



How to Donate Stock to Animal Outreach of the Mother Lode

Thank you for considering a gift of stock to support Animal Outreach! Donating appreciated securities is a tax-smart way to help animals in need.

Step 1: Contact Your Broker

Ask your broker to transfer shares **in-kind** (do not sell first) to Animal Outreach's brokerage account:

Receiving Firm: Fidelity Investments

DTC Number: 0226

Account Name: Animal Outreach of the Mother Lode

Account Number: Z32737645

EIN (Tax ID): 68-0272499

Step 2: Notify Animal Outreach

To ensure we can identify and thank you for your gift, please let us know:

- **name and contact information**
- **name of the stock being donated**
- **number of shares**

Email: newshelter@animaloutreach.net

Phone: 530-324-5337

Step 3: Keep Your Records

- You will receive a **gift acknowledgment letter** from Animal Outreach.
 - For tax purposes, the value of your gift is based on the **average fair market value** of the stock on the date it transfers into our account.
 - Please consult your tax advisor for details.
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Benefits of Giving Stock

- ✓ Avoid capital gains tax on appreciated stock
 - ✓ Claim a charitable income tax deduction (if you itemize)
 - ✓ Make a bigger impact for animals at no additional cost
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Questions?

Contact: newshelter@animaloutreach.net 530-324-5337

Address: 6101 Enterprise Drive, Ste B & C
Diamond Springs, CA 95619

Mail to: P.O. Box 5017
El Dorado Hills, CA 95762