

WISE INFORMATION PACK

OUTGROWN XERO?



PRACTICAL
ENTERPRISE
GROUP

Email: info@thepeg.com.au

Phone: +61 3 8548 1830

How to know when it's time to move on from Xero



1

You're maintaining multiple applications, and it's costing you

Getting access to basic functionalities at \$50 per month no longer gives you what you need to run your operations. Your business has grown, and you need more capability — and that comes with a cost.

With Xero, you'll pay an extra \$10 per user per month just for adding on projects. If you're looking for more advanced features such as inventory, CRM or HR, the numbers start to add up. For example, an inventory add-on could see you paying an extra \$135 per user per month (and that's just for the small version).

You need a solution that has everything in one place without the huge cost. That's Wiise. Wiise removes the stress and cost of supporting multiple apps while allowing you to access greater functionality as and when you need it.

As your business grows beyond managing the books, your needs become more complex. From getting by on invoicing and purchase orders, your world now includes inventory control, cash flow forecasts, reporting and payroll. If this sounds familiar, you'll want to read the top reasons businesses make the move from Xero to Wiise.



2

You have multiple companies and want to manage them in one hub

If you're using Xero to manage multiple companies, you'd know the headache when it comes to consolidated reporting across multiple organisations. Xero is designed for single entity use, which means it doesn't support multiple Payables, Receivables or Sales Tax clearing accounts. So, if your different entities have different reporting requirements, you simply won't be able to produce this within a single Xero organisation.

For a multi-company, it's a huge benefit to be able to manage all your entities in one hub. You'll get transparency over your profit and loss across the whole business. And your team can speed up their day with no need to rekey information or manually figure out your P&L.

Wiise can help you save time with intercompany transactions and consolidations across all your entities in one place.

3

You need a system that includes CRM, inventory, projects and more in one place

As your business grows, so does the need to streamline your operations and processes. You want a system with greater functionality so things aren't so disconnected, and you don't want to pay costly maintenance on two systems that need to be updated separately.

Bring everything together in one hub with Wiise, and your team can work on the same system with one source of truth. When you get rid of separate data sources and introduce real-time updates, you'll have everything you need, without having to go back and forth across the business.

Wiise also has an integrated payroll option, which allows you to get Single Touch Payroll compliant in no time.



4

You want to cut down on admin and invest more time in the business

If you're using the Microsoft Office suite, you probably find yourself working in Excel all the time. Re-sending an invoice or reminder, or finding an overdue bill can be annoying time-consuming, so you're looking for a way to cut down your admin. Wiise can help.

Wiise integrates with Microsoft Office, which allows you to work with your everyday tools. Avoid re-keying data by editing in Excel directly from Wiise. Send invoices and reminders and access customer information straight from Outlook. See which customers have an overdue bill, when the last time they bought something was and what their top purchases are.

Get the right information; just when you need it



5

You want to keep your data safe and secure

When you maintain multiple applications and add-ons, your data is held in multiple systems — but how reliable are these systems and how is your data being kept safe?

When you bring all your accounting and operations together in Wiise, your data is safe and secure on one platform.

Wiise is hosted on Australian Microsoft Azure datacentres and is ISO compliant (certificate number 662668 for ISO/IEC 27001:2013 certification), so you can feel confident that your data is in safe hands.



6

You're finding Xero is limited and can't keep up with your growing business

As your business grows, your daily tasks and processes can become a chore. Perhaps you've opened another business or warehouse location or even expanded overseas. You're looking for a system that can keep up with your business's changing needs, so you don't need to think about switching software again in the future.

Wiise moves with your business. With unlimited transactions, the ability to account for multiple entities and even overseas transactions, Wiise is a solution you won't outgrow. Choose from three packages and simply unlock more advanced functionalities as you need them.



7

You're looking for advanced forecasting and real-time reporting to help you plan

You need advanced data and analytics to get better visibility over your business, which basic accounting software can't provide. If you could see how your cash flow will look in a few months, or during busy seasons, it would help you plan confidently.

You can rely on app add-ons to get the full picture of your business. Or you can get Wiise. Wiise and clever AI tech called Cortana help you predict your cash flow using your data and trends.

With advanced forecasting and multiple reporting and tagging capabilities in Wiise, you can see your business down to the detail. See what you're spending across one or multiple business entities, and plan campaigns or customer discounts to help increase your cash flow

Wiise started with a great idea: to give small and medium-sized businesses the tools and big business smarts available to large corporates, at an affordable price.

Created by KPMG, built on Microsoft and supported by Commonwealth Bank, Wiise is more than just cloud accounting software. Made to fit the Aussie market, built by locals who know how you work, Wiise is ERP software that manages your accounting, payroll, bank feeds, inventory, CRM and more in one place. Clever cloud tech that you can access anywhere, anytime, from any device.





GET IN TOUCH TODAY

Streamline your business, cut down on admin and get advanced tools and analytics all in one hub. Find out how to know when it's time to move on from Xero.

Chat with us

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