**STATEMENT OF FINANCIAL CONDITION**

Name

Address

For the purpose of procuring credit from the above-named company, or its assigns, the following is submitted as being a true and accurate statement of financial condition of the undersigned on the day of 20

**FILL ALL BLANKS, WRITING “NO” OR “NONE” WHERE NECESSARY TO COMPLETE INFORMATION**

|  |  |  |
| --- | --- | --- |
| ASSETS | | |
| Cash in Banks |  |  |
| Savings & Loan Shares |  |  |
| Earnest Money Deposited |  |  |
| Investments: Bonds & Stocks  -see schedule |  |  |
| Investment in own Business |  |  |
| Real Estate owned-see schedule |  |  |
| Year Make  Automobiles: |  |  |
| Personal Property & Furniture |  |  |
| Life Insurance  Cash Surrender Value |  |  |
| Other assets-Itemize |  |  |
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| TOTAL ASSETS |  |  |

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| --- | --- | --- |
| LIABILITIES | | |
| Notes payable:  To Banks |  |  |
| To Relatives |  |  |
| To Others |  |  |
| Installment Accounts Payable:  Automobile |  |  |
| Other |  |  |
| Other Accounts Payable |  |  |
| Mortgages payable on Real  Estate – see schedule |  |  |
| Unpaid Real Estate Taxes |  |  |
| Unpaid Income Taxes |  |  |
| Chattel Mortgages |  |  |
| Loans on Life Insurance Policies  (Include Premium Advance) |  |  |
| Other debts-Itemize |  |  |
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| TOTAL LIABILITIES |  |  |
| NET WORTH |  |  |
| TOTAL LIABILITIES & NET WORTH |  |  |

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| --- | --- |
| APPLICANT & SPOUSE SOURCE OF INCOME | PERSONAL INFORMATION |
| BASE Salary | Occupation or Type of Business |
| S/E Income | Employer |
| Bonus & Commissions | Position held No. of years |
| Dividends and interest income | Partner or officer in any other venture or other employment |
| Real Estate Income (Net) |  |
| Spouse income (specify) | Single Married Divorced Children (Ages) |
| Other income-itemize |  |
|  | Age Age of Spouse Other Dependents |
| TOTAL |  |
|  | |
| APPLICANT & SPOUSE SOURCE OF INCOME | GENERAL INFORMATION |
| As Endorser or Co-maker on Note | Personal bank accounts carried at: |
| Alimony payments (Annual) |  |
| Are you defendant in any legal action? | Savings & Loan Accounts at: |
| Are there any unsatisfied judgments? |  |
| Have you ever taken bankruptcy? Explain: | Purpose of Loan |

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| SCHEDULE OF BONDS AND STOCKS | | | | | | | | | | | | |
| **AMOUNT**  **OR NO. SHARES** | **DESCRIPTION Enter Valuation in Proper Column →** | | | | | | **MARKETABLE**  **ACTUAL MARKET VALUE** | | | | **NON-MARKETABLE**  **(UNLISTED SECURITIES)**  **ESTIMATED WORTH** | |
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| SCHEDULE OF REAL ESTATE | | | | | | | | | | | | |
| **DESCRIPTION LOCATION** | | | | | | **COST** | | | **ACTUAL MARKET VALUE** | **MORTGAGE**  **AMOUNT** | |  |
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| **SCHEDULE OF NOTES PAYABLE**  ***Specify any assets pledged as collateral, indicating the liabilities which they secure:*** | | | | | | | | | | | | |
| **TO WHOM PAYABLE** | | **DATE** | **AMOUNT** | **DUE** | **INTEREST** | | | **ASSESTS PLEDGED AS SECURITY** | | | | |
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The foregoing statements and details pertaining thereto, both printed and written, have been carefully read and the undersigned hereby solemnly declares and certifies that same is a full and correct exhibit of my/our financial condition.

Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of Applicant

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Signature of Spouse/Co-Applicant