



STATE OF OHIO
OFFICE OF THE LIEUTENANT GOVERNOR
COLUMBUS, OHIO 43215

MIKE DeWINE
LIEUTENANT GOVERNOR

April 20, 1992

Benjamin Noble
First Capitalcorp
280 South Beverly Drive, Ste. 204
Beverly Hills, CA 90212

Dear Mr. Noble:

I would like to express my gratitude to you for your role in making the Panhandle Rail agreement a reality. It took long hours and the dedication of many people to make it happen.

As you are aware, Panhandle Rail is historic in nature and will be a role model nationally for agreements of its kind. I am proud that Ohio has set such a high standard and shown the country what government and the private sector working together can do for the betterment of all.

Again, my sincere thanks for your efforts in the Panhandle Rail agreement.

Very respectfully yours,

A handwritten signature in blue ink that reads "Mike".

MIKE DeWINE
Lieutenant Governor
State of Ohio

RMD/lap