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**OPTIONAL**

**TAX YEAR 2023 TAX CONSULT & AUDIT RETAINER**

**COST: ONLY \$75 Value: Up to \$500**

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

If you are selected for an audit or contacted by the IRS or any State Agency, TAX PROS SENECA, INC. agrees to provide the following services for the retainer fee of \$75

- One-hour session of CONSULT time with you, throughout the **Year of 2024** for 2023 tax return. (Value: \$99)
- Up to three hours for Tax Estimates, Sales Transactions, or new tax situations throughout the **YEAR 2024** for 2023 tax return. (Value up to \$297)
- Up to two LETTERS **AND** two PHONE CALLS on your behalf to any governmental agency for 2023 tax return. (Value up to \$104)

**EFFECTIVE DATE: MUST BE PURCHASED WITHIN 10 DAYS OF 2023 TAX RETURN COMPLETION. PERSONAL RETURNS ONLY. RETAINER VOID IF NO LONGER A CLIENT OF TAX PROS SENECA, INC. AT THE TIME OF AUDIT! NON-TRANSFERABLE. (Sorry, no refunds allowed)**

If you are selected for an audit or contacted by the IRS or any State Agency, contact **JOEL SEAVEY**. He will be your representative after you sign a Power of Attorney form approved by the government agencies, giving him permission to be your representative before the IRS or any State Agency.

We accept the provisions of this retainer with payment of \$75 to Tax Pros Seneca, INC. for service on my/our behalf.

TAXPAYER SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

SPOUSE SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

TAX PROS SENECA, INC. \_\_\_\_\_ DATE \_\_\_\_\_

RETAINER EXPIRATION DATE: DECEMBER 31<sup>ST</sup>, 2024.