

# GLENSTAR VENTURES INC.

## About Glenstar Ventures Inc.

Glenstar Ventures Inc. (“Glenstar”) is a mineral exploration company with a focus on poly metallic minerals. These elements are classified critical minerals and are essential in the manufacturing of electronics, batteries ,and other vital energy technologies. Glenstar intends to explore, acquire and develop critical mineral and energy metal properties in the best jurisdictions in North America and throughout the world in an ethical and ecological manner.

## Critical Minerals

Co

Cobalt

Ni

Nickel

Cu

Copper

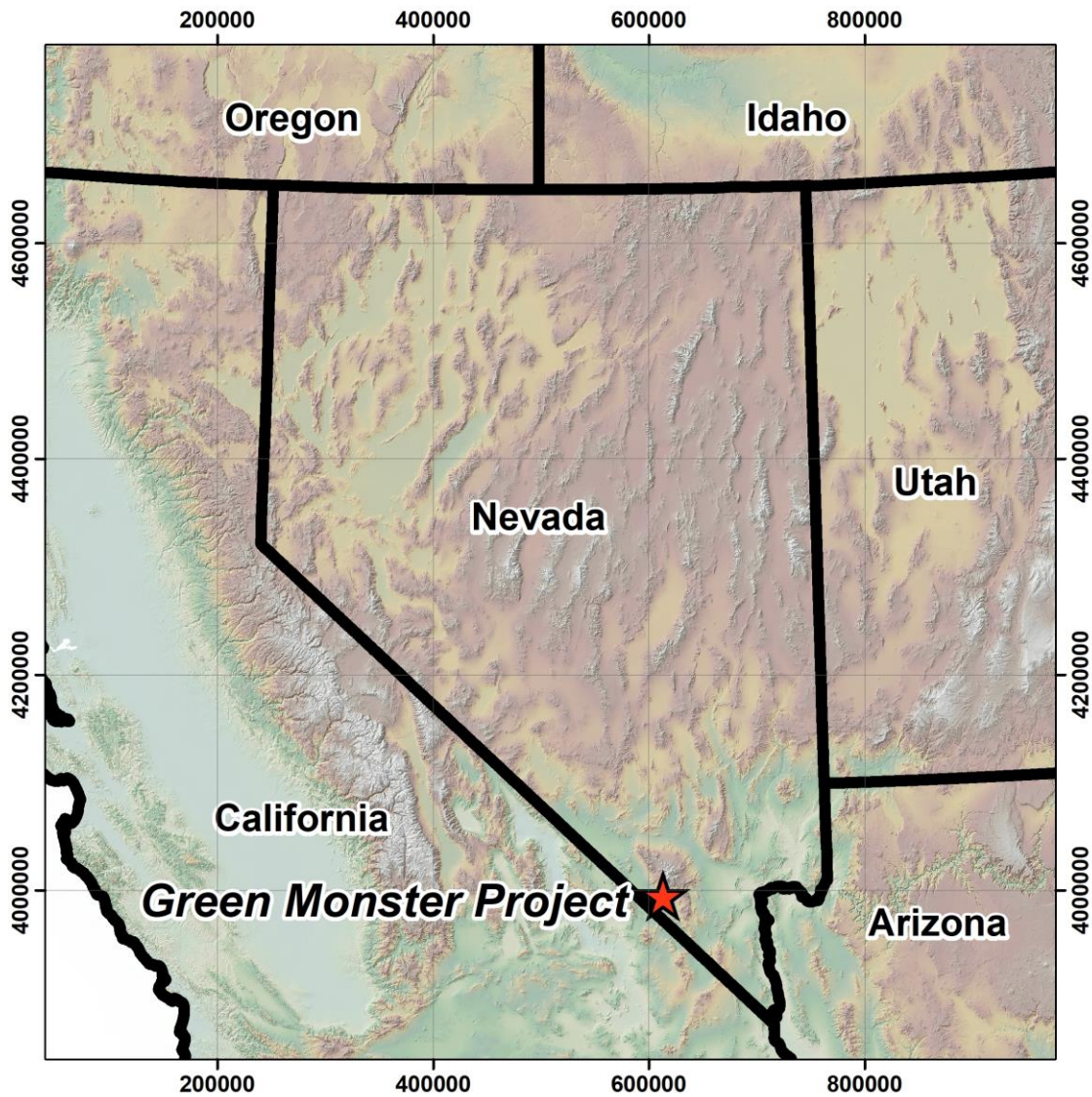
U

Uranium

Zn

Zinc

# Green Monster Project



Glenstar's property, the "Green Monster" is a Co-Ni-Cu-U mineral property that is centered on a high grade, poly metallic mineralized property located 40 miles southwest of Las Vegas, Nevada.

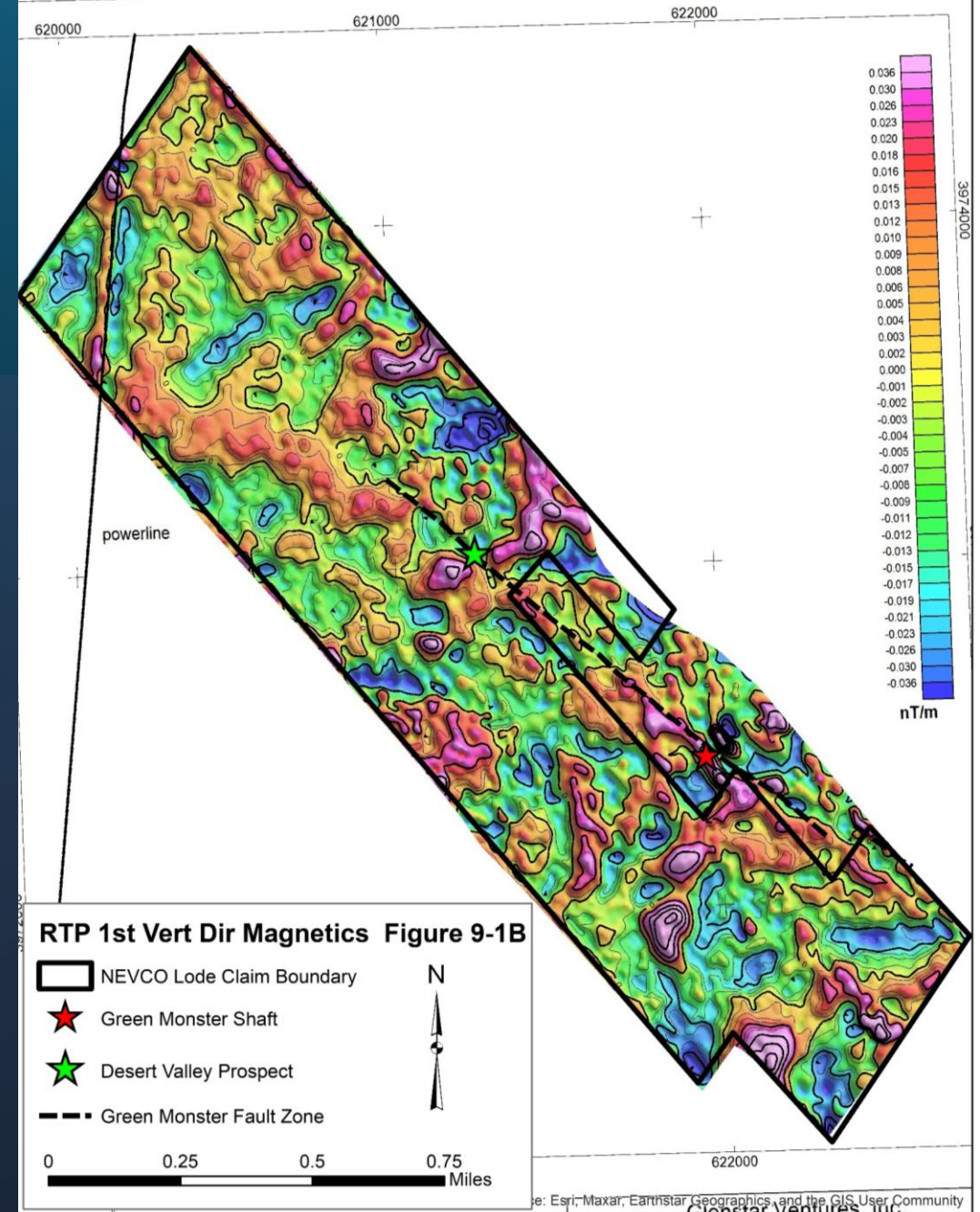
A magnetic survey conducted by Glenstar has revealed the presence of a discrete magnetic high in a position to potentially represent poly sulfide mineralization down the dip within the Green Monster fault at depth beneath the historic workings. This is further evidence that the magnetic critical metals like nickel, cobalt and copper are present.

These critical minerals will play a significant role in the energy transition, significantly influencing the availability and sustainability of green technologies driving the shift towards a low-carbon society.

The property lode claims are attached to patented mining claims covering the underground, historic workings of the Green Monster Mine. Patented Claims were historically only given to properties that had significant production. The Green Monster Mine produced > 2 million pounds of zinc along with lesser quantities of copper, silver, lead, and uranium. These productive workings date to the late 1800's to the early 1900's. Uranium production occurred in the 1940's. No modern geological exploration or drilling has been carried out on the property.

Glenstar's exploration discovered robust nickel-copper and highly anomalous cobalt from their sampling work completed on the property. This is further confirmation of the presence of the important energy metals, nickel, cobalt, uranium, and some rare earth elements.

This exposure exhibits strongly zoned mineralogy in the oxidized mineralization in the structure with nickel, cobalt and copper dominating the footwall portion of the exposure. This zoning is interpreted to be related to open space filling style of the mineralization within the district scale host structure.



A chip sample across the wall of historic workings on the property returned 1.18 meters of 3.77% Copper, 3.06% Nickel, 0.21 % Cobalt and 6.83% Zinc. Uranium is also present with values to 400 to 500 ppm along with some rare earth elements.

These values represent in-place, vein style mineralization of the sheared contact between a dolomite footwall and a black limestone hanging wall. The limestone hanging wall is strongly fractured with healed multi-directional fracture arrays.

Glenstar has developed a drill plan of five holes to test the downdip extension of the very high cobalt, nickel and copper mineralization exposed in the historic workings on the property.



# Management

## **Dave Ryan**

**CEO**

For the past 20 years, Dave has been part of bringing multiple initial public offerings to market. He has helped raise both equity and debt financings for numerous public companies in both primary and secondary financings as well as served on the board of public companies and in various roles from president to director

## **Shane Epp**

**Director**

Currently Vice President, Leasing at BGO, Shane has roughly 30 years of experience in commercial real estate, having worked at a number of the country's largest commercial real estate brokerages and specializing in the leasing, acquisition and disposition of retail properties.

## **Logan Anderson**

**CFO**

Since 1993, Mr. Anderson has served as President of Amteck Financial Corp., a private financial consulting services company servicing both private and public companies. Mr. Anderson has extensive experience in the public markets and has been a director and officer in numerous public companies.

## **Shawn Clarkin**

**Director**

Mr. Clarkin served as a director of Insuraguest Technologies Inc. from July 2013 to February 2020. Mr. Clarkin was the owner and operator of Archibald Moving and Storage from February 1990 to August of 2006 and remains a director of 0390840 BC Ltd.

# ROBERT D. MARVIN

## Consulting P.GEO

Qualified Person under National Instrument 43-101, has been involved in mineral exploration as a professional geologist and consultant since 197. Mr. Marvin is a third-generation geologist and has been involved in the exploration and evaluation of mining assets from an early age. His exploration experience ranges from gold, copper, zinc, lithium to uranium and has spanned throughout the Americas and Asia. From 2014-2018 he was Vice President of Exploration for Cypress Development Corp (TSX-V: CYP) where his leadership and expertise were instrumental for the exploration and discovery of a multi-billion tonne lithium resource. Prior to that Mr. Marvin was the VP of Exploration at Bayfield Ventures Inc. where his contribution led to a successful exploration program that resulted in a \$16.6 million buyout of the company by New Gold Inc.

# Corporate Information

Share Structure	Shares
Shares Issued Pre IPO	16,415,713
IPO (Max)	6,666,666
IPO Warrants at \$0.20	3,333,333
Broker Warrants at \$0.15	533,333
Shares Issued Post IPO	<b>26,949,045</b>

UNDERWRITER
Leede Jones Gable Inc.
Suite 1800 1140 West Pender Street
Vancouver BC V6E 4G1

AUDITORS
Dale Matheson Carr-Hilton LaBonte LLP
1500 - 1140 West Pender Street
Vancouver BC V6E 4G1

TRANSFER AGENT
Endeavor Trust Corporation
Suite 702 777 Hornby Street
Vancouver BC V6Z 1S4

LEGAL
O'Neill LLP
704-595 Howe Street
Vancouver BC V6C 2T5