2-Day Workshop on

"CBP Modeler"

Comprehensive hands-on training for new users of Collaborative Business Planning (CBP)

Collaborative **B**usiness **P**lanning (CBP) is a powerful adjunct to the QualiWare Business Process Management / Enterprise Architecture platform and available as a managed service on the Azure Cloud. CBP business models enable stakeholders across the organization to develop, analyze and deploy CBP results for improved decision-making.

This two-day "hands-on" workshop delivered by **_CBP-Software_** and **_Landmark Decisions_**, and also co-hosted by **_CloseReach_**, is offered to new users of CBP assigned the responsibility of building, validating, and generating results from CBP models. A step-by-step learning approach is used so that participants can follow along with the instructor. Access to CBP through the Cloud is provided for each participant. Participants come away with "ready to apply" tips, techniques, and templates to enhance their experience as CBP Modelers.

Key Learning Objectives

- Learn the architectural structure of CBP within the QualiWare platform
- Understand the detailed concepts of ABP diagrams using the building blocks of CBP
- Explore various data entry templates, results display options, and how to validate models
- Learn how to automate data entry and results integration
- Develop CBP reports and export CBP results to Excel or BI tools for further analytics

Who Should Attend?

This workshop provides foundational training on developing CBP business models to help organizations collaborate to improve organizational performance. It will benefit:

- **Technical Analysts** designated to be the key CBP Modelers in their organizations
- **Business Analysts** who will act as conduits between the CBP Modelers and the business users of CBP information
- **Internal or External Consultants** interested in learning the fundamentals of CBP on behalf of their organizations or clients

Pre-requisite ABP training: *any other CBP-Software ABP training workshop*

Existing experience with Excel; process diagramming tools (such as PowerPoint or Visio); and/or data visualization tools (such as Power BI) would be highly beneficial. Existing experience with QualiWare would be useful but is not essential.

Course Outline

Training material supplied: **CBP User Manual**

Basic QualiWare concepts:

- QualiWare Lifecycle Manager (QLM)
- Repositories, Templates, Objects
- Short Cut Keys and Navigation
- Diagram and Object Editors
- Text and Matrix Editors

CBP Modeling Components

- CBP Home Screen and creating a new ABP diagram
- Accounts and financial data
- ABP building block objects (Demand, Activity, Fixed and Variable Resources)
- Links and ObjectConnectors
- Variables and Formula editor
- Working with Notes

Calculating CBP Models

- Model integrity check
- Operational calculation – reviewing operational flows, capacity constraints, utilization
- Financial calculation - reviewing financial flows
- Model validation and navigation for data changes

Generating CBP Results

- Reports generation
- Exporting results for BI analytics
- Introduction to Web contents generation

Importing and Exporting CBP Data

- Data Exports
- Data Imports

CBP Support Portal

- Online resources
- Problem identification and reporting
- Change requests

How to Register?

To register go to: https://cbp-software.com/training or for more information contact Mike Haley, Landmark Decisions at mhaley@landmark.ca or +1.902.499.5425