



2026 Plex-a-Palooza Agenda, R4.24.26

| *Date | *Time Start | *Time End | Tracks | *Session Title | Description | Speakers |
|------------|-------------|-----------|-------------------------|---|---|-----------------|
| 06/15/2026 | 01:00 PM | 05:00 PM | 4 hour workshop;Report | Hands on Plex Analytics (aka IntelliPlex) | Dig into Plex Analytics, formerly known as IntelliPlex. Bring your laptop and join in the fun. This session is not included in the standard training - additional cost of \$100 per attendee. Seating is limited. PLEASE NOTE: ; To register for this session be sure to include your request with the name of the session requested, and the person who wants to attend, in your registration email to Jilljill@controlm.solutions and then add their name on the session waitlist when you log into the app. As soon as Jill has invoiced your company, we'll take your name off the waitlist and add it to the session. We are controlling our invoicing using the session cap, which may look misleading. Appreciate your understanding! | Dan Mullins |
| 06/15/2026 | 01:00 PM | 05:00 PM | 4 hour workshop;Shippir | Hands On Shipping Documents | Hands-on, four hour workshop on how to create customer specific shipping documents in Plex UX. This session is not included in the standard training - additional cost of \$100 per attendee. Seating is limited. PLEASE NOTE: To register for this session be sure to include your request with the name of the session requested, and the person who wants to attend, in your registration email to Jill (jill@controlm.solutions) and then add their name on the session waitlist when you log into the app. As soon as Jill has invoiced your company, we'll take your name off the waitlist and add it to the session. We are controlling our invoicing using the session cap, which may look misleading. Appreciate your understanding! | Justyna Walker |
| 06/15/2026 | 01:00 PM | 05:00 PM | 4 hour workshop;Platfor | Hands On Workflow | Hands-on, four hour workshop on how to create workflows. Bring your laptop and join in. This session is not included in the standard training - additional cost of \$100 per attendee. Seating is limited. PLEASE NOTE: To register for this session be sure to include your request with the name of the session requested, and the person who wants to attend, in your registration email to Jilljill@controlm.solutions and then add their name on the session waitlist when you log into the app. As soon as Jill has invoiced your company, we'll take your name off the waitlist and add it to the session. We are controlling our invoicing using the session cap, which may look misleading. Appreciate your understanding! | Albie Bell |
| 06/15/2026 | 01:00 PM | 05:00 PM | 4 hour workshop;Genera | Operational Excellence Deep Dive | Join John Howard II as he covers the basics of how you can start an Operational Plexcellence initiative at your company. He'll point out ways to use Plex to identify leading and lagging indicators, identify waste, find hidden factories on your floor and how to make every process more efficient and effective. Bring a method of note taking, an open mind, and all your problems to this session! This session is not included in the standard training - additional cost of \$100 per attendee. Seating is limited. PLEASE NOTE: ; To register for this session be sure to include your request with the name of the session requested, and the person who wants to attend, in your registration email to Jilljill@controlm.solutions and then add their name on the session waitlist when you log into the app. As soon as Jill has invoiced your company, we'll take your name off the waitlist and add it to the session. We are controlling our invoicing using the session cap, which may look misleading. Appreciate your understanding! | John Howard |
| 06/15/2026 | 07:00 PM | 10:00 PM | Networking | Welcome Reception | Join us for fun and snacks at the welcome reception | |
| 06/16/2026 | 07:00 AM | 08:00 AM | Networking | Breakfast | | |
| 06/16/2026 | 08:00 AM | 09:30 AM | Keynote | Opening and Keynote | Opening of PAP 2026 ! | Patti Nowak |
| 06/16/2026 | 10:00 AM | 11:00 AM | HR | Employee Reviews | Employee Reviews | Cumulus TBD |
| 06/16/2026 | 10:00 AM | 11:00 AM | UX | UX Transition Planning | If you are planning for UX transition and are unsure of the new functionality and benefits of Plex UX, join this session to learn more about Plex UX transition. ;This session can also help you better prepare for UX by outling key differences in security, reports, menu structure, navigation and more. | Stefanie Krause |
| 06/16/2026 | 10:00 AM | 11:00 AM | Reporting | IP/Analytics Reports | IntelliPlex Dashboards, Burst Reports, Scheduling Reports | Alex Tarleton |
| 06/16/2026 | 10:00 AM | 11:00 AM | Roundtable | Plastics Roundtable | Plastics including molding and machining Roundtable | |
| 06/16/2026 | 10:00 AM | 11:00 AM | Accounting | Project Accounting (aka Accounting J | Progress | Bill Carney |
| 06/16/2026 | 10:00 AM | 11:00 AM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/16/2026 | 10:00 AM | 11:00 AM | | Available for Duplicate Session 1 | | |
| 06/16/2026 | 11:00 AM | 12:00 PM | Production | Cycle Counting Best Practices | Cycle Counting Best practices - including inventory accuracy, SCAR variances | Dan Lamb |
| 06/16/2026 | 11:00 AM | 12:00 PM | General Business | Effective Email Communication | Effective email communication | Rikki Mason |
| 06/16/2026 | 11:00 AM | 12:00 PM | Quality | Advanced Quality | FMEAs, corrective actions, 8D's and Deviations, PPAP and non-conformances | Gary Eubank |
| 06/16/2026 | 11:00 AM | 12:00 PM | Accounting | Journal Entry Options | General Ledger Journal Entries Options - including allocations, repeating, reversing and uploading | Chris Dodson |
| 06/16/2026 | 11:00 AM | 12:00 PM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/16/2026 | 11:00 AM | 12:00 PM | Planning and Scheduling | MRP for Practitioners | This session is designed for daily users of MRP in Plex Manufacturing Cloud, focusing on how to interpret action signals, manage planning parameters, and improve data inputs. Learn how Plex drives demand and supply, reduce system noise, and take confident action on MRP recommendations to better align production and purchasing. | Albie Bell |
| 06/16/2026 | 12:00 PM | 01:00 PM | Networking | Lunch | | |
| 06/16/2026 | 01:00 PM | 03:00 PM | Roundtable;Food and Be | F&B, CPG Roundtable | Food and Beverage, Consumer Packaged Goods Roundtable discussion. Bring your questions and comments to discuss issues and ideas with other Plex customers. | Ken Keller |
| 06/16/2026 | 01:00 PM | 02:00 PM | Platform | Process Flows | Process Flows New Functionality - creative ways to automate any process in Plex | Dan Mullins |



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|------------|-------------|-----------|---------------------------|--|--|------------------|
| 06/16/2026 | 01:00 PM | 02:00 PM | Quality | Supplier Scorecards | Supplier scorecards development and deployment | |
| 06/16/2026 | 01:00 PM | 02:00 PM | | TBD | TBD | |
| 06/16/2026 | 01:00 PM | 02:00 PM | | Available for Duplicate Session 3 | | |
| 06/16/2026 | 01:00 PM | 02:00 PM | | Available for Duplicate Session 4 | | |
| 06/16/2026 | 02:00 PM | 03:00 PM | Production | Correcting Scrap Recording Errors | Ever have operators recording scrap, that is incorrect and needs to be fixed the correct way? Attend this session to learn the proper method for correcting scrap records, we will even touch on the financial implications. | Rebecca Schmidt |
| 06/16/2026 | 02:00 PM | 03:00 PM | AI | Artificial Intelligence in Plex | Artificial Intelligence Discussion | Mike Hart |
| 06/16/2026 | 02:00 PM | 03:00 PM | Hardware;Production;Sh | Hardware Options in Plex including R | Hardware Options in Plex including RFID | General Data |
| 06/16/2026 | 02:00 PM | 03:00 PM | Quality;Sales | Automotive Program and Project Ma | Learn how to manage customer and internal programs and associated parts with respect to project timing, market, and volume projections. Define and manage program/project goals, steps, due dates, tasks, etc., ;and manage all aspects of new product development from required tooling, quotes, quality, budget, inventory, shipments, etc. | Justyna Walker |
| 06/16/2026 | 02:00 PM | 03:00 PM | General Business | Operational Excellence | Operational Excellence - short session | John Howard |
| 06/16/2026 | 02:00 PM | 03:00 PM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/16/2026 | 02:00 PM | 03:00 PM | Security;UX | UX Transition Security | This is a great session for those who haven't transitioned yet ;from Classic to UX or for those that have transitioned and are looking to clean up your existing security. I will offer some best practices navigating the differences in security between the 2 platforms.We will talk about the first steps and the best ways to successfully manage your security. | Shannon Hadley |
| 06/16/2026 | 03:00 PM | 04:00 PM | Accounting | Financial Statements | Does your balance sheet not balance? ; Does your operations team ask you why gross margin constantly changes? ; Do you need a P&L for a specific department? Well head down to the financial statement training! We will show you how to develop, format and export financials. We will also talk Consolidated Financial Statements. See you there! | Zack Farley |
| 06/16/2026 | 03:00 PM | 04:00 PM | Hardware;Shipping | Plex Mobile - Hardware Focused, Bes | Join Keyence as they cover best practices in Plex Shipping including but not limited to scanning best practices, hardware availability and Plex connectivity | Keyence Tbd |
| 06/16/2026 | 03:00 PM | 04:00 PM | Platform | Custom Fields: Learn how to build ne | Learn how to build Custom Fields inside Plex Standard Objects with no database skills needed. You'll explore how to confidently extend the Plex data model and create clean, structured spaces within the Plex database to capture the unique, business-specific ;information your operation needs, but Plex doesn't track out of the box. | Angie Abarca |
| 06/16/2026 | 03:00 PM | 04:00 PM | Quality | Audits | Looking to improve how audits are managed in Plex? This session will review internal and supplier audit functionality, compare the strengths of the Audit and Checklist modules for different use cases, and demonstrate how layered process audits can be structured to generate actionable reporting and performance metrics. | Kevin Poppe |
| 06/16/2026 | 03:00 PM | 04:00 PM | Production | Piece Serialization Production | Piece Serialization production | Revolution Group |
| 06/16/2026 | 03:00 PM | 04:00 PM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/16/2026 | 03:00 PM | 04:00 PM | Reporting | SQL basics / VisionPlex screen buildin | SQL basics / VisionPlex screen building | Dan Mullins |
| 06/16/2026 | 03:00 PM | 04:00 PM | Accounting | Avaialble for Duplicate Session | TBD | |
| 06/16/2026 | 03:30 PM | 04:45 PM | General Business | Private OpX - Transformation Corner | These OpX Transformation Corner Sessions are designed for independent coaching with individuals or corporate teams. We can review specific issues as well as explore any topics from ERP ROI, how to empower new PLEX users with immersive process integration for maximum adoption and coach mature PLEX users in optimizing for stronger business health, functional governance and achieving your strategic North Star objectives, etc... | John Howard |
| 06/16/2026 | 04:00 PM | 05:00 PM | Community | Community | Community | Blake Ethridge |
| 06/16/2026 | 04:00 PM | 05:00 PM | Part engineering | Part/ Item Revision Change Managen | Join this session to learn more about tracking and managing part revisions and revision changes in Plex. ;Learn how Plex manages engineering changes using the Plex ECR module to track part lifecycle, inventory, tooling, and much more. | Stefanie Krause |
| 06/16/2026 | 04:00 PM | 05:00 PM | Quality | Checksheets | Learn how part specifications, inspection modes, sample sizes, and checksheets work together to drive meaningful Statistical Process Control (SPC) data. This session focuses on how these foundational quality components connect, starting with defining part requirements and inspection strategies, through sample size selection, and into well-designed checksheets that support consistent data collection.Attendees will gain a clearer understanding of how to align these elements to ensure accurate, actionable SPC results. Whether you are setting up inspections for the first time or refining existing processes, this session will show how to configure and use checksheets effectively to capture critical quality data and support quality analysis and informed operational decisions. | Amber Zancolli |
| 06/16/2026 | 04:00 PM | 05:00 PM | Shipping | Plex Mobile | Plex Mobile features and integration | Lowry Solutions |
| 06/16/2026 | 04:00 PM | 05:00 PM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/16/2026 | 04:00 PM | 05:00 PM | Quality;Food and Beverage | Rework for Food and Beverage | See and hear about the multiple options in Plex for managing rework for Food&Beverage customers, including some real-life experiences. Understand the various reasons for selection of those varied processes, and realize that the simple solutions are often the best methods. | Ken Keller |



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| 06/16/2026 | 04:00 PM | 05:00 PM | Production | Visual Plant Floor Best Practices | Together, we will review all of the various elements that go into designing your own visual plant floor; adding workcenters, talking about layouts, custom icons and best practices. After this session, you will be able to start creating your very own Visual Plant Floor ! | Shannon Hadley |
| 06/16/2026 | 04:00 PM | 05:00 PM | | Available for Duplicate Session 5 | | |
| 06/16/2026 | 07:30 PM | 09:30 PM | Networking | Women in the Plex Community - Rock | This social event is focused on Women in the Plex Community, and the Rockwell WEB (Women Electrifying Business) group, to provide a chance to network,, exchange ideas and help each other grow as professional women.Jessica Williams has once again prepared a fun evening of activities sure to help you make new friends and reconnect with old ones. We will serve drinks and light desserts at this private event - please be sure to register for it so we make sure we have enough room and refreshments.Of course men are welcome!!! ; ; ; ; | |
| 06/17/2026 | 07:00 AM | 08:00 AM | Networking | Breakfast | | |
| 06/17/2026 | 08:00 AM | 09:00 AM | Production;Shipping;Food | Warehouse Management for Consumer | CPG manufacturers are under constant pressure to operate faster, work smarter, and stay agile in an increasingly demanding supply chain. In this session, learn how modern warehouse management powered by Cella helps CPG companies improve accuracy, enforce FEFO/FIFO and traceability, and give teams real-time visibility into warehouse operations. Join us for a practical look at how manufacturers are simplifying material movement and gaining better control of their warehouse operations. | Martin Black; Jason Prater |
| 06/17/2026 | 08:00 AM | 09:00 AM | Platform | Plexpanding - Additional facilities and | Join Patti Nowak from Control+M Solutions as she talks about strategy for expanding your Plex footprint into new facilities. She will cover concepts such as buildings vs new PCNs, planning impacts, inventory location updates, intercompany shipping, workcenters, data copies, centralized cash management, consolidated financial statements, using a COA to break out multiple businesses, DCS configuration, prefix planning and security controls available by building. | Patti Nowak |
| 06/17/2026 | 08:00 AM | 09:00 AM | Platform | Plex Optimization Techniques | Optimizing your use of Plex | Revolution Group |
| 06/17/2026 | 08:00 AM | 09:00 AM | | TBD | TBD | |
| 06/17/2026 | 08:00 AM | 09:00 AM | Accounting | Budgeting | Using the Plex Budgeting System | Bill Carney |
| 06/17/2026 | 08:00 AM | 09:00 AM | General Business | Excel and Plex | We will cover different methods and shortcuts that you can use to effectively manage your exported data or data for uploads using Excel.I will help you make the decision of when to use what file format and cover best practices for managing those upload files. | Shannon Hadley |
| 06/17/2026 | 08:00 AM | 09:00 AM | Platform | Leading Practices of Extending PLEX in your Industrial modernization strategy | | Tom Wroblewski |
| 06/17/2026 | 09:00 AM | 10:00 AM | Roundtable;Accounting | Accounting Roundtable | | Devin Burke |
| 06/17/2026 | 09:00 AM | 10:00 AM | Reporting | Advanced IP Analytics | | Alex Tarleton |
| 06/17/2026 | 09:00 AM | 10:00 AM | EDI | EDI Automation with APIs | Automating Customer and Supplier Orders, 3PL, Releases, Shipping, Receiving, Invoicing, and Validations. All with Plex API. | Lorren Riggle |
| 06/17/2026 | 09:00 AM | 10:00 AM | Costing | Dueling Banjos Costing | Discussions about standard vs actual in Plex have been had for years. Bill Carney from Plante Moran and Zack Farley from Control+M Solutions will team up to walk you through the capabilities, benefits and risks of both in this interactive session. Bring all your costing questions along! | Zack Farley; Bill Carney |
| 06/17/2026 | 09:00 AM | 10:00 AM | Production | Heat Treat Manager/Furnace Manager | Heat Treat Manager/Furnace Manager | Gary Eubank |
| 06/17/2026 | 09:00 AM | 10:00 AM | Quality | Rework | Rework - proper routing setup and rejection processing including costing | |
| 06/17/2026 | 09:00 AM | 10:00 AM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/17/2026 | 09:00 AM | 10:45 AM | General Business | Private OpX - Transformation Corner | These OpX Transformation Corner Sessions are designed for independent coaching with individuals or corporate teams. We can review specific issues as well as explore any topics from ERP ROI, how to empower new PLEX users with immersive process integration for maximum adoption and coach mature PLEX users in optimizing for stronger business health, functional governance and achieving your strategic North Star objectives, etc... | John Howard |
| 06/17/2026 | 10:00 AM | 11:00 AM | Costing | Standard Costing | Costing - Standard Costing including inventory analysis | Bill Carney |
| 06/17/2026 | 10:00 AM | 11:00 AM | Roundtable;Costing | Costing Roundtable | Costing Roundtable | |
| 06/17/2026 | 10:00 AM | 11:00 AM | Quality | Rejection Control | Discover the various options available in the Rejection Control module. From rejection jobs, to sort container, to material review boards, see examples of how each is used to manage defective inventory and learn which option may be best for you and your company. | Ken Keller |
| 06/17/2026 | 10:00 AM | 11:00 AM | Integration | Integration basics using n8n and Data | Rev Group to provide Overview | Revolution Group |
| 06/17/2026 | 10:00 AM | 11:00 AM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/17/2026 | 10:00 AM | 11:00 AM | | TBD | TBD | |
| 06/17/2026 | 10:00 AM | 11:00 AM | | Available for Duplicate Session 7 | | |



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| *Date | *Time Start | *Time End | Tracks | *Session Title | Description | Speakers |
|------------|-------------|-----------|-------------------------|---------------------------------------|--|--------------------------------------|
| 06/17/2026 | 11:00 AM | 12:00 PM | Production | Control Panel Tweaks | Want to learn about options in the Control Panel that may make your operator's lives easier or more streamlined? Attend this session to learn about Control Panel Tweaks we commonly see as best practices that can ease system related stress on the shop floor! | Rebecca Schmidt |
| 06/17/2026 | 11:00 AM | 12:00 PM | Sales | Customer Pricing Options | Customer pricing options Include tariffs, misc. charges, etc Covering services, charges, and setting up parts as services. | Michael Pobur |
| 06/17/2026 | 11:00 AM | 12:00 PM | Costing;Production;Acco | Ops and Finance Working Together | Does your finance team speak gibberish? Do your operations team's decisions involve feelings? ; These are trying times ; Come to the Ops and Finance team working together session to learn: managing operational KPIs that drive financial results, SCAR variances, their root causes, and how to move as a cross functional team. | Zack Farley; John Howard |
| 06/17/2026 | 11:00 AM | 12:00 PM | EDI | EDI Deep Dive | EDI Deep Dive including EDI reporting best practices, managing EDI tech services, and GS1 Data Standards for labeling | Veronica Meyer |
| 06/17/2026 | 11:00 AM | 12:00 PM | HR | Injury Tracking | Join me to learn how to implement the Injury Tracking module in Plex and set it up for everyday use. We'll cover how to configure key options like OSHA reporting, injury categories, record types, treatment and workers' comp indicators, default settings, and notification emails so the module works the way your organization needs it to. Ideal for teams rolling out or refining Injury Tracking, this session focuses on practical setup tips that help ensure clear reporting, consistent documentation, and a smooth implementation experience. | Amber Zancolli |
| 06/17/2026 | 11:00 AM | 12:00 PM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/17/2026 | 11:00 AM | 12:00 PM | Integration | Integration Basics | This session will cover Plex Integration basics using methods like API's, data sources, web services, and ODBC | Michael Carsley |
| 06/17/2026 | 11:00 AM | 12:00 PM | | Available for Duplicate Session 8 | | |
| 06/17/2026 | 12:00 PM | 01:45 PM | Keynote | Lunch: Plex Community Awards and | Join Blake Ethridge for the 2026 Plex Community Awards ceremony, followed by Mike Hart from Rockwell for a Plex Roadmap Update. The event will take place during lunch, starting approximately 12:20 to give folks time to grab some food and get a seat. | Blake Ethridge; Mike Hart |
| 06/17/2026 | 02:00 PM | 03:00 PM | Roundtable | Aerospace and Defense Roundtable | Aerospace and Defense Roundtable | Devin Burke |
| 06/17/2026 | 02:00 PM | 03:00 PM | AI | Real-Time Remelt Costing: How Elect | Electric Materials works with high-value metals where trim, chips, and yield loss aren't scrap—they're reusable assets that must be accurately allocated back into production. But calculating true metal content, updating Plex inventory, and maintaining yield-loss accuracy required hours of spreadsheets and nearly one full-time employee. Carsley Solutions partnered with Electric Materials to automate this entire process using the Carsley Control Hub middleware and service bus. The result is a fully hands-off, exception-driven workflow that automatically identifies recoverable material, allocates remelt costs, updates Plex inventory in real time, and ensures accurate downstream costing. In this session, you'll see how Control Hub eliminated manual calculations, improved cost accuracy, and transformed Plex into the single system of record for yield-loss and remelt operations. | Michael Carsley |
| 06/17/2026 | 02:00 PM | 03:00 PM | Production | Kitting Options | Kitting options | Justyna Walker |
| 06/17/2026 | 02:00 PM | 03:00 PM | Platform;Reporting | Plex Reports: Finding, Enabling, Most | Learn how to find and enable the full library of available Plex Reports, understand which reports deliver the most value, and identify the data and configuration requirements needed to use them effectively. This session equips you to unlock insights already built into Plex and put the right reports to work for your operation. | Angie Abarca |
| 06/17/2026 | 02:00 PM | 03:00 PM | Production | OEE | OEE in Plex - how it's calculated, how to guide your team to act in a way that provides Plex the right data to reflect reality | Matt Shamblin |
| 06/17/2026 | 02:00 PM | 05:00 PM | Prospect | Prospect Track | Rockwell to define prospect track, separate signpu | Devin Burke |
| 06/17/2026 | 02:00 PM | 03:00 PM | Shipping | Shipping Made Easier | Shipping made easier including drop shipping | Lorren Riggle |
| 06/17/2026 | 03:00 PM | 04:00 PM | Roundtable | Quality Roundtable | Discuss industry trends with other QA professionals and group discussion of best practices | Kevin Poppe |
| 06/17/2026 | 03:00 PM | 04:00 PM | Roundtable | Automotive Roundtable | Automotive, Metal Stamping, Fabrication Roundtable: Automotive related pain points and how others are using Plex to aid, or things that we need Plex to assist with | Chris Balow |
| 06/17/2026 | 03:00 PM | 04:00 PM | HR | Advanced HR Options | Go beyond core HR in Plex Manufacturing Cloud and explore advanced modules that support long-term workforce development and compliance. This session highlights functionality such as Employee Reviews, Strategic Planning, and Health&Safety, with a focus on how these tools can be configured and integrated into your daily operations. Learn how to extend Plex HR to drive performance management, support organizational goals, and enhance workplace safety. | Albie Bell |
| 06/17/2026 | 03:00 PM | 04:00 PM | Production;Quality | Quality and Operations Working Toge | Quality and Operations- Cross Functional Session | Revolution Group |
| 06/17/2026 | 03:00 PM | 04:00 PM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/17/2026 | 03:00 PM | 04:00 PM | | Available for Duplicate Session 9 | | |
| 06/17/2026 | 04:00 PM | 05:00 PM | Roundtable | HR Roundtable | HR Roundtable | |
| 06/17/2026 | 04:00 PM | 05:00 PM | | Driving Value with Plex Customer Suc | Join Christian Bittner and Jamieson Shapker as they help you understand the role of Customer Success at Plex by Rockwell, and how you can leverage your CSM to help you grow your Plex utilization. | Christian Bittner; Jamieson Schapker |
| 06/17/2026 | 04:00 PM | 05:00 PM | Planning and Scheduling | Finite vs Infinite Scheduling | Legacy Finite Scheduling vs Infinite Scheduling | Chris Dodson |
| 06/17/2026 | 04:00 PM | 05:00 PM | Platform | New Functionality in Plex | New functionality, such as digital work instructions, process flows, etc -could be customer delivered | Devin Burke |



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| 06/17/2026 | 04:00 PM | 05:00 PM | Part engineering | Secondary Ops and Alternative Routing | Tips for secondary operations and alternative routings | Revolution Group |
| 06/17/2026 | 07:00 PM | 10:00 PM | Networking;Prospect | Plex-a-Palooza Unplugged: Social Event | After you have enjoyed the Harley Davidson Museum, join us at the Harley MOTOR Bar and Restaurant (aka "the Garage"), 400 West Canal Street. We will provide drinks and heavy appetizers, and games.: We'll be celebrating RETRO PLEX night, so wear your old gear ; - and win prizes for the oldest or most unique Plex gear! Please note, this year we will have the Harley Davidson Museum open from 5-8 pm so you can go inside and enjoy the museum before the party. This venue is walkable from the Casino or you can catch an uber. | |
| 06/18/2026 | 07:00 AM | 08:00 AM | | Breakfast | | |
| 06/18/2026 | 08:00 AM | 09:00 AM | Accounting | Accounts Receivable | AR Invoicing – covering options like self billing, bill and hold, invoice formats, and automated methods of sending invoices to your customers | Bill Carney |
| 06/18/2026 | 08:00 AM | 09:00 AM | | PLEX Invoice Automation Driven by AI | Discover how PLEX manufacturers are enhancing OCR with AI-driven automation for faster, more accurate AP processes with a pre-built integration by Revolution Group. Traditional OCR has been a helpful tool for invoice capture, but manufacturers need more speed, accuracy, and adaptability to keep up with complex AP demands. In this session, Nimbello and their customers will showcase how their AP process has been automated through augmented OCR with AI-powered capture and matching that integrates natively with PLEX thanks to Revolution Group. By directly leveraging vendor records, GLs, receipts, and POs, AP teams can streamline processes, reduce overhead, and close faster with greater confidence. A customer guest speaker will share their experience achieving higher accuracy, stronger scalability, and measurable cost savings. Attendees will leave with practical strategies to modernize AP and unlock new levels of efficiency. | Sunjay Agtey |
| 06/18/2026 | 08:00 AM | 09:00 AM | Security | Security - Plex UX and Cyber Security | Cyber Security for your network. | Tom Wroblewski; Laurie Elsener |
| 06/18/2026 | 08:00 AM | 09:00 AM | Maintenance | Maintenance | Maintenance - ADVANCED including MTTR and MTBF calculation in Maintenance Module | Revolution Group |
| 06/18/2026 | 08:00 AM | 09:00 AM | Sales | Advanced CRM Tools | Ready to take your Plex CRM capabilities to the next level? In this session we will discuss Opportunity Tracking, Customer Cockpit options, and Sales Forecasting to give your company a competitive edge! | Rebecca Schmidt |
| 06/18/2026 | 08:00 AM | 09:00 AM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/18/2026 | 08:00 AM | 09:00 AM | Production;Shipping | Sequencing in Shipping and Production | This case study highlights a successful implementation of the Plex Sequencing module to support shipping ILVS to Ford. Learn how one company configured and deployed sequencing within Plex Manufacturing Cloud to meet customer-specific requirements, improve shipping accuracy, and streamline outbound processes. Gain practical insight into challenges, lessons learned, and the impact of sequencing on operational performance. | Albie Bell; Brandon Rhoades |
| 06/18/2026 | 09:00 AM | 10:00 AM | A&O | MA&O Advanced | A&O integration - Advanced functionality of Plex Automation and Orchestration in a lab environment | Ron Harrison |
| 06/18/2026 | 09:00 AM | 10:00 AM | Accounting | Accounting Best Practices - AP and AR | Accounting - best practices in AP and AR, including automation | Nathan Morris |
| 06/18/2026 | 09:00 AM | 10:00 AM | Planning and Scheduling | New Plex Finite Scheduling | Introduction to the new Finite Scheduling System Plex introduced this year | Sola Oluduntan |
| 06/18/2026 | 09:00 AM | 10:00 AM | Production;Planning and | Capacity Planning | Join Patti Nowak, owner of Control+M Solutions as she covers the Plex capacity planning tool. She will cover the importance of updated workcenter and shipping calendars, and shifts, as well as review the labor planning tool for the capacity module. She will walk you through the impact of master data on the capacity plan, methods of demand and the best use case for each method. She will also be covering a custom capacity plan that simply covers labor alone, that we can quickly roll out to your PCN if needed. This is a great tool for customers who rely more on personnel than equipment capacity for certain processes. Since it's fully developed it's just a copy into your PCN if you need it. | Patti Nowak |
| 06/18/2026 | 09:00 AM | 10:00 AM | Sales | Quoting in Plex | Not sure where to begin with quoting in Plex—or how to improve the process you already have? This session will walk through a practical roadmap for implementation, show how to use key Plex features to solve every day quoting challenges, and explore metrics that help teams improve quote speed, consistency, and customer responsiveness. | Kevin Poppe |
| 06/18/2026 | 09:00 AM | 10:00 AM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/18/2026 | 09:00 AM | 10:45 AM | General Business | Private OpX - Transformation Corner | These OpX Transformation Corner Sessions are designed for independent coaching with individuals or corporate teams. We can review specific issues as well as explore any topics from ERP ROI, how to empower new PLEX users with immersive process integration for maximum adoption and coach mature PLEX users in optimizing for stronger business health, functional governance and achieving your strategic North Star objectives, etc... | John Howard |



2026 Plex-a-Palooza Agenda, R4.24.26

| *Date | *Time Start | *Time End | Tracks | *Session Title | Description | Speakers |
|------------|-------------|-----------|--------------------------|------------------------------------|---|------------------------------------|
| 06/18/2026 | 09:00 AM | 10:00 AM | Sales | Customer Returns | This session walks through how to use the Customer Returns module in Plex to manage product returns efficiently and maintain accurate documentation. Attendees will learn how to create and update customer return records, issue Return Material Authorization (RMA) numbers, process returns through receipt and credit memo creation, and handle scenarios such as multiline credits and products that are not physically returned. The session also covers how customer returns can be connected to Problem Control to support root cause analysis and corrective action, helping teams improve visibility, consistency, and follow through across the return process. | Amber Zancolli |
| 06/18/2026 | 09:00 AM | 10:00 AM | Platform | Plex Tips and Tricks | We are going to spend some time talking though various topics that can help you navigate your day to day activities in Plex and maybe even give you some ideas about starting some new projects. All topic discussions will be high level. You will have the opportunity to go into more detail with me 1 on 1 after the session and at any time in the days that follow. | Shannon Hadley |
| 06/18/2026 | 10:00 AM | 11:00 AM | Sales | Turbo-Charging Quoting / Program M | Participants will learn how GRT8 Quote Express / Project Central has helped Plex customers to efficiently manage the opportunity to cash process, including managing quoting, prototype and production initiation processes. You will also learn how clients have eliminated redundancies, excel spreadsheets for estimating and quoting while being able to report on lost/won business. Additionally, you will hear how seamlessly quote to order and prototyping / production initiation processes have been augmented | Lorren Riggle |
| 06/18/2026 | 10:00 AM | 11:00 AM | | Lowry Specific Session | John and Dan to identify topic and description, maybe a customer success story | John Wirthlin |
| 06/18/2026 | 10:00 AM | 11:00 AM | Planning and Scheduling | Job Creation Methods in Plex | Learn how to use every job creation method in Plex. This workshop walks you through PRP, CJFO, Kanban, Demand Caster, Automated Jobs, and Job Sets, showing you when and how each method is used and how they work together to support efficient production planning and execution. | Angie Abarca |
| 06/18/2026 | 10:00 AM | 11:00 AM | General Business | Organizational Change Management | Organizational Change Management | Victoria Beltran |
| 06/18/2026 | 10:00 AM | 11:00 AM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/18/2026 | 10:00 AM | 11:00 AM | | Available for Duplicate Session 10 | | |
| 06/18/2026 | 10:00 AM | 11:00 AM | | Availible for Duplicate Session 11 | | |
| 06/18/2026 | 11:00 AM | 12:00 PM | A&O | MA&O Basic | A&O integration - Basic Learn the basic functionality of Plex Automation and Orchestration in a lab environment | Dan Mullins |
| 06/18/2026 | 11:00 AM | 12:00 PM | Platform | Customer Care Update | Discussion on communications with customer care, priorities, effective communication, what happens when cases go to Dev, etc | Jeff Bugayong; Matthew Browning |
| 06/18/2026 | 11:00 AM | 12:00 PM | Costing | Job Actual Costing | Join Patti Nowak,owner of Control+M Solutions as she reviews the Job Actual Costing opportunities of Plex.Job Actual Costing enables the Plex Actual Costing engine to track actual costs (specific material and outside service costs), overhead and labor, but allows financial management at standard. In short, this gives you incredible detail wthout the financial statement impact. ;We'll talk about how ti works, what it takes to configure it, troubleshooting issues and the need for discipline for all data entry in the system to be accurate.This si a great tool in Plex that many of our clients really like, and we're looking forward to showing it again. | Patti Nowak |
| 06/18/2026 | 11:00 AM | 12:00 PM | Part engineering;Product | Operation Types Deep Dive | Join this deep dive operation ;to understand the key differences in Plex production reporting. ;During this session we will review the functional differences between the Plex operation types; cell, standard production, simplified production, kanban, and audit container. Learn how these operation type differences effect job scheduling, production reporting, backflushing, labeling and more. | Stefanie Krause |
| 06/18/2026 | 11:00 AM | 12:00 PM | Networking | Networking Time | Schedule some time to meet with your sponsors, network, or just take a break | |
| 06/18/2026 | 11:00 AM | 12:00 PM | | TBD | TBD | |
| 06/18/2026 | 11:00 AM | 12:00 PM | | TBD | TBD | |
| 06/18/2026 | 12:00 PM | 01:00 PM | Networking | Lunch | Lunch | |
| 06/18/2026 | 01:00 PM | 02:00 PM | Keynote | Closing Session | Blake E with Community Awards, Patti closing, announce PaP 2027 | Patti Nowak |