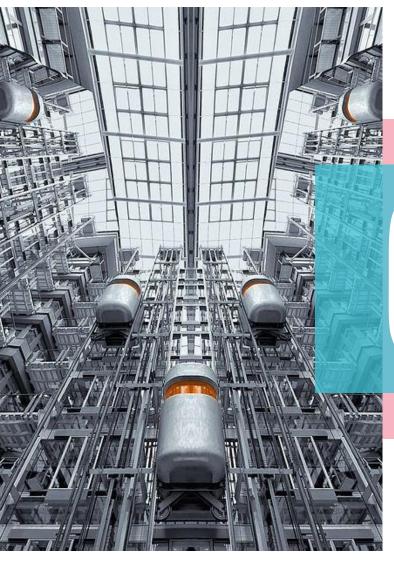




## **Agenda**

- 01 WHO WE ARE
- 02 WHAT WE OFFER
- 03 WHO WILL BENEFIT
- 04 SWOT ANALYSIS





## WHO WE ARE

THE TEAM
THE COMPANY
THE CUSTOMER



#### THE TEAM

### **Owners: Jessica Lewis and Steven Smith**

This is a Woman and Minority owned business with combined project, operations, construction, and development experience of over 40 years. Vision: We want to piece together our communities by improving our environment with sustainable products and self-sustaining designs that literally fit together like Lego's (Shipping Container, Smart Steel, Geodesic domes).





- Specialty Building Development
- New Construction and Development
- Rural Development



#### Construction

- Renovations
- Remodeling

**INNOVATION** 



- Highly organized
- Feet on the ground
- Home office support



#### **Development**

Residential and Commercial Development

**CUTTING EDGE** 





#### THE CUSTOMER

#### **Green Conscious**

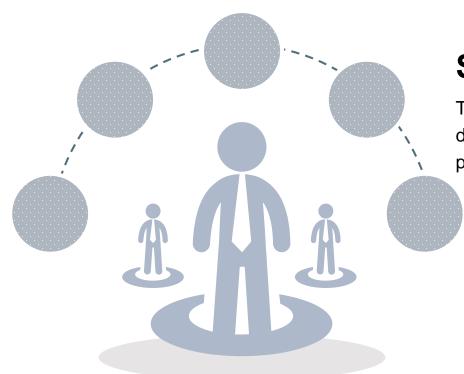
Our customer understand how SC can reduce carbon footprint.

#### Time to market

They know time is money and SC structures reduces construction cost significantly short and long term.

#### **Forward Thinkers**

They recognize the future of construction is within the walls of SC. They desire to be ahead of the curve.



#### **Smart about money**

They respect their dollar and desire to maximize their buying power.

#### **Desire Modernity**

They appreciate the modern capabilities of SC structures. The flexible designs of interior and exterior structure allows for true creativity.



#### THE PRODUCT

## MOBU Shipping Containers (SC)

SC build time is 80% faster than traditional building, are eco-friendly because of recycling of containers, fortified and is wind and water proof based on ISO standards.

#### **Durability**

When kept in its original state SC can withstand up to 150mph, making it stronger than any other building material on the market.







02

01

### **Building Speed**

One 40 ft container is 320sf multiply that by how many sf desired and you find your structure's foundation complete in less time than any traditional build out.

### **Eco-Friendly**

SC are best used when recycled because it reduces the amount of abandoned containers sitting around being unused, but new ones find a primary use right away and that wil not change in its lifecycle

血



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#### THE PRODUCT

## Shipping Containers (SC) + Enviro SmartSteel© (SS)

SC plus SS build time is 80% faster than traditional building construction. SS panels replicate the durability of a SC allowing it to have double the holding power and its puzzle like features allow for it to be constructed in record time. Its main feature is 24" Wide x 3" thick Panel with R Value = 49 insulation.

### **Durability**

When kept in its original state SC combined with SS can withstand up to average of 300mph, making it stronger than any other building structure on the market.







02

01

### **Building Speed**

SC combined with SS will reduce build time from 14 days down to less than 5 days. Smart Steel is panelized and is constructed like puzzle pieces with anchors.

### **Eco-Friendly**



SC combined with SS are both non toxic recyclable materials.



## 

SC plus SS build time is 80% faster than traditional building construction. SS panels replicate the durability of a SC allowing it to have double the holding power and its puzzle like features allow for it to be constructed in record time. Its main feature is 24" Wide x 3" thick Panel with R Value = 49 insulation. Including a Solar panel will make the home have net zero energy cost. Includes all finishes and components — cabinets, fixtures, siding, trims, windows and doors, electrical and plumbing components, and heating and





## THE PRODUCT Why Shipping Containers (SC) + Enviro SmartSteel© (SS)

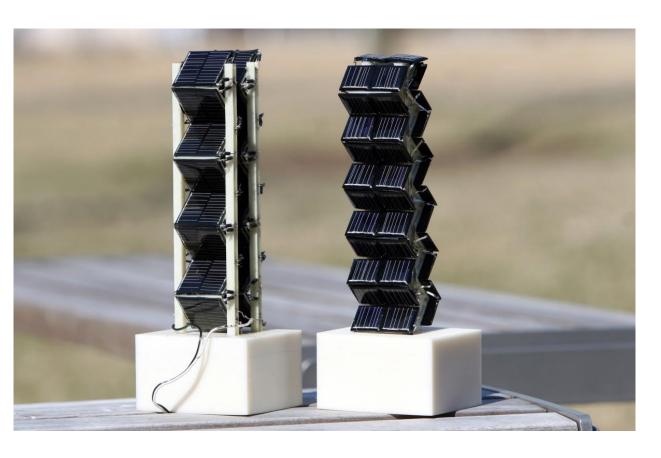
- >SC plus SS build time is 80% faster than traditional building construction. SS panels in all future MOBU Models Meets And Exceeds ALL NFPA Standards.
- >Termite and toxic mold resistant.
- ▶97% closed cell construction; will not absorb water.
- Contains no formaldehyde or cellulose material.
- ➤ Panels Are Non-Combustible (ASTM E-84).
- ➤ Panels are made with recyclable non-toxic material

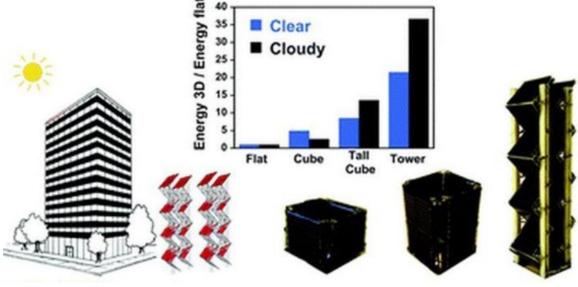




# Why Shipping Containers (SC) THE PRODUCT + Enviro SmartSteel© (SS)+ Solar Energy

➤ Solar Panels Factory built to suit for any structure





- Benefits include vertical multi-side towers lead to access to more sunlight and more charging.
- Lightweight.
- Can be mounted or left on flat surface
- Cost Effective in comparison to market competitors.
- Easily reproduced.
- Last Longer (20 times more output).



## THE PRODUCT Why Shipping Containers (SC) + Enviro SmartSteel© (SS)+ Kangen Water Machine: Clean Water

- Clean water readily available after installation to faucet within 10 mins.
- ≥20 year Warranty.
- Can be used for Beauty purposes, regular drinking, and sterilization/sanitation.



#### ONE MACHINE, 5 TYPES OF WATER

#### STRONG KANGEN WATER 11.5pH

- Emulsifies Oil - Clean Food & More

#### Kangen Water 8.5 - 9.5pH

- Healthy Drinking and Cooking

#### Clean Water 7.0 pH

- Neutral; baby or medication

#### Beauty Water 5.5 pH

- Skin, Hair, Plants, Cleaning

#### Strong Acid Water 2.5 pH

- Disinfects, Kills Virus & Bacteria

Strong Kangen Water pH 11.0

Kangen Water pH 8.5-9.5 **NEUTRAL** WATER pH 7.0

Strong **Acid Water** pH 2.7







### WHO BENEFITS: Honestly EVERYONE!



#### **Builders**

Reducing cost and time will save developers money and time to market.



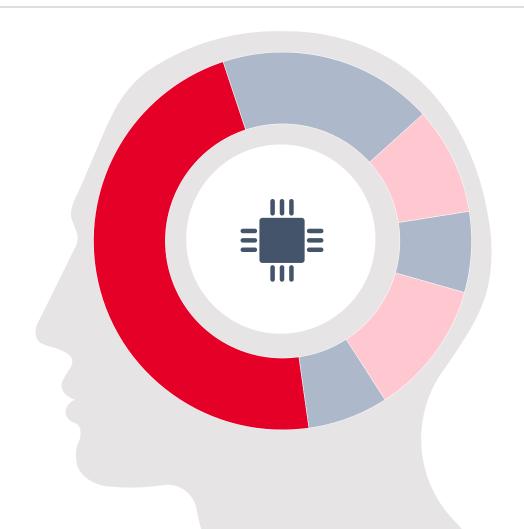
#### **Customers**

Less material used= will save them money immediately and long term from durability and weatherization. Move in time reduced and lower mortgages improving payback length.



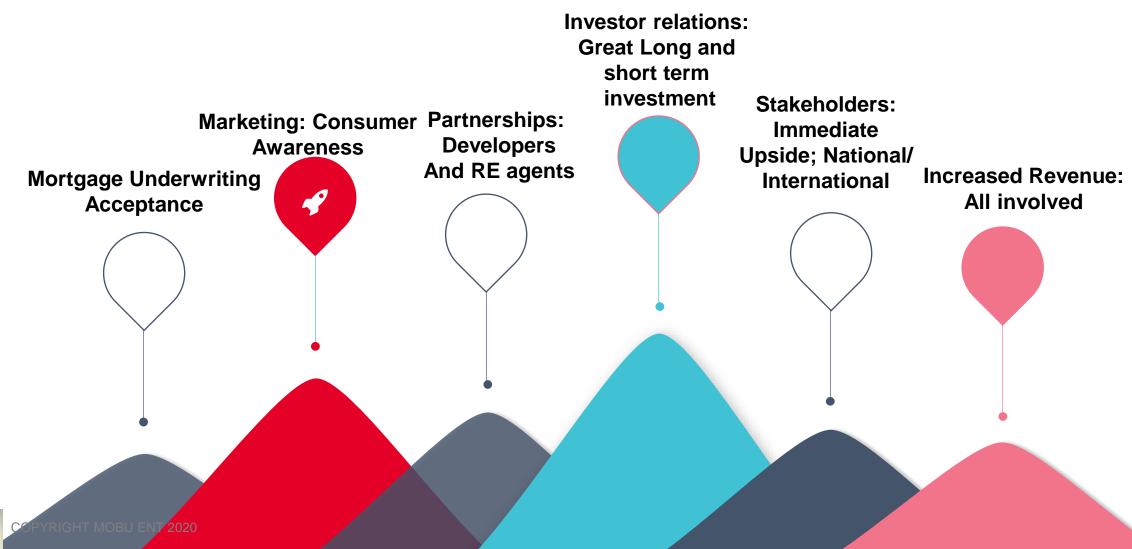
#### **Environment**

SC and SS both are recyclable reducing overall carbon footprint. Combined with solar, makes it net zero.

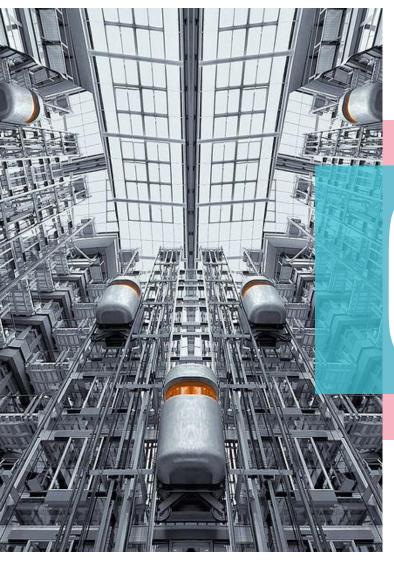




#### WHAT'S NEXT







# KEY PARTNERSHIPS



### **GREEN HAWK SOLUTIONS LLC**

## **General Construction**

Co-Owner Steven Smith will orchestrate and solidify all development and partnerships.





 Identify how to scale and market the business and team to develop land and build new communities that can withstand economic downturns and natural disasters (hurricanes, tornados, flooding, earthquake).



## Identify and acquired suitable teams

 Will recruit skilled labor locally in all territories sought and serve to improve the economy in that locale.



#### **Use of technology**

 Technology use will improve all CRM, pre and post sale; pre and post project



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## Jennifer Omega, Omega Properties

#### **MARKETING**

Marketing done by this agency will bring exposure to consumers, developers, and the real estate professional markets.



#### **Identified all Opportunities**

 Identified how to scale and market the business and team to develop land and build new communities that can withstand economic downturns and natural disasters. ADU (Additional dwelling units) source of income for homeowners across nation



#### Identified and acquired suitable customers

 Key networking strategies by this entity will improve brand awareness and connect service offering to needs based communities and developers.





 Technology use will be implemented to have expanded reach outside of current markets.



#### THE AUBASH GROUP and JONES GROUP

#### **MARKETING**

Marketing done by this agency will bring exposure to consumers, developers, and the real estate professional markets.







#### **Identified all Opportunities**

 Identified how to scale and market the business and team to develop land and build new communities that can withstand economic downturns and natural disasters.
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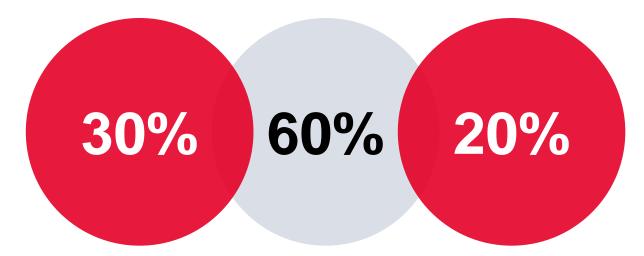
#### **Use of technology**

 Technology use will be implemented to have expanded reach outside of current markets.



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### SC plus Enviro SMART STEEL©, Process



Assigned contractor relationship specialist to monitor proper application and construction use of SS. Before and after installation.

Use of SS in all construction.

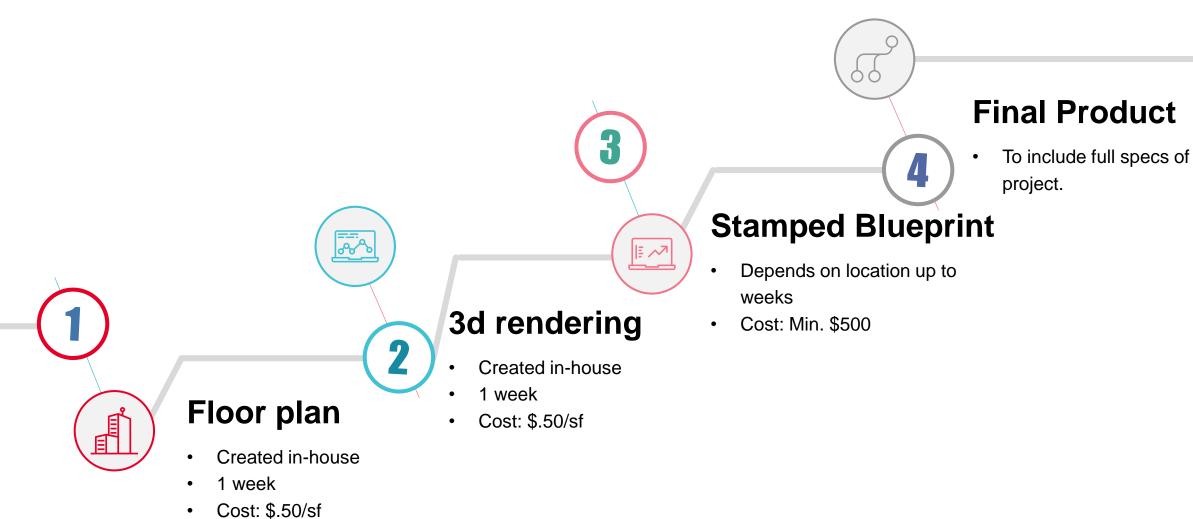
Consultation process;
Installation is
completed upon
receipt of SS.
Remaining time,
transport adding
fixtures and utility
hookup

#### SC and SS Process (up to 1 month)

- SC Process: Client Consultation, 3d model rendering made of structure, approval finalized, deposit made, then Blueprints created.
- SS Process: Blueprints are transferred to manufacture plant and made based on specifications with cut outs for all utilities.
- All SS is made upon order, with a typical 2 week turn around for a 40 foot container.
- We are assigned a specialist to ensure proper installation of Enviro Smart Steel.
- Construction finalizes upon receipt of material.



## **ARCHITECT** (based on locale)





## SAFE HAVEN RV PARK: Macon, GA

#### RON BURGER, OWNER

Will be Middle Ga's First Tiny Home Community with full service modern living facilities with shipping container homes, geodesic domes, tiny homes and more; Future Home of MOBU manufacture plant







### JONES GROUP LLC, ADU SPECIALIST (Accessory Dwelling Unit)

#### Why an ADU?

- They make efficient and "green" use of environmental friendly materials.
- Lower costs and quicker permitting processes than for larger, multi family building types.
- ADU's tend to be relatively small and modest amenities, they provide more affordable housing options ( at less than one-third of the cost of comparable units in multi-family buildings.

#### **The Money Aspect**

- It can save families on college housing
  - Rental income
  - Property value increases

Scenario 1
123 Main St, Baltimore Md - Unimproved Value \$135,000
Fully Renovated - Cost to Repair \$65,000
Time for repair - 1 to 3 months
Value After Repairs - \$180,000
Sales Price After Renovation - \$180,000
Profit - \$115,000

Scenario 2
123 Main St, Baltimore Md - Unimproved Value \$135,000
ADU out of pocket expense - \$10,000 down payment
Total ADU Cost after sale - \$50,000
Time for ADU Install - 2 weeks - 3 weeks
Value after ADU added - \$225,000
Sales Price After ADU - \$225,000
Profit - \$175,000

#### **Benefits**

ADU's provide homeowners with the ability to tap into the growing entrepreneur space with managing an onsite rental unit or very popular Airbnb unit.

#### **Common Uses**

The ADU's can provide space for a home office or an on-site caregiver, or space for elderly family members to remain in a family environment or apartment as rental income.

#### **ADU Defined**

- Accessory Dwelling Units (ADU's) or in-law suites are self contained, smaller living units on the lot of a single-family home.
- They can be either attached to the primary house, such as an above the garage unit or a basement unit in the primary residence, or, as an independent unit.





## PRODUCT SPECS



#### SHIPPING CONTAINER

## **PUTTING THE PIECES TOGETHER**

Unitized Construction-LEGO Concept

**SUSTAINABLE** 

COMPLIANT

**ISBU MODULE** 

**NET ZERO** SOLAR POWERED **ENERGY STAR** 

03

SAFE

**FORTIFIED AND PERMANENT** 

**COST** 

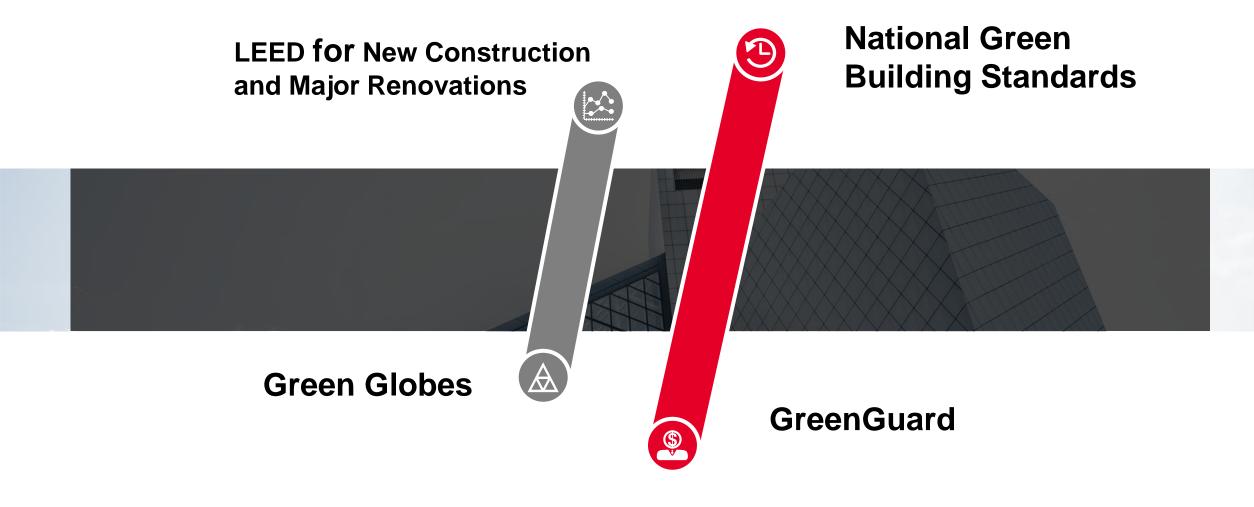
**LESS THAN** TRADITIONAL BUILD **OUT, TIME AND** MONEY

01

02



#### **CERTIFICATIONS SOUGHT**

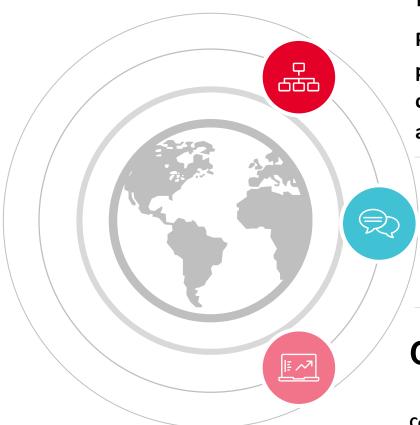




#### **SMART STEEL**

# Can be used alone

This product does not need a coanchor. It can be fully used as a replacement for ceiling, walls, and floors. In towns where SC cannot be used, this will be its replacement.



#### **Panelized**

Panels manufactured and precision cut in the factory and come to the site ready for quick assembly.

#### **Sustainable**

PANELS WEIGH HALF AS MUCH AS WOOD, BRICK, STONE OR STEEL OF EQUIVALENT SIZE; HOWEVER, IT IS MUCH STRONGER. WEIGHT=2.5 LBS. / SQ. FT.

#### **Cost Effective**

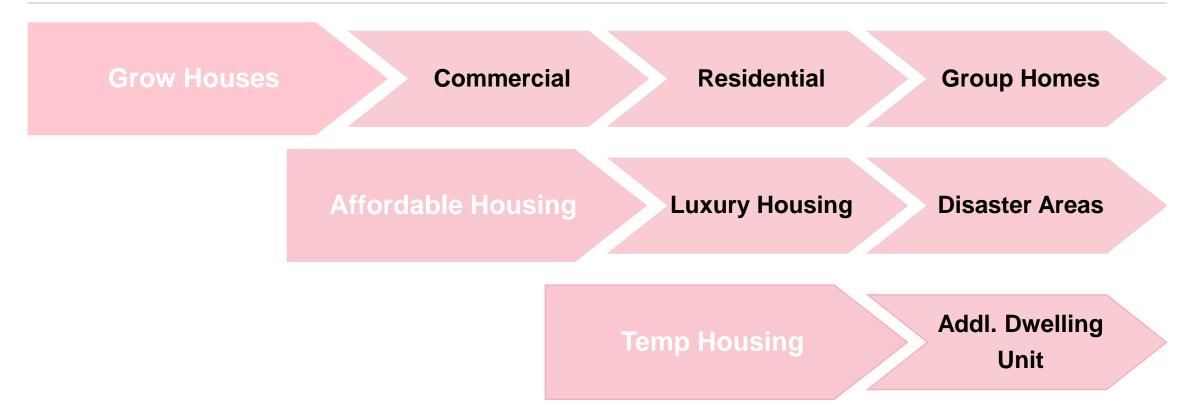
#### **Cost Comparison**

Construction cost of a 1,900 sq. ft. stick built home is approximately \$146,600.

The identical home built using SmartSteel Panels with Solar and related energy components cost \$124,600.



## **USES** (non-exhaustive)



#### **GREEN STANDARD**

## **Unique Green Building**

SC and SS combined makes for an ideal green space. We will also add grow houses in our community development projects that will help communities feed off our natural local grown products

#### **GROW HOUSES**

- AQUAPONIC
- HYDROPONIC
- SELF-SUSTAINED
- AUTOMATED

#### SAFE

- FIRE RETARDANT
- WIND RESISTANT
- MOLD PROOF
- STRUCTURALLY SOUND
- IMPROVED INDOOR ENVIRONMENT



#### **GREEN MATERIAL**

- RECYCLABLE MATERIALS
- LOW HAZARD MATERIALS
- IMPROVED OCCUPANT HEALTH
- UTILITY EFFICIENCY

#### **CERTIFIED**

- LEED
- OTHER GREEN CERTIFICATIONS



# Cost savings example



**Build Time** 



**Overall Cost** 



Long term Maintenance

	MOBILE HOME	ZERO NET ENERGY HOME
SQUARE FEET	1,900	1,900
# OF BEDROOMS	4	4
# OF BATHS	2	2
TOTAL TRANSACTION COST	\$110,000	\$124,600
DOWNPAYMENT	\$10,000	\$-0-
LAND	\$10,000	<b>\$-0-</b>
MORTGAGE	\$90,000	\$124,600
INTEREST RATE (%)	5.5	2.5
TERM (YEARS)	30	30
MONTHLY PAYMENT (PI)	\$511	\$525*
ELECTRICAL COSTS	\$300	\$9





## MOBU SWOT



### **CUSTOMER FINANCING**

### **FINANCING**

Offering in house financing and mortgages to our customers.

- 1 Need approval of building structure
- Down payment requirements: Cash: 50%; Outside Mortgage: 20% or less
- 3 Creative financing, USDA or other mortgage types







## MANUFACTURER PLANTS (Future plans: Currently build on site)

## All 50 states, focus nearest to ports

4 locations covering all coasts



Macon, GA

Reflects Southeastern region



California

Reflects Western Coast



**Delaware** 

Reflects Northeastern Region



Illinois

Reflects Midwestern region



### MARKETING (WEAKNESS)

#### **SOCIAL MEDIA**

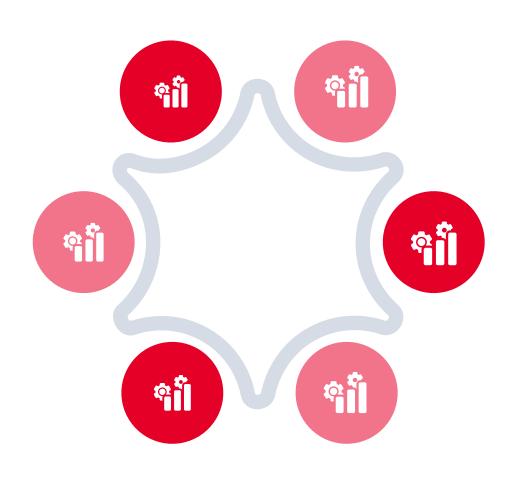
 CURRENTLY USING SOCIAL MEDIA MINIMALLY, BUT EFFECTIVE

#### **TEAM**

NEED TO FILL TEAM GAPS

#### **APP**

 INTERACTIVE APP FOR CUSTOM HOME BUILDS BY CUSTOMER AND OPERATIONS



#### **FACE TO FACE**

 FLOOR PLAN OR DESIGN CENTER

#### **DIRECT MAIL**

FURTHER REACH BY ZIP CODES

#### **SALES TEAM**

 TEAM OF PEOPLE WHO CAN IDENTIFY AND CAPITALIZE ON OPPORTUNITIES



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#### **GROWTH FACTORS: Milestones**



#### **LOCAL APPROVALS**

## PERMANENT AFFORDABLE HOUSING

Gained approval from Bibb, Clayton, and Cobb County Ga for building approval as permanent structures.

#### **Accessory Dwelling Units**

Gained District of Columbia approval for sites zoned R by DCRA with rental license compliance by owner, 20ft or less height req, size less than 30% or primary res, and 12ft setback

#### **NEW DEVELOPMENT**

Project by project approval per local zoning and permitting process.



### **ULTIMATE GROWTH MODEL (STRENGTHS)**

#### PARTNERSHIPS-CONTRACTORS

Partnering with developers and real estate agents who are forward thinkers.



#### **CO-MARKETING**

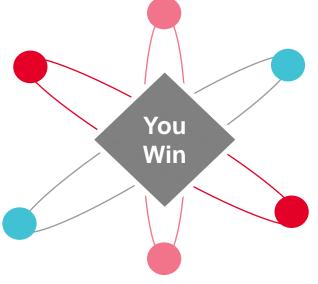
Offering Authorized re-seller programs; Affiliate

**COST EFFICIENCY** 

Fray inflation costs by buying

strategic vendor relationships

in bulk and having key



LONGEVITY

This is not a fad product, it's the future of construction



#### HIRING LOCALLY

Continue to hire locally in all areas worked via apprenticeships



### **TURN AROUND TIME**

Shortened timeframes for consultations and build outs.



#### **THREATS**

Political Polarization and Global Uncertainty

 Challenge: May cause it to be harder to get mortgages

 Solution: In House Financing

Millenial vs. Baby Boomers

- Challenge: Increased amount of millennials and decreased boomers, spending may change with the times
- Solution: Stay up on trends and spending behavior



- challenge: Technology age and innovations drives change.
- Solution: Meet the changes through adapting and innovation.

#### **Retail Disruption**

- Challenge: How do you pay when the income may change due to seen and unforeseen issues?
- Solution: Offer simple terms and Vehicle-Land-Home packages





#### **Current Partners**

- 1. Georgia Department of Corrections: Target Population-Ex-Offenders-Pre-release
- 2. Georgia Department of Community Supervision: Target Population-Ex-Offenders-Post-release
- 3. City of Macon, Ga: <u>Small Business Services Division</u> and Economic and Development Committee (Full Commission)-Technical assistance in applying apprenticeship program to local economic development.
- 4. GCubed Group: Consulting and giving keen insight into the need for the book content.
- 5. <u>Singing Harvest Enterprises LLC</u>: Project support for apprenticeship (on the job training site)
- 6. Bright Comm Communications: Communication expert and soft skill instructor
- 7. Real Solutions for Real People: Entrepreneur School Curriculum creator, Consultant and business management instructor
- 8. Georgia Division of Juvenile Justice: Target Population-Ex-offender youth Pre and Post-Release
- 9. <u>United Way of Central Georgia</u>: Target Population-Veterans in need of training and employment
- 10. HomePort Transitional home for Veterans: Work site for on the job training
- 11. Technical College of Georgia Systems: Education and curriculum Partner
- 12. Central Georgia Technical College: Education and curriculum Partner
- 13. Penn Foster: Education and curriculum Partner
- 14. Operation Hope: Education and curriculum Partner
- 15. Green Hawk Solutions, LLC: Co-Owner of Mobu Enterprises and Instructor
- 16. <u>Vectr</u>: Veterans in need of employment; business training partner
- 17. **SCORE:** Business training partner
- 18. Macon Re-entry Coalition: Served as a resource for community needs for employment
- 19. Hutchings Career Academy: Education partner; Target Population: Youth in trade
- 20. Department of Labor: Apprenticeship Partner and resources for both program creators and participants.
- 21. New Vision MSK: STEM program for young girls. Women in STEM community organization.
- 22. Mondragon Construction: Women-owned minority framing company.
- 23. Restore Her: Social Justice and Advocacy Partner; Women's Rights

