less the **£150.00 administration fee**. Thereafter, no refunds will be given. Substitute delegates are welcome at any time. Please email your cancellation or substitution request to info@radiuseurope.com.

IMPLIED PERMISSION

By signing this form you are participating in a Radius Europe event and give permission for your email address to be added to our database and receive regular communication from Radius Europe.

I have read the cancellation policy and registration details as outlined and confirm my registration.

Date: _____ Name (print): _____ Signature: _____

Thank you for registering. Please fax, email or mail to:

Radius Europe GmbH

Am Südhang 15, 53343 Wachtberg, Germany

T +49 228 8869 0770 F +49 228 8869 0765 E info@radiuseurope.com