



INVESTOR QUESTIONNAIRE

THIS QUESTIONNAIRE IS TO BE COMPLETED BY EACH PERSON WHO DESIRES TO INVEST. THIS MATERIAL DOES NOT CONSTITUTE AN OFFER TO SELL NOR IS IT A SOLICITATION OF AN OFFER TO BUY ANY SECURITIES.

INSTRUCTIONS

This Questionnaire is being given to the person who has expressed an interest in receiving the Investment Document and Joint Venture Agreement of _____ (the "Company"). The Securities are being offered by the Company on a "best efforts" basis. The purpose of this Questionnaire is to determine whether you meet certain standards because the Securities to be offered pursuant to the Subscription Agreement have not been, and will not be, registered under the Securities Act of 1933, as amended.

Your answers will be kept confidential at all times, however, you hereby agree that the Company may present this Questionnaire to such parties as they deem appropriate in order to assure themselves that the offer and sale of Securities to you will not result in violations of federal or state securities laws which are being relied upon by the Company in connection with the offer and sale thereof.

INSTRUCTIONS: Please type or clearly print your answer, and state "none" or "not applicable" when appropriate. If there is insufficient space for any of your answers, please attach additional pages. If the Securities are to be owned by more than one individual or by a corporation or partnership, you may need extra copies of this Questionnaire. You may use photocopies or request extra copies from the Company.

1. SPECIFIC INFORMATION REQUIRED FROM ENTITIES.

(Individuals skip to Section 2 below).

ACCREDITED INVESTOR STATUS OF THE ENTITY. Please select a category for the entity:

_____ (1) A bank as defined in section 3(a)(2) of the Act, or a savings and loan association or other institution as defined in section 3(a)(5)(a) of the Act, whether acting in its individual or fiduciary capacity;

_____ (2) A broker or dealer registered pursuant to section 15 of the Act;

_____ (3) An insurance company as defined in section 2(13) of the Act;

_____ (4) An investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act;

_____ (5) A Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958;



_____ (6) Any plan established and maintained by a State, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000;

_____ (7)* An employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, if the investment decision is made by a plan fiduciary, as defined in section 3(21) thereof, which is either a bank, savings and loan association, insurance company or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;

_____ (8) A private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940;

_____ (9) Any organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000;

_____ (10)** A trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities of the Company being offered, whose purchase is directed by a person who has such knowledge and experience in financial and business matters that he or she is capable of evaluating the merits and risks of the prospective investment in the Company;

_____ (11)*** An entity in which all the equity owners are accredited investors.

***Note for Certain Employee Benefit Plans:** If you are a self-directed plan that believes it is an "accredited investor" because investment decisions are made solely by persons that are accredited investors, please complete the information for individuals pursuant to Section 11 with respect to you and each such person participating in making the investment decision.

****Note for Trusts:** If you are a trust that believes it is an "accredited investor", please complete the information for individuals pursuant to Section 11 with respect to you and each person participating in making the investment decision.

*****Note for Certain Entities:** If you are an entity that believes it is an "accredited investor" by virtue of the accredited investor status of each equity owner thereof, please complete the information for individuals pursuant to Section 11 with respect to you and each such equity owner.

2. SPECIFIC INFORMATION REQUIRED FROM INDIVIDUALS.

ACCREDITED INVESTOR STATUS OF INDIVIDUAL. Please select a category for the individual:

_____ (1) Any natural person who had an individual income in excess of Two Hundred Thousand Dollars (\$200,000) in each of the two most recent years or joint income with that person's spouse in excess of Three Hundred Thousand Dollars (\$300,000) in each of those years and who has a reasonable expectation of reaching the same income level in the current year;



_____ (2) Any natural person whose individual net worth or joint net worth, with that person's spouse, at the time of their purchase exceeds One Million Dollars (\$1,000,000.00) (excluding such person's primary residence);

_____ (3) I do not qualify under (1) or (2).

3. FURTHER REPRESENTATIONS. Purchaser (whether an individual or entity) understands that the Company will be relying on the accuracy and completeness of the statements and responses contained in this Offeree Questionnaire. Purchaser represents and warrants to the Company as follows:

1. My Statements and responses contained in this Offeree Questionnaire are complete and correct and may be relied on by the Company for the purpose of complying with all applicable security laws and to determine whether I am a suitable investor.

2. I will notify the Company immediately of any material change in any statement or response made in this Offeree Questionnaire before acceptance by the Company of a subscription.

3. I have sufficient knowledge and experience in financial and business matters to evaluate the merits and risks of the prospective investment, or I have consulted with Professional Advisors who have sufficient knowledge and experience in financial and business matters to evaluate the merits and risks of prospective investment.

4. I am able to bear the economic risk of an investment in the Membership Interests for an indefinite period of time and understand that an investment in the Membership Interests is illiquid and may result in a complete loss of such investment.

5. Purchaser understands and agrees that the Company is relying upon the truthfulness of the certification being made by Purchaser as to Purchaser's status as an Accredited Investor for the reason checked in Section 1 above or Section 3 below. Purchaser further understands and agrees that the Company may request to be shown, in confidence, documentation reasonably satisfactory to the Company supporting the certification by the Purchaser as to the Purchaser's status as an Accredited Investor. The Company reserves the right to refuse to accept any subscription as to which the Company is not reasonably satisfied that the Purchaser is an Accredited Investor.

6. Purchaser agrees and understands that in making this investment, Purchaser: (a) must have sufficient knowledge and experience in such financial and business matters to be capable of evaluating the merits and risks of a purchase of the Membership Interests; or (b) must retain the services of an "Investment Advisor" (who may be an attorney, accountant, or other financial adviser unaffiliated with, and who is not compensated by, the Company or any affiliate or selling agent of the Company, directly or indirectly) for the purpose of aiding in the evaluation of this particular transaction.



4. INVESTMENT EXPERIENCE OF PURCHASER.

ALL PURCHASERS SHOULD COMPLETE THIS SECTION

If Purchaser is not an individual, provide the following information on each officer, general partner, and/or other person who will participate in the decision to purchase the Membership Interests.

PERSON NO. 1:

Educational background (name of college attended, major, degree obtained, if any, and year):

Investing courses attended (list the name of each, sponsor, and date of attendance):

Any professional licenses or registrations, including bar admissions, accounting certifications, real estate brokerage licenses, and SEC or state broker/dealer registrations held:

PERSON NO. 2:

Educational background (name of college attended, major, degree obtained, if any, and year):

Investing courses attended (list the name of each, sponsor, and date of attendance):

Any professional licenses or registrations, including bar admissions, accounting certifications, real estate brokerage licenses, and SEC or state broker/dealer registrations held:

Has Purchaser had the following investment experience? Check all that apply:

- ☐ Stock Market investing for at least two (2) years in self-managed accounts.
- ☐ Real Estate investing for at least two (2) years.
- ☐ Investing in trust deeds for at least two (2) years.
- ☐ Bond investing in self-managed accounts.



☐ Mutual Fund investing.

Do you have an "Investment Advisor" in order to meet the requirement under #6 of Section 3 above	
YES _____ (If yes, the information below must be completed)	NO _____
Name of Advisor(s) and Relationship:	
Advisor's Address:	
City:	State: Zip Code:
Advisor's Phone Number:	() -
Qualifications of the Advisor(s):	

The undersigned hereby represents and warrants that the foregoing statements are true and accurate to the best of the information and belief of the undersigned and the undersigned will promptly notify the Company of any changes in the foregoing answers.

FOR INDIVIDUALS:

(Print Name)

Dated: _____, 20__

(Signature)

FOR CORPORATIONS:

Name of Company Executive Officer of
Company

Dated: _____, 20__



Signature of Officer

FOR PARTNERSHIPS:

Name of Partnership

Name of Partner executing Questionnaire

Dated: _____, 20__

Signature of Partner executing Questionnaire

FOR TRUSTS:

Name of Trust

Name of Authorized Trustee

Dated: _____, 20__

Signature of Authorized Trustee

FOR QUALIFIED PENSION PLANS:

Name of Qualified Pension Plan and

Name of Plan Fiduciary executing
Questionnaire

Dated: _____, 20__

Signature of Plan Fiduciary executing
Questionnaire

or



Name of Plan Beneficiary executing
Questionnaire
or

Dated: _____, 20__

Signature of Plan Beneficiary executing
Questionnaire