

Join us at Plex-a-Palooza 2026 for these great sessions! To sign up, contact jill@controlm.solutions.

Session Title	Description
4-hr Add'l Workshop: Hands on Plex Analytics	Dig into Plex Analytics, formerly known as IntelliPlex. Bring your laptop and join in the fun. This session is not included in the standard training - additional cost of \$100 per attendee. Seating is limited.
4-hr Add'l Workshop: Hands On Workflow	Hands-on, four hour workshop on how to create workflows. Bring your laptop and join in. This session is not included in the standard training - additional cost of \$100 per attendee. Seating is limited.
4-hr Add'l Workshop: Operational Excellence Deep Dive	Join John Howard II as he covers the basics of how you can start an Operational Plexcellence initiative at your company. He'll point out ways to use Plex to identify leading and lagging indicators, identify waste, find hidden factories on your floor and how to make every process more efficient and effective. Bring a method of note taking, an open mind, and all your problems to this session! This session is not included in the standard training - additional cost of \$100 per attendee. Seating is limited.
Welcome Party	Welcome party and kickoff
Lunch, and Plex by Rockwell Update	Rockwell update: Plex Community Awards Ceremony, Mike Hart will be giving a Plex roadmap update
Welcome to Plex-a-Palooza 2026 Keynote	Welcome kickoff
WEB, Women in Mfg Group	Tuesday evening event for Women's Networking, inviting the Women in the Plex Community as well as the Rockwell Women Electrifying Business group
Plex-a-Palooza, Unplugged	Join us Wednesday evening for a GREAT party to celebrate Plex-a-Palooza! Thank you to all our sponsors for your assistance!
Closing Session	Closing, announce PaP 2027
Accounting Best Practices	Accounting - best practices in AP and AR, including accounting workflow options
Accounting Roundtable	Accounting Roundtable
Accounts Receivable	AR Invoicing – covering options like self billing, bill and hold, invoice formats, and automated methods of sending invoices to your customers
Advanced CRM Tools	CRM Tools in Plex - and how they integrate with other business functions like finance, production, planning ,etc
Advanced HR Options	Advanced HR module offerings - reviews, strategic planning, etc
Advanced IP Analytics	Analytics (Intelliplex)
Advanced Quality	FMEAs, corrective actions, 8D's and Deviations, PPAP and Non conformances
Aerospace and Defense Roundtable	Aerospace and Defense Roundtable
Artificial Intelligence	Artificial Intelligence Discussion
Audits	Audits - internal and supplier audits, layered process audits
Automotive Program and Project Management in Plex	Automotive Program and Project Management in Plex
Automotive Roundtable	Automotive, Metal Stamping, Fabrication Roundtable: Automotive related pain points and how others are using Plex to aid, or things that we need Plex to assist with
Available Reports	Available reports - finding, enabling, most effective reports and their requirements
Budgeting	Using the Plex Budgeting System
Capacity Planning	Capacity Planning with Infinite Scheduling - best practices
Checksheets	Part specifications, inspection modes, sample sizes and checksheets, how to make them all work together to get critical SPC data
Community	Community
Control Panel Tweaks	Control panel opportunities to increase communication capabilities at your facility
Correcting Scrap Recording Errors	Correcting Scrap Recording Errors, including unscrapping, active containers, costing impact, etc.
Costing Roundtable	Costing Roundtable
Custom Fields and Objects	Custom Fields/ and Custom Objects with Composable Apps;
Customer Care Update	Discussion on communications with customer care, priorities, effective communication, what happens when cases go to Dev, etc
Customer Pricing Options	Customer pricing options Include tariffs, misc. charges, etc Covering services, charges, and setting up parts as services.

Customer Returns	Customer returns - multi line credits and connecting to problem control
Cycle Counting Best Practices	Cycle Counting Best practices - including inventory accuracy, SCAR variances
Dueling Banjos Costing	Dueling Banjos Costing! Covering all costing topics, including costing methods, analyzing variances in your inventory. SCAR as relates to costing/mfg variances and their root cause
EDI Deep Dive	EDI Deep Dive including EDI reporting best practices, managing EDI tech services, and GS1 Data Standards for labeling
Effective Email Communication	Effective email communication
Employee Reviews	Employee Reviews
Excel and Plex	Excel - uploads, downloads, tips and tricks. If you have to export data from Plex in to Excel, Shannon will show you how to make the most of it
F&B, CPG Roundtable	Food and Beverage, Consumer Packaged Goods Roundtable Very specific- I want to know how other food and bev companies with long jobs across multiple days are managing lot coding. And using Lot codes for Op 20. using lot tokens. Etc
Financial Statements	Financial Statement Development and Export, Formatting, Including Consolidated Financials
Finite vs Infinite Scheduling	Legacy Finite Scheduling vs Infinite Scheduling
GRT Plex Tools	Join GR Technology as they go through their new tools available in Plex
Hardware Options in Plex including RFID	Hardware Options in Plex including RFID
Heat Treat Manager/Furnace Manager	Heat Treat Manager/Furnace Manager
HR Roundtable	HR Roundtable
Injury Tracking	Rolling out the Plex Injury Tracking module
Integration Basics	Integration basics using methods like API's, data sources, web services, ODBC
IP/Analytics Reports	IntelliPlex Dashboards, Burst Reports, Scheduling Reports
Job Actual Costing	Costing - Job Actual Costing
Job Certification Options	Job certification options
Job Creation Methods	Scheduling options in Plex. PRP, CJFO, Kanban, DemandCaster, Automated Jobs, Job Sets
Journal Entry Options	General Ledger Journal Entries Options - including allocations, repeating, reversing and uploading
Kitting Options	Kitting options
Lowry Specific Session	John and Dan to identify topic and description, maybe a customer success story
MA&O Advanced	A & O integration - Advanced functionality of Plex Automation and Orchestration in a lab environment
MA&O Basic	A & O integration - Basic Learn the basic functionality of Plex Automation and Orchestration in a lab environment
Maintenance	Maintenance - ADVANCED including MTR and MTBF calculation in Maintenance Module
New Functionality in Plex	New functionality, such as digital work instructions, process flows, etc -could be customer delivered
New Plex Finite Scheduling	Introduction to the new Finite Scheduling System Plex introduced this year
OEE	OEE in Plex - how it's calculated, how to guide your team to act in a way that provides Plex the right data to reflect reality
Operational Excellence	Operational Excellence - short session
Operations Deep Dive	Operations deep dive – cell, standard, simplified, pack to boxes, audit containers. How selecting na operation type impacts Control Panel.
Ops and Finance Working Together	Operations and Finance - managing operational KPIs that directly drive financials.SCAR as relates to costing/mfg variances and their root causes- Cross Functional Session
Organizational Change Management	Organizational Change Management
Part/ Item Revision Change Management and ECR	Part and Item Revision Change Management, and ECR
Piece Serialization Production	Piece Serialization production
Plastics Roundtable	Plastics including molding and machining Roundtable
Plex Mobile	Plex Mobile features and integration
Plex Optimization Techniques	Optimizing your use of Plex
Plex Tips and Tricks	Tips and tricks to make your users more efficient, not module specific
Plexpanding - Additional facilities and Buildings	Expanding your Plex footprint - additional facilities (buildings vs new PCNs, replication, etc)
Plexpanding - New Modules	Expanding your Plex footprint - modules, new module definition
Private OpX - Transformation Corner	Private OpX - Transformation Corner

Process Flows	Process Flows New Functionality - creative ways to automate any process in Plex
Project Accounting (aka Accounting Jobs)	Project Accounting - aka Accounting Jobs - setting them up, monitoring progress, converting to assets
Prospect Track	Rockwell to define prospect track, separate signup
Quality and Operations Working Together	Quality and Operations- Cross Functional Session
Quality Roundtable	Quality Roundtable
Quoting with Plex	Quoting in Plex
Rejection Control	Rejection Control - method of managing MRB, quick rejections, sort container. Managing rejection to make sure only good quality parts/items get to your customers.
Rework	Rework - proper routing setup and rejection processing including costing
Rework for Food and Beverage	F&B Rework - from removing a part (label) and replacing, or a tear down without doing disassembly, changing the lot code where there is no material used, tracking labor and impacted serial numbers.
Secondary Ops and Alternative Routings	Tips for secondary operations and alternative routings
Security	Security - both in Plex and cyber security
Sequencing in Shipping and Production	Sequencing in Shipping and Production
Shipping Made Easier	Shipping made easier including drop shipping
SQL basics / VisionPlex screen building	SQL basics / VisionPlex screen building
Standard Costing	Costing - Standard Costing including inventory analysis
Supplier Scorecards	Supplier scorecards development and deployment
Training and SCORM integration	Training and SCORM integration
UX Shipping Documents Development	UX Shipping Documents Development
UX Transition Planning	UX transition planning, blockers, getting users on board, Learning how other companies are dealing with Plex issues/work arounds
UX Transition Security	UX Security setup and comparison to Classic - ADVANCED
Visual Plant Floor Best Practices	Visual Plant Floor Best Practices