



## **Kelli Brumfield, CNP-BC**

### **Fee Schedule**

New Patient Consultation (90 mins) - \$250

Office Visit (60 mins) - \$175

Office Visit (45 mins) - \$140

Office Visit (30 mins) - \$125

TeleMed Visit (15 mins) - \$55

*Visits in excess of appointment times are billed at the applicable provider in 15-minute intervals.*

*The Fee schedule is subject to change.*

*We accept cash, cards, credit cards, Care Credit and Health Savings Cards.*

*Kelly Brumfield, FNP-BC*

*Bleu Rx Solutions*

*44608 J Meadie Knight Dr*

*Franklinton, La 70438*

*Phone: 985-289-2100*

*Fax: 985-289-2121*

# Functional Medicine Adult New Patient Intake Forms

*These forms & your medical records must be submitted to our office at  
least 5 days prior to your first appointment*

***Did you remember to?***

- Read all the practice documents
- Obtain your medical records and/or results from previously seen physicians and have them sent at least 7 days prior to your appointment to:

Bleu Rx Solutions  
44608 J Meadie Knight Dr, Franklinton La 70438  
Fax #: 985-289-2121

***Fill out and/or sign the following forms***

- Important Patient Information
- Informed consent regarding email or the internet use of protected personal information
- Notice of Medicare Denial
- General Information
- Medical Questionnaire
- 3-Day Diet Diary
- MSQ- Medical Symptom/Toxicity Questionnaire

*Thank you,  
We are looking forward to working with you.*

*\*Please keep pages 1-7 for your records\**

Dear Patient,

WELCOME! We look forward to meeting you and working with you.

## WHAT TO EXPECT DURING YOUR CONSULTATION AT BLEU RX SOLUTIONS

1. You arrive to the office for initial wellness labs
  - a. Update personal forms and sign consent forms if not already done previously
  - b. Please come fasting (6 hrs.), we will draw blood at your visit. Bring a snack if you like. If you take thyroid medication, please DO NOT take it the morning of your appointment.
  - c. Pay for labs, supplements. You will be notified once your labs are finalized to schedule for your initial consults.
2. Functional Medicine Initial Consultation
  - a. Vitals are taken, picture is taken, HIPPA forms and policies are signed.
  - b. Consult with Mrs. Kelli Brumfield, FNP (90 mins)
  - c. Pay for labs, consult, supplements
3. Functional Medicine Initial Follow Up Consults:
  - a. Consult with Kelli Brumfield to review labs and progress (60 min)
4. Wrap up and Check Out
  - a. Pay for consult, labs
  - b. Schedule follow-up appointments
  - c. Obtain an invoice to send to your insurance company reimbursement if wanted

## **Practice Policies for Patients**

Our goal is to provide you with the highest level of personalized care possible. We are committed to helping you achieve your goals at Bleu Rx Solutions.

It is important to read all of the enclosed information carefully and return it to our office at least 5 business days prior to your appointment. You can return it to our office by mail, email ([info@bleurxsolutions.com](mailto:info@bleurxsolutions.com)) or fax (985-289-2121). Our system is not interactive, so you will need to print out the documents and then rescan them if you choose to email them to us.

Having these forms 5 days in advance will allow Mrs. Kelli Brumfield to review your chart and help solve your problems more efficiently and enhance the quality of care you receive. If your INTAKE FORM and Medical Records have not been received at least 5 days prior to your initial appointment, it may take Kelli Brumfield up to 30 minutes of your appointment time to review your chart.

### **Website:**

Information about Wellness at Bleu Rx Solutions and all relevant patient forms are available through the website: [www.bleurxsolutions.com](http://www.bleurxsolutions.com) and may be found on the new patient page.

### **Medical Records from other doctors/clinics/hospitals**

Medical records can only be released with your authorization. It is your responsibility to obtain previous medical records from other physicians, or health care providers that you wish Mrs. Kelli Brumfield to review. Please contact your physician or other health care provider to obtain these records and make sure that we have received them at least 5 days prior to your initial appointment.

### **Copies of Medical Records & Labs from our office**

You will be given a copy of your labs at each visit to keep for your records. Should you need additional copies of your medical records, a \$25 fee will be charged for copies and postage.

### **Functional Medicine Consultation Fees**

Initial Consultation is \$250. This includes your visit with Kelli Brumfield, FNP.

Initial Follow-up is \$175. This includes your visit with Kelli Brumfield, FNP.

All other appointments or consultations are based on time; see fee schedule.

### **Lab Tests**

We have a phlebotomist at our office to draw your blood for your initial wellness panel. Please arrive fasting for your bloodwork. The initial wellness panel is \$120 and is required prior to your initial consultation. Any further lab work needed can be scheduled/purchased after your initial consultation. Some labs that involve stool, urine, or saliva samples are done by you in your

home. You will be given all lab kits and step by step instructions for at home tests. Once all of the final lab results are received, we will go over them at your follow up visits.

### **Supplements**

All of the supplements that are recommended are available in our office or on our online dispensary. You are not obligated to purchase supplements from our office. Our online dispensary:

Designs for Health: <http://www.designsforhealth.com/u/savannahmurray>

Thorne: [www.thorne.com/u/bleurxsolutions](http://www.thorne.com/u/bleurxsolutions)

### **Credit Cards**

We require a credit card number at the time of scheduling your first appointment. This credit card will be used to hold your appointment and will be kept on file to use for all appointments, labs, and supplements unless otherwise specified by you at the time of check out.

### **Cancellation and Rescheduling of Appointments**

There is a 48 hr. (2 business days) cancellation and rescheduling policy. Your appointment must be cancelled or rescheduled at least 48 hrs. (2 business days) prior to your consultation time, or you will be charged a cancellation fee unless we are able to fill your appointment time. The cancellation fee for a **new patient** appointment is *half the cost* of the appointment, the cancellation fee for all other appointments is \$50. You may cancel your appointment by calling the office at 985-289-2100.

### **Late Arrival Appointments**

We are committed to being on time with patients' appointments in order to prevent clients from waiting. If you arrive late to the office for your consult, your appointment will end at the scheduled time, and you will be charged for the length of the originally scheduled visit.

### **Follow Up Appointments**

At the time of check out you will be scheduled for a follow up appointment. We will assume you will honor this appointment time unless you notify us otherwise at least 48 hrs./2 business days prior to your scheduled appointment.

### **Payment Options**

Cash, checks or credit cards are all accepted methods of payment for services. When you schedule the initial visit, we request a credit card on file to hold the appointment for you. No charges will be applied to your credit card unless you miss or cancel an appointment without proper notice. On the day of your scheduled appointment, all charges for consultations,

laboratory testing and nutritional supplements will be itemized, and payment is due on the day of service.

### Insurance Information

Medical insurance is not accepted, and our office cannot assist you with claim resolution. In addition, Kelli Brumfield, FNP is not a Medicare provider. You will be provided with a billing summary that you can submit to your insurance carrier. Kelli Brumfield, FNP does not submit their medical notes to insurance companies.

### Office Hours

Our office hours are Monday-Friday, 8am – 5pm CST.

### Phone calls and messages

- Phone messages left will be responded to within 24 hours (during business hours).
- To reach the office please call (985-289-2100)
- If you call after hours, the office staff will return your call on the next business day
- If you have a medical emergency, call 911 or go directly to the nearest ER.
- When leaving a message, please be brief and include the following information:
  - Full name, spell your last name, and date of birth
  - Reason for calling
  - Phone numbers
  - Email address (if desired)

### Prescription Refill Request

For prescription refills, we ask that you contact your pharmacy and have them fax over the medical refill request. Our fax number is 985-289-2121. **It may take up to 48 hours to process a prescription refill.**

### Email

If you would like to schedule an appointment, or cancel an appointment, have lab kit questions or administrative questions, please email: [info@bleurxsolutions.com](mailto:info@bleurxsolutions.com)

If you have a medical question for Kelli Brumfield, please email her at [kelli@bleurxsolutions.com](mailto:kelli@bleurxsolutions.com)

If you would like to order supplements from us, or would like us to have a supplement order ready for you to pick up at the office, please send an email to: [info@bleurxsolution.com](mailto:info@bleurxsolution.com)

We look forward to your journey to Wellness at Bleu Rx Solutions,

The Bleu Rx Solutions Team

## ***Important Patient Information***

### **Appointments:**

- Initial consult is \$250 and follow up consult is \$175. The first appointment is 90 minutes with Kelli Brumfield, FNP.
- Each additional follow up is priced depending on time, please see fee schedule.
- There is a 48 hr. (2 day) cancellation policy (please see cancellation policy in the Practice Policies for Patients). We reserve the right to charge your credit card per our policy on all appointments that are not canceled or rescheduled within the 2-day window. By signing below, you agree to our cancellation policy and authorize Bleu Rx Solutions to charge your credit card on file for any missed visits.

### **Lab Tests:**

All lab results will be reviewed with you at the time of your follow up appointment. We do not email lab results to patients. The exception to this is if you have a follow up appointment by phone, we will email your labs to you prior to your appointment.

### **Refunds/Returns**

Supplements (except for probiotics and protein powders) and Functional Lab Kits may be returned for a refund or exchange if in original condition and unopened or unused within 14 days of purchase.

### **Billing/Insurance**

- You will receive an invoice at the completion of your visit that you may submit to your insurance for reimbursement. We do not help with insurance claim resolution.
- Payment for the office visit, phone consultation, or lab tests is expected at the time services are rendered.
- Bleu Rx Solutions does not accept insurance; however, you can submit your patient statement to our insurance carrier.

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Patient Signature

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Date



Bleu Rx Solutions provides patients the opportunity to communicate with them by email. Transmitting confidential health information by email, however, has a number of risks, both general and specific, that should be considered before using email.

1. Risks

- a. General email risks are the following: email can be immediately broadcast worldwide and be received by many intended and unintended recipients; recipients can forward email to other recipients without the original sender(s) permission, or knowledge; users can easily misaddress an email; email is easier to falsify than handwritten, or signed documents; backup copies of email may exist even after the sender, or recipient has deleted his/her history.
  - b. Specific email risks are the following: email containing information pertaining to diagnosis and/or treatment must be included in the protected personal health information; all individuals who have access to the protected health information will have access to the email messages; patients who send or receive email from their place of employment risk having their employer read their email.
2. It is the policy of Bleu Rx Solutions that all email messages sent or received, which concern the diagnosis, or treatment of the patient will be a part of that patient's protected personal health information and we will treat such email messages, or internet communications with the same degree of confidentiality as afforded other portions of the protected personal health information. Bleu Rx Solutions will use reasonable means to protect the security and confidentiality of email, or internet communication. Because of the risks outlined above, we cannot, however, guarantee the security and confidentiality of email or internet communications.
3. Patients must consent to the use of email for confidential medical information after having been informed of the above risks. Consent to use the email includes agreement with the following conditions:
- a. All email to, or from, patients concerning diagnosis and/or treatment will be made a part of the protected personal health information. As part of the protected personal health information, other individuals, Kelli Brumfield, FNP, physicians, nurses, other healthcare practitioners, insurance coordinators, and upon written authorization other healthcare providers and insurers will have access to email messages contained in protected personal health information.
  - b. Bleu Rx Solutions practitioners may forward email messages within the practice as necessary for diagnosis and treatment. We will not, however, forward the email outside the practice without the consent of the patient as required by law.
  - c. We at Bleu Rx Solutions will endeavor to read emails promptly but can provide no assurance that the recipient of the particular email will read the email message promptly. Therefore, email must not be used in a medical emergency.
  - d. It is the responsibility of the sender to determine whether the intended recipient received the email and when they respond.

**ALL MEDICARE PATIENTS MUST SIGN THIS FORM**

**Notice of possible Medicare denial**

Medicare will only pay for services determined to be reasonable and necessary under Section 182 (a)(1) of Medicare Law. If a particular service is considered unacceptable and unnecessary under Medicare standards, Medicare will deny payment for those excluded services.

**Medicare Notice**

Kelli Brumfield, FNP is not a Medicare provider; therefore, your payment is due at the time services are provided. Any claims submitted will have to be sent by the patient; payment reimbursement is not guaranteed and is subject to Medicare eligibility/reimbursement rules and regulations.

**Patient Acknowledgement**

My physician, and/or staff have informed me, that he or she believes services provided will likely be denied by Medicare for reasons stated above.

Patient Signature \_\_\_\_\_

Print name \_\_\_\_\_

Date \_\_\_\_\_

**INFORMED CONSENT REGARDING EMAIL OR THE INTERNET USE OF PROTECTED PERSONAL  
INFORMATION**



**GENERAL INFORMATION**

Name: \_\_\_\_\_

Preferred Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Gender: \_\_\_ Male \_\_\_ Female

Genetic Background: \_\_\_ African \_\_\_ European \_\_\_ Native American \_\_\_ Mediterranean  
\_\_\_ Asian \_\_\_ Ashkenazi \_\_\_ Middle Eastern

Highest Education Level: \_\_\_ High School \_\_\_ Under-Graduate \_\_\_ Post-Graduate

Job Title: \_\_\_\_\_

Nature of Business: \_\_\_\_\_

Primary Address: \_\_\_\_\_  
\_\_\_\_\_

Phone Number: (home) \_\_\_\_\_ (cell) \_\_\_\_\_ (work) \_\_\_\_\_  
(fax) \_\_\_\_\_ (email address) \_\_\_\_\_

**Emergency Contact Information:**

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Physician's Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

Referred by: \_\_\_ Google (which words) \_\_\_\_\_  
\_\_\_ Media \_\_\_\_\_  
\_\_\_ Family Member \_\_\_\_\_  
\_\_\_ Friend \_\_\_\_\_  
\_\_\_ Other \_\_\_\_\_



**PHARMACY INFORMATION**

**Primary Pharmacy:**

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Email: \_\_\_\_\_ Fax: \_\_\_\_\_

**Compounding/Supplement Pharmacy:**

Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Email: \_\_\_\_\_ Fax: \_\_\_\_\_

**\*\*It is extremely important that you list the pharmacy's fax number\*\***



## BLEU RX SOLUTIONS FUNCTIONAL MEDICINE QUESTIONNAIRE

### ALLERGIES

Medication/Supplements/Food: \_\_\_\_\_

\_\_\_\_\_

Reaction: \_\_\_\_\_

\_\_\_\_\_

### COMPLAINTS/CONCERNS What do you hope to achieve in your visit with us?

\_\_\_\_\_

If you had a magic wand and could erase three problems, what would they be?

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

When was the last time you felt well? \_\_\_\_\_

Did something trigger your change in health? \_\_\_\_\_

What makes you feel worse? \_\_\_\_\_

What makes you feel better? \_\_\_\_\_

Please list current and ongoing problems in order of priority:

Describe Problem	Mild	Moderate	Severe
Example: Post Nasal Drip		<b>X</b>	



Prior Treatment/Approach	Excellent	Good	Fair
Example: Elimination Diet	<b>X</b>		

**MEDICAL HISTORY DISEASES /DIAGNOSIS/CONDITIONS**

*Check appropriate box and provide date of ons*

**GASTROINTESTINAL**

- |   |  |
|---|--|
| <input type="checkbox"/> Irritable Bowel Syndrome _____   | <input type="checkbox"/> Gastritis or Peptic Ulcer Disease _____ |
| <input type="checkbox"/> Inflammatory Bowel Disease _____ | <input type="checkbox"/> GERD (reflux) _____                     |
| <input type="checkbox"/> Crohn's _____                    | <input type="checkbox"/> Celiac Disease _____                    |
| <input type="checkbox"/> Ulcerative Colitis _____         | <input type="checkbox"/> Other _____                             |

**CARDIOVASCULAR**

- |  |  |
|--|--|
| <input type="checkbox"/> Heart Attack _____                    | <input type="checkbox"/> Hypertension(high blood pressure) _____ |
| <input type="checkbox"/> Other Heart Disease _____             | <input type="checkbox"/> Rheumatic Fever _____                   |
| <input type="checkbox"/> Stroke _____                          | <input type="checkbox"/> Mitral Valve Prolapse _____             |
| <input type="checkbox"/> Elevated Cholesterol _____            | <input type="checkbox"/> Other _____                             |
| <input type="checkbox"/> Arrythmia(irregular heart rate) _____ |  |

**METABOLIC/ENDOCRINE**

- |  |  |
|--|--|
| <input type="checkbox"/> Type 1 Diabetes _____                     | <input type="checkbox"/> Weight Gain _____                   |
| <input type="checkbox"/> Type 2 Diabetes _____                     | <input type="checkbox"/> Weight Loss _____                   |
| <input type="checkbox"/> Hypoglycemia _____                        | <input type="checkbox"/> Frequent Weight Fluctuations _____  |
| <input type="checkbox"/> Metabolic Syndrome _____                  | <input type="checkbox"/> Bulimia _____                       |
| <input type="checkbox"/> (Insulin Resistance or Pre-Diabetes)      | <input type="checkbox"/> Anorexia _____                      |
| <input type="checkbox"/> Hypothyroidism(low thyroid) _____         | <input type="checkbox"/> Binge Eating Disorder _____         |
| <input type="checkbox"/> Hyperthyroidism(overactive thyroid) _____ | <input type="checkbox"/> Night Eating Syndrome _____         |
| <input type="checkbox"/> Endocrine Problems _____                  | <input type="checkbox"/> Eating Disorder(non-specific) _____ |
| <input type="checkbox"/> Polycystic Ovarian Syndrome(PCOS) _____   | <input type="checkbox"/> Other _____                         |
| <input type="checkbox"/> Infertility _____                         |  |

**CANCER**

- |  |  |
|--|--|
| <input type="checkbox"/> Lung Cancer _____   | <input type="checkbox"/> Ovarian Cancer _____  |
| <input type="checkbox"/> Breast Cancer _____ | <input type="checkbox"/> Prostate Cancer _____ |
| <input type="checkbox"/> Colon Cancer _____  | <input type="checkbox"/> Skin Cancer _____     |



**GENITAL AND URINARY**

<input type="checkbox"/> Kidney Stones _____	<input type="checkbox"/> Frequent Yeast Infections _____
<input type="checkbox"/> Gout _____	<input type="checkbox"/> Erectile or Sexual Dysfunction _____
<input type="checkbox"/> Interstitial Cystitis _____	<input type="checkbox"/> Other _____
<input type="checkbox"/> Frequent Urinary Tract Infections _____	

**MUSCULOSKELETAL/PAIN**

<input type="checkbox"/> Osteoarthritis _____	<input type="checkbox"/> Chronic Pain _____
<input type="checkbox"/> Fibromyalgia _____	<input type="checkbox"/> Other _____

**DISEASES/DIAGNOSIS/CONDITIONS**

**RESPIRATORY DISEASES**

<input type="checkbox"/> Asthma _____	<input type="checkbox"/> Pneumonia _____
<input type="checkbox"/> Chronic Sinusitis _____	<input type="checkbox"/> Tuberculosis _____
<input type="checkbox"/> Bronchitis _____	<input type="checkbox"/> Sleep Apnea _____
<input type="checkbox"/> Emphysema _____	<input type="checkbox"/> Other _____

**SKIN DISEASES**

<input type="checkbox"/> Eczema _____	<input type="checkbox"/> Melanoma _____
<input type="checkbox"/> Psoriasis _____	<input type="checkbox"/> Skin Cancer _____
<input type="checkbox"/> Acne _____	<input type="checkbox"/> Other _____

**NEUROLOGIC/MOOD**

<input type="checkbox"/> Depression _____	<input type="checkbox"/> Mild Cognitive Impairment _____
<input type="checkbox"/> Anxiety _____	<input type="checkbox"/> Memory Problems _____
<input type="checkbox"/> Bipolar Disorder _____	<input type="checkbox"/> Parkinson's Disease _____
<input type="checkbox"/> Schizophrenia _____	<input type="checkbox"/> Multiple Sclerosis _____
<input type="checkbox"/> Headaches _____	<input type="checkbox"/> ALS _____
<input type="checkbox"/> Migraines _____	<input type="checkbox"/> Seizures _____
<input type="checkbox"/> ADD/ADHD _____	<input type="checkbox"/> Other Neurological Problems _____
<input type="checkbox"/> Autism _____	

**PREVENTIVE TESTS AND DATE OF LAST TEST**

<input type="checkbox"/> Full Physical Exam _____	<input type="checkbox"/> Hemoccult Test-stool test for blood _____
<input type="checkbox"/> Bone Density _____	<input type="checkbox"/> MRI _____
<input type="checkbox"/> Colonoscopy _____	<input type="checkbox"/> CT scan _____
<input type="checkbox"/> Cardiac Stress Test _____	<input type="checkbox"/> Upper Endoscopy _____
<input type="checkbox"/> EBT Heart Scan _____	<input type="checkbox"/> Upper GI Series _____
<input type="checkbox"/> EKG _____	<input type="checkbox"/> Ultrasound _____



**INJURIES**

Check box if yes:  Back Injury  Head Injury  Neck Injury  Broken Bones

**SURGERIES**

*Check box if yes and provide date of surgery*

<input type="checkbox"/> Appendectomy _____	<input type="checkbox"/> Joint Replacement-Knee/Hip _____
<input type="checkbox"/> Hysterectomy +/-Ovaries _____	<input type="checkbox"/> Heart Surgery-Bypass Valve _____
<input type="checkbox"/> Gall Bladder _____	<input type="checkbox"/> Angioplasty or Stent _____
<input type="checkbox"/> Hernia _____	<input type="checkbox"/> Pacemaker _____
<input type="checkbox"/> Tonsillectomy _____	<input type="checkbox"/> Other _____
<input type="checkbox"/> Dental Surgery _____	<input type="checkbox"/> None _____

**BLOOD TYPE**  A  B  AB  O  Rh+  Unknown

**HOSPITALIZATIONS:**

None

Date	Reason

**GYNECOLOGIC HISTORY (FOR WOMEN ONLY)**

**OBSTETRIC HISTORY** *(Check box if yes and provide number)*

<input type="checkbox"/> Pregnancies _____	<input type="checkbox"/> Caesarean _____	<input type="checkbox"/> Vaginal Deliveries _____
<input type="checkbox"/> Miscarriage _____	<input type="checkbox"/> Abortion _____	<input type="checkbox"/> Living Children _____
<input type="checkbox"/> Post Partum Depression _____	<input type="checkbox"/> Toxemia _____	<input type="checkbox"/> Gestational Diabetes Baby Over 8 Pounds _____
<input type="checkbox"/> Breast Feeding For how long? _____		

**MENSTRUAL HISTORY**

Age at First Period: \_\_\_\_\_ Menses Frequency: \_\_\_\_\_ Length: \_\_\_\_\_ Pain:  Yes  No \_\_\_\_\_  
 Clotting:  Yes  No  
 Has your period ever skipped? \_\_\_\_\_ For how long? \_\_\_\_\_  
 Last Menstrual Period: \_\_\_\_\_





Use of hormonal contraception such as:  Birth Control Pills  Patch  Nuva Ring  
How long? \_\_\_\_\_  
Do you use contraception?  Yes  No  
 Condom  Diaphragm  IUD  Partner Vasectomy

**WOMEN'S DISORDERS/HORMONAL IMBALANCES**

Fibrocystic Breasts  Endometriosis  Fibroids  Infertility  
 Painful Periods  Heavy Periods  PMS  
Last Mammogram: \_\_\_\_\_ Breast Biopsy/Date: \_\_\_\_\_  
Last PAP test: \_\_\_\_\_  Normal  Abnormal  
Last Bone Density: \_\_\_\_\_ Results:  High  Low  Within Normal Range  
Are you in menopause?  Yes  No  
Age at Menopause \_\_\_\_\_  
 Hot Flashes  Mood Swings  Concentration/Memory Problems  Vaginal Dryness  
 Decreased Libido

**WOMEN'S DISORDERS/HORMONAL IMBALANCES (CONTINUED)**

Heavy Bleeding  Joint Pains  Headaches  Weight Gain  
 Loss of Control of Urine  Palpitations  
 Use of Hormone Replacement Therapy How Long? \_\_\_\_\_

**MEN'S HISTORY (FOR MEN ONLY)**

Have you had a PSA done?  Yes  No  
PSA Level:  0-2  2-4  4-10  >10  
 Prostate Enlargement  Prostate Infection  Change in Libido  Impotence  
 Difficulty Obtaining an Erection  Difficulty Maintaining an Erection  
 Nocturia (urination at night) How many times at night? \_\_\_\_\_  
 Urgency/Hesitancy/Change in Urinary Stream  Loss of Control of Urine

**GI HISTORY**

Foreign Travel?  Yes  No Where? \_\_\_\_\_  
Wilderness Camping?  Yes  No Where? \_\_\_\_\_  
Have you ever had severe:  Gastroenteritis  Diarrhea  
Do you feel like you digest your food well?  Yes  No  
Do you feel bloated after meals?  Yes  No

**PATIENT BIRTH HISTORY**

Term  Premature  
Pregnancy Complications: \_\_\_\_\_  
Birth Complications: \_\_\_\_\_  
 Breast Fed How long? \_\_\_\_\_  Bottle Fed  
Age at introduction of: Solid Foods \_\_\_\_\_ Dairy: \_\_\_\_\_ Wheat: \_\_\_\_\_  
Did you eat a lot of candy or sugar as a child?  Yes  No



**DENTAL HISTORY**

Silver Mercury Fillings    How many? \_\_\_\_\_  
 Gold Fillings  
 Root Canals    How many? \_\_\_\_\_  
 Implants  
 Tooth Pain  
 Bleeding Gums  
 Gingivitis  
 Problems with chewing  
 Do you floss regularly?  Yes  No

**MEDICATIONS**  
**CURRENT MEDICATIONS**

MEDICATION	DOSE	FREQUENCY	START DATE(MONTH/YEAR)	REASON FOR USE

**PREVIOUS MEDICATIONS: Last 10 years**

MEDICATION	DOSE	FREQUENCY	START DATE(MONTH/YEAR)	REASON FOR USE



**NUTRITIONAL SUPPLEMENTS(VITAMINS/MINERALS/**

SUPPLEMENT AND BRAND	DOSE	FREQUENCY	START DATE(MONTH/YEAR)	REASON FOR USE

Have your medications or supplements ever caused you unusual side effects or problems? \_\_\_ Yes \_\_\_ No  
Describe: \_\_\_\_\_

Have you had prolonged or regular use of NSAIDS (Advil, Aleve, etc.), Motrin, Aspirin? \_\_\_ Yes \_\_\_ No

Have you had prolonged or regular use of Acid Blocking Drugs (Tagamet, Zantac, Prilosec, etc.)? \_\_\_ Yes \_\_\_ No

Frequent antibiotics > 3 times/year \_\_\_ Yes \_\_\_ No

Long term antibiotics \_\_\_ Yes \_\_\_ No

Use of steroids (prednisone, nasal allergy inhalers) in the past \_\_\_ Yes \_\_\_ No

Use of oral contraceptives \_\_\_ Yes \_\_\_ No

**FAMILY HISTORY**

**Please choose from the following family member(s) as it applies to that person:**

Mother, Father, Brother(s), Sister(s), Children, Maternal Grandmother, Maternal Grandfather, Paternal Grandmother, Paternal Grandfather, Aunts, Uncles, Other

Age (if still alive) \_\_\_\_\_

Age at death (if deceased) \_\_\_\_\_

Cancers \_\_\_\_\_

Colon Cancer \_\_\_\_\_

Breast or Ovarian Cancer \_\_\_\_\_



**FAMILY HISTORY (CONTINUED)**

Heart Disease \_\_\_\_\_

Hypertension \_\_\_\_\_

Obesity \_\_\_\_\_

Diabetes \_\_\_\_\_

Stroke \_\_\_\_\_

Inflammatory Arthritis(Rheumatoid, Psoriatic, Ankylosing  
Spondylitis) \_\_\_\_\_

Inflammatory Bowel Disease \_\_\_\_\_

Multiple Sclerosis \_\_\_\_\_

Thyroid Problems(Lupus) \_\_\_\_\_

Irritable Bowel Syndrome \_\_\_\_\_

Celiac Disease \_\_\_\_\_

Asthma \_\_\_\_\_

Eczema/Psoriasis \_\_\_\_\_

Food Allergies/Sensitivities or Intolerances \_\_\_\_\_

Environmental Sensitivities \_\_\_\_\_

Dementia \_\_\_\_\_

Parkinson's \_\_\_\_\_

ALS or other Motor Neuron Diseases \_\_\_\_\_

Genetic Disorders \_\_\_\_\_

Substance Abuse (such as alcoholism) \_\_\_\_\_

Psychiatric Disorders \_\_\_\_\_

Depression \_\_\_\_\_

Schizophrenia \_\_\_\_\_

ADHD \_\_\_\_\_



**FAMILY HISTORY (CONTINUED)**

Autism \_\_\_\_\_

Bipolar Disease \_\_\_\_\_

Other: \_\_\_\_\_

\_\_\_\_\_

**SOCIAL HISTORY/NUTRITION HISTORY**

Have you ever had a nutrition consultation?  Yes  No

Have you made any changes in your eating habits because of your health?  Yes  No

Describe: \_\_\_\_\_

Do you currently follow a special diet or nutritional program?  Yes  No

Check all that apply:

Low Fat  Low Carbohydrate  High Protein  Low Sodium  Diabetic  No Dairy

No Wheat  Gluten Restricted  Vegetarian  Vegan

Specific Program for Weight Loss/Maintenance Type: \_\_\_\_\_

Other \_\_\_\_\_

Height(feet/inches) \_\_\_\_\_ Current Weight \_\_\_\_\_

Usual Weight Range +/- 5lbs \_\_\_\_\_ Desired Weight Range +/- 5lbs \_\_\_\_\_

Highest adult weight \_\_\_\_\_ Lowest adult weight \_\_\_\_\_

Weight Fluctuations (>10lbs.)  Yes  No Body Fat% \_\_\_\_\_

How often do you weigh yourself?  Daily  Weekly  Monthly  Rarely  Never

Have you ever had your metabolism (resting metabolic rate) checked?  Yes  No

If yes, what was it? \_\_\_\_\_

Do you avoid any particular foods?  Yes  No



**SOCIAL HISTORY/NUTRITION HISTORY (Continued)**

If yes, types and reason \_\_\_\_\_

If you could only eat a few foods a week, what would they be? \_\_\_\_\_

Do you grocery shop? \_\_\_ Yes \_\_\_ No If no, who does the shopping? \_\_\_\_\_

Do you read food labels? \_\_\_ Yes \_\_\_ No

Do you cook? \_\_\_ Yes \_\_\_ No If no, who does the cooking? \_\_\_\_\_

How many meals do you eat out per week? \_\_\_ 0-1 \_\_\_ 1-3 \_\_\_ 3-5 \_\_\_ >5 meals per week

***Check all the factors that apply to your current lifestyle and eating habits:***

- |  |  |
|--|--|
| <input type="checkbox"/> Fast eater  | <input type="checkbox"/> Significant other or family members don't like healthy                            |
| <input type="checkbox"/> Erratic eating pattern                                    | <input type="checkbox"/> Significant other or family members have special dietary needs or food preference |
| <input type="checkbox"/> Eat too much  | <input type="checkbox"/> Love to eat   |
| <input type="checkbox"/> Late night eating   | <input type="checkbox"/> Eat because I have to   |
| <input type="checkbox"/> Dislike healthy food                                      | <input type="checkbox"/> Have a negative relationship with food  |
| <input type="checkbox"/> Time constraints  | <input type="checkbox"/> Struggle with eating issues   |
| <input type="checkbox"/> Eat more than 50% meals away from home                    | <input type="checkbox"/> Eat too much under stress   |
| <input type="checkbox"/> Travel frequently   | <input type="checkbox"/> Eat too little under stress   |
| <input type="checkbox"/> Non-availability of healthy foods                         | <input type="checkbox"/> Don't care to cook  |
| <input type="checkbox"/> Do not plan meals or menus                                | <input type="checkbox"/> Eating in the middle of the night   |
| <input type="checkbox"/> Reliance on convenience items                             | <input type="checkbox"/> Emotional eater (eats when sad, lonely, depressed, bored)                         |
| <input type="checkbox"/> Poor snack choices  | <input type="checkbox"/> Confused about nutrition advice   |
| <input type="checkbox"/> Emotional eater (eats when sad, lonely, depressed, bored) |  |



The most important thing I should change about my diet to improve my health is:

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### SMOKING

Currently Smoking?  Yes  No

How many years? \_\_\_\_\_ Packs per day? \_\_\_\_\_ Attempts to quit? \_\_\_\_\_

Previous Smoking: How many years? \_\_\_\_\_ Packs per day? \_\_\_\_\_

Second Hand Smoke Exposure? \_\_\_\_\_

### ALCOHOL INTAKE

How many drinks currently per week? 1 drink = 5 ounces wine, 12 ounces beer, 1.5 ounces spirits

None  1-3  4-6  7-10  >10 If "None," skip to other Substances

Previous alcohol intake?  Yes ( Mild  Moderate  High)  None

Have you ever been told you should cut down on your alcohol intake?  Yes  No

Do you get annoyed when people ask you about your drinking?  Yes  No

Do you ever feel guilty about your alcohol consumption?  Yes  No

Do you ever take an eye opener?  Yes  No

Do you notice a tolerance to alcohol (can you hold more than others)?  Yes  No

Have you ever been unable to remember what you did during a drinking episode?  Yes  No

Do you get into arguments or physical fights when you have been drinking?  Yes  No

Have you ever been arrested or hospitalized because of drinking?  Yes  No

Have you ever thought about getting help to control or stop your drinking?  Yes  No



**OTHER SUBSTANCES**

Caffeine Intake: \_\_\_ Yes \_\_\_ No

Coffee cups/day: \_\_\_ 1 \_\_\_ 2-4 \_\_\_ >4    Tea cups/day: \_\_\_ 1 \_\_\_ 2-4 \_\_\_ >4

Caffeinated Sodas or Diet Sodas Intake: \_\_\_ Yes \_\_\_ No

12-ounce can/bottle: \_\_\_ 1 \_\_\_ 2-4 \_\_\_ >4 per day

List favorite type (Ex. Diet Coke, Pepsi, Etc.): \_\_\_\_\_

Are you currently using any recreational drugs? \_\_\_ Yes \_\_\_ No

Type \_\_\_\_\_

Have you ever used IV or inhaled recreational drugs? \_\_\_ Yes \_\_\_ No

**EXERCISE**

Current Exercise Program: (List type of activity, number of sessions/weeks, and duration)

Activity	Type	Frequency per Week	Duration in Minutes
Stretching			
Cardio/Aerobics			
Strength			
Other (yoga, Pilates, gyrotonics, etc.)			
Sports or Leisure Activities (golf, tennis, rollerblading, etc.)			

Rate your level of motivation for including exercise in your life. \_\_\_ Low \_\_\_ Medium \_\_\_ High





## EXERCISE (Continued)

List problems that limit activity: \_\_\_\_\_

\_\_\_\_\_

Do you feel unusually fatigued after exercise? \_\_\_Yes \_\_\_No

If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

Do you usually sweat when exercising? \_\_\_Yes \_\_\_No

## PSYCHOSOCIAL

Do you feel significantly less vital than you did a year ago? \_\_\_Yes \_\_\_No

Are you happy? \_\_\_Yes \_\_\_No

Do you feel your life has meaning and purpose? \_\_\_Yes \_\_\_No

Do you believe stress is presently reducing the quality of your life? \_\_\_Yes \_\_\_No

Do you like the work you do? \_\_\_Yes \_\_\_No

Have you ever experienced major losses in your life? \_\_\_Yes \_\_\_No

Do you spend the majority of your time and money to fulfill responsibilities and obligations? \_\_\_Yes \_\_\_No

Would you describe your experience as a child in your family as happy and secure? \_\_\_Yes \_\_\_No

## STRESS/COPING

Have you ever sought counseling? \_\_\_Yes \_\_\_No

Are you currently in therapy? \_\_\_Yes \_\_\_No

Describe: \_\_\_\_\_

Do you feel you have an excessive amount of stress in your life? \_\_\_Yes \_\_\_No

Do you feel you can easily handle the stress in your life? \_\_\_Yes \_\_\_No

Daily Stressors: Rate on scale of 1-10

Work \_\_\_ Family \_\_\_ Social \_\_\_ Finances \_\_\_ Health \_\_\_ Other \_\_\_

Do you practice meditation or relaxation techniques? \_\_\_Yes \_\_\_No How Often? \_\_\_\_\_



Check all that apply:  Meditation  Imagery  Breathing  Tai Chi  Prayer

Other: \_\_\_\_\_

Have you ever been abused, a victim of a crime, or experienced a significant trauma?  Yes  No

**SLEEP/REST**

Average number of hours you sleep per night:  >10  8-10  6-8  <6

Do you have trouble falling asleep?  Yes  No

Do you feel rested upon awakening?  Yes  No

Do you have problems with insomnia?  Yes  No

Do you snore?  Yes  No

Do you use sleeping aids?  Yes  No Explain: \_\_\_\_\_

**ROLES/RELATIONSHIP**

Marital status:

Single  Married  Divorced  Gay/Lesbian  Long Term Partnership  Widow

List Children:

Child's Name	Age	Gender

Who is Living in Household? Number \_\_\_\_\_

Names: \_\_\_\_\_

Their Employment/Occupations: \_\_\_\_\_

Resources for emotional support?

Check all that apply:

Spouse  Family  Friends  Religious/Spiritual  Pets  Other: \_\_\_\_\_

Are you satisfied with your sex life?  Yes  No



How well have things been going for you?	Very Well	Fine	Poorly	Does Not Apply
Overall				
At School				
In your job				
In your social life				
With your friends				
With sex				
With your attitude				
With your boyfriend/girlfriend				
With your children				
With your parents				
With your spouse				

**ENVIRONMENTAL AND DETOXIFICATION ASSESS**

Do you have known adverse food reactions or sensitivities? \_\_\_ Yes \_\_\_ No

If yes, describe symptoms: \_\_\_\_\_

Do you have any food allergies or sensitivities? \_\_\_ Yes \_\_\_ No

If yes, list all: \_\_\_\_\_

Do you have an adverse reaction to caffeine? \_\_\_ Yes \_\_\_ No

When you drink caffeine do you feel: \_\_\_ Irritable or wired \_\_\_ Aches & Pains

Do you adversely react to (Check all that apply):

\_\_\_ Monosodium glutamate (MSG) \_\_\_ Aspartame (NutraSweet) \_\_\_ Caffeine \_\_\_ Bananas \_\_\_ Garlic

\_\_\_ Onion \_\_\_ Cheese \_\_\_ Citrus Foods \_\_\_ Chocolate \_\_\_ Alcohol \_\_\_ Red Wine \_\_\_

\_\_\_ Sulfate Containing Foods (wine, dried fruit, salad bars) \_\_\_ Preservatives (ex. Sodium benzoate)

\_\_\_ Other: \_\_\_\_\_

Which of these significantly affect you? Check all that apply:

\_\_\_ Cigarette Smoke \_\_\_ Perfumes/Colognes \_\_\_ Auto Exhaust Fumes \_\_\_ Other

In your work or home environment, are you exposed to:

\_\_\_ Chemicals \_\_\_ Electromagnetic Radiation \_\_\_ Mold

Have you ever turned yellow(jaundiced) \_\_\_ Yes \_\_\_ No

Have you ever been told you have Gilbert's syndrome or a liver disorder? \_\_\_ Yes \_\_\_ No



Explain: \_\_\_\_\_

Do you have a known history of significant exposure to any harmful chemicals such as the following:

Herbicides  Insecticides (frequent visits of exterminator)  Pesticides  Organic Solvents  
 Heavy Metals  Other \_\_\_\_\_

Chemical Name, Date, Length of Exposure: \_\_\_\_\_

Do you dry clean your clothes frequently?  Yes  No

Do you or have you lived or worked in a damp or moldy environment or had other mold exposure?

Yes  No

Do you have any pets or farm animals?  Yes  No

## SYMPTOM REVIEW

*Please check all current symptoms or those present in during the past 6 months.*

### GENERAL

Cold Hands & Feet  
 Cold Intolerance  
 Low Body Temperature  
 Low Blood Pressure  
 Daytime Sleepiness  
 Difficulty Falling Asleep  
 Early Waking  
 Fatigue  
 Fever  
 Flushing  
 Heat Intolerance  
 Night Waking  
 Nightmares  
 No Dream Recall

### HEAD, EYES & EARS

Conjunctivitis  
 Distorted Sense of Smell  
 Distorted Taste  
 Ear Fullness  
 Ear Pain  
 Ear Ringing/Buzzing  
 Lid Margin Redness  
 Eye Crusting  
 Eye Pain

### MUSCULOSKELETAL

Back Muscle Spasm  
 Calf Cramps  
 Chest Tightness  
 Food Cramps  
 Joint Deformity  
 Joint Pain  
 Joint Redness  
 Joint Stiffness  
 Muscle Pain  
 Muscle Spasms  
 Muscle Stiffness  
**Muscle Twitches**  
 Around Eyes  
 Arms or Legs  
 Muscle Weakness  
 Neck Muscle Spasm  
 Tendonitis  
 Tension Headache  
 TMJ Problems

### MOOD/NERVES

Agoraphobia  
 Anxiety  
 Auditory Hallucinations  
 Black-out

Fearfulness  
 Irritability  
 Light-headedness  
 Numbness  
 Other Phobias  
 Panic Attacks  
 Paranoia  
 Seizures  
 Suicidal Thoughts  
 Tingling  
 Tremor/Trembling  
 Visual Hallucinations

### EATING

Binge Eating  
 Bulimia  
 Can't Gain Weight  
 Can't Lose Weight  
 Can't Maintain Health Weight  
 Frequent Dieting  
 Poor Appetite  
 Salt Cravings  
 Carbohydrate Craving  
 (breads, pastas)  
 Sweet Cravings  
 (candy, cookies, cakes)



## SYMPTOM REVIEW (CONTINUED)

- Hearing Loss
- Hearing Problems
- Headache
- Migraine
- Sensitivity to Loud Noises
- Vision Problems  
(other than glasses)
- Macular Degeneration
- Vitreous Detachment
- Retinal Detachment

- Depression
- Difficulty**
- Concentrating
- With Balance
- With Thinking
- With Judgement
- With Speech
- With Memory
- Dizziness
- Fainting

- Chocolate Cravings
- Caffeine Dependency

## DIGESTION

- Anal spasms
- Bad Teeth
- Bleeding Gums
- Bloating of:**
- Lower Abdomen
- Whole Abdomen
- Bloating After Meals
- Blood in Stools
- Burping
- Canker Sores
- Cold Sores
- Constipation
- Cracking at Corner of Lips
- Cramps
- Dentures w/Poor Chewing
- Diarrhea
- Alternating Diarrhea and Constipation
- Difficulty Swallowing
- Dry Mouth
- Excess Flatulence/Gas
- Fissures
- Foods "Repeat" (Reflux)
- Gas
- Heartburn
- Hemorrhoids

- Liver Disease/Jaundice  
(Yellow Eyes or Skin)
- Abnormal Liver Function Tests
- Lower Abdominal Pain
- Mucus in Stools
- Periodontal Disease
- Sore Tongue
- Strong Stool Odor
- Undigested Food in Stool

## SKIN PROBLEMS

- Acne on Back
- Acne on Chest
- Acne on Face
- Acne on Shoulders
- Athlete's Foot
- Bumps on Back of Upper Arms
- Cellulite
- Dark Circles Under Eyes
- Ears Get Red
- Easy Bruising
- Lack of Sweating
- Eczema
- Hives
- Jock Itch
- Lackluster Skin

- Vitiligo

## ITCHING SKIN

- Skin in General
- Anus
- Arms
- Ear Canals
- Eyes
- Feet
- Hands
- Legs
- Nipples
- Nose
- Penis
- Roof of Mouth
- Scalp
- Throat

## SKIN, DRYNESS OF

- Eyes
- Feet
- Cracking?
- Peeling?
- Hair \_\_ Unmanageable?
- Hands
- Cracking?



**SYMPTOM REVIEW (CONTINUED)**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Indigestion                 | <input type="checkbox"/> Moles w/Color/Size Change     | <input type="checkbox"/> Peeling?        |
| <input type="checkbox"/> Nausea                      | <input type="checkbox"/> Oily Skin                     | <input type="checkbox"/> Mouth/Throat    |
| <input type="checkbox"/> Upper Abdominal Pain        | <input type="checkbox"/> Pale Skin                     | <input type="checkbox"/> Scalp           |
| <input type="checkbox"/> Vomiting                    | <input type="checkbox"/> Patchy Dullness               | <input type="checkbox"/> Dandruff?       |
| <b>Intolerance to:</b>                               | <input type="checkbox"/> Rash                          | <input type="checkbox"/> Skin in General |
| <input type="checkbox"/> Lactose                     | <input type="checkbox"/> Red Face                      |  |
| <input type="checkbox"/> All Dairy Products          | <input type="checkbox"/> Sensitivity to Bites          |  |
| <input type="checkbox"/> Gluten (Wheat, Rye, Barley) | <input type="checkbox"/> Sensitivity to Poison Ivy/Oak |  |
| <input type="checkbox"/> Corn                        | <input type="checkbox"/> Shingles                      |  |
| <input type="checkbox"/> Eggs                        | <input type="checkbox"/> Skin Darkening                |  |
| <input type="checkbox"/> Fatty Foods                 | <input type="checkbox"/> Strong Body Odor              |  |
| <input type="checkbox"/> Yeast                       | <input type="checkbox"/> Hair Loss                     |  |

**SYMPTOM REVIEW (CONTINUED)**

**LYMPH NODES**

- Enlarged/neck
- Tender/neck
- Other Enlarged/Tender
- Lymph Nodes

**NAILS**

- Bitten
- Brittle
- Curve Up
- Frayed
- Fungus-Fingers
- Fungus-Toes
- Pitting
- Ragged Cuticles
- Ridges
- Soft
- Thickening of:**
- Fingernails
- Toenails
- White Spots/Lines

**RESPIRATORY**

- Snoring
- Wheezing
- Winter Stuffiness

**CARDIOVASCULAR**

- Angina/chest pain
- Breathlessness
- Heart Murmur
- Irregular Pulse
- Palpitations
- Phlebitis
- Swollen Ankles/Feet
- Varicose Veins

**URINARY**

- Bed wetting
- Hesitancy  
(trouble getting started)
- Infection
- Kidney Disease
- Leaking/Incontinence
- Pain/Burning
- Prostate Infection

- Poor Libido (Sex Drive)
- Vaginal Discharge
- Vaginal Odor
- Vaginal Itch
- Vaginal Pain with Sex

**PREMENSTRUAL:**

- Bloating Breast Tenderness
- Carbohydrate Cravings
- Chocolate Cravings
- Constipation
- Deceased Sleep
- Diarrhea
- Fatigue
- Increased Sleep
- Irritability

**MENSTRUAL:**

- Cramps
- Heavy Periods
- Irregular Periods
- No Periods
- Scanty Periods
- Spotting Between



- Bad Breath
- Bad Odor in Nose
- Cough-Dry
- Cough-Productive
- Hoarseness
- Sore Throat

**Hay Fever:**

- Spring
- Summer
- Fall
- Change of Season
- Nasal Stuffiness
- Nose Bleeds
- Postnasal Drip
- Sinus Fullness
- Sinus Infection

Urgency

**MALE REPRODUCTIVE**

- Discharge from Penis
- Ejaculation Problem
- Genital Pain
- Impotence
- Prostate or Urinary Infection
- Lumps in Testicles
- Poor Libido (Sex Drive)

**FEMALE REPRODUCTIVE**

- Breast Cysts
- Breast Lumps
- Breast Tenderness
- Ovarian Cyst

**READINESS ASSESSMENT**

Rate on a scale of 5 (**very willing**) to 1 (**not willing**)

In order to improve your health, how willing are you to:

Significantly modify your diet:  5  4  3  2  1

Take several nutritional supplements each day:  5  4  3  2  1

Keep a record of everything you eat each day:  5  4  3  2  1

Modify your lifestyle (e.g., work demands, sleep habits):  5  4  3  2  1

Practice a relaxation technique:  5  4  3  2  1

Engage in regular exercise:  5  4  3  2  1

Have periodic lab tests to assess your progress:  5  4  3  2  1

Comment \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Rate on scale of 5 (**very confident**) to 1 (**not confident at all**):

How confident are you of your ability to organize and follow through on the above health related activities?  5  4  3  2  1

If you are not confident of your ability, what aspects of yourself or your life lead you to question your capacity to fully engage in the above activities? \_\_\_\_\_




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Rate on a scale of 5 (**very supportive**) to 1 (**very unsupportive**):

At the present time, how supportive do you think the people in your household will be to your implementing the above changes? \_\_\_5 \_\_\_4 \_\_\_3 \_\_\_2 \_\_\_1

Comments: \_\_\_\_\_

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Rate on a scale of 5 (**very frequent contact**) to 1 (**very infrequent contact**):

How much on-going support and contact (e.g., telephone consults, e-mail correspondence) from our professional staff would be helpful to you as you implement your personal health program?

\_\_\_5 \_\_\_4 \_\_\_3 \_\_\_2 \_\_\_1

Comments: \_\_\_\_\_

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**MSQ – MEDICAL SYMPTOM/TOXICITY QUESTIONNAIRE**

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

The Toxicity and Symptom Screening Questionnaire identifies symptoms that help identify the underlying causes of illness, and helps you track your progress over time. Rate each of the following symptoms based upon your health profile for the past 30 days. If you are completing this after first time, the record your symptoms for **ONLY** the last 48 hours.

**Point Scale**

- |   |   |
|---|---|
| 0=Never or almost never have the symptom      | 3= Frequently have it, effect is not severe |
| 1= Occasionally have it, effect is not severe | 4= Frequently have it, effect is severe     |
| 2= Occasionally have it, effect is severe     |   |

**KEY TO QUESTIONNAIRE**

Add individual scores and total each group. Add each group score and give a grand total.

\*Optimal is less than 10 \*Mild Toxicity: 50-100 \*Severe Toxicity: Over 100

**DIGESTIVE TRACT**

- \_\_\_ Nausea or vomiting
- \_\_\_ Diarrhea
- \_\_\_ Constipation

**ENERGY/ACTIVITY**

- \_\_\_ Fatigue, sluggishness
- \_\_\_ Apathy, lethargy
- \_\_\_ Hyperactivity

**HEART**

- \_\_\_ Irregular or skipped heartbeat
- \_\_\_ Rapid or pounding heartbeat
- \_\_\_ Chest pain





Bloating feeling  
 Belching or passing gas  
 Heartburn  
 Intestinal/Stomach pain  
 Total \_\_\_\_\_

**EARS**

Itchy ears  
 Earaches, ear infections  
 Drainage from ear  
 Ringing in ears, hearing loss  
 Total \_\_\_\_\_

**EMOTIONS**

Mood swings  
 Anxiety, fear, or nervousness  
 Anger, irritability, or aggressiveness  
 Depression  
 Total \_\_\_\_\_

Restlessness  
 Total \_\_\_\_\_

**EYES**

Watery or itchy eyes  
 Swollen, reddened or sticky eyelids  
 Bags or tunnel vision (does not include near or far-sightedness)  
 Total \_\_\_\_\_

**HEAD**

Headaches  
 Faintness  
 Dizziness  
 Insomnia  
 Total \_\_\_\_\_

**MSQ – MEDICAL SYMPTOM/TOXICITY QUESTIONNAIRE (CONTINUED)**

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

**JOINTS/MUSCLES**

Pain or aches in joints  
 Arthritis  
 Stiffness or limitation of movement  
 Pain or aches in muscles  
 Feeling of weakness or tiredness  
 Total \_\_\_\_\_

**NOSE**

Stuffy nose  
 Sinus problems  
 Hay fever  
 Sneezing attacks  
 Excessive mucus formation  
 Total \_\_\_\_\_

**LUNGS**

Chest congestion  
 Asthma, bronchitis  
 Shortness of breath  
 Difficult breathing  
 Total \_\_\_\_\_

**SKIN**

Acne  
 Hives, rashes, or dry skin  
 Hair loss  
 Flushing or hot flashes  
 Excessive sweating



**MIND**

- Poor memory
- Confusion, poor comprehension
- Poor concentration
- Poor physical coordination
- Difficulty in making decisions
- Stuttering or stammering
- Slurred speech
- Learning disabilities

Total \_\_\_\_\_

**MOUTH/THROAT**

- Chronic coughing
- Gagging, frequent need to clear throat
- Sore throat, hoarseness, loss of voice
- Swollen/discolored tongue, gum, lips
- Canker sores

Total \_\_\_\_\_

Total \_\_\_\_\_

**WEIGHT**

- Binge eating/drinking
- Craving certain food
- Excessive weight
- Compulsive eating
- Water retention
- Underweight

Total \_\_\_\_\_

**OTHER**

- Frequent illness
- Frequent or urgent urination
- Genital itch or discharge

Total \_\_\_\_\_

**GRAND TOTAL:** \_\_\_\_\_

**ADDITIONAL NOTES**

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**PLEASE SUBMIT WITH THE ENTIRE INTAKE FORM. PLEASE TRACK YOUR SYMPTOMS FOR 3 DAYS AND DOCUMENT BELOW. DO NOT WAIT AND BRING THIS FORM WITH YOU TO YOUR APPOINTMENT. WE NEED TO REVIEW PRIOR TO YOUR APPOINTMENT.**

## **3 DAY SYMPTOM DIARY**

### **DAY 1:**

AWAKE (document when you woke up): \_\_\_\_\_

\_\_\_\_\_

MIDDLE DAY: \_\_\_\_\_

\_\_\_\_\_

EVENING: \_\_\_\_\_

\_\_\_\_\_

BEDTIME (include time): \_\_\_\_\_

\_\_\_\_\_

MIDDLE OF THE NIGHT (wake up times included): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### **DAY 2:**

AWAKE (document when you woke up): \_\_\_\_\_

\_\_\_\_\_

MIDDLE DAY: \_\_\_\_\_

\_\_\_\_\_

EVENING: \_\_\_\_\_

\_\_\_\_\_

BEDTIME (include time): \_\_\_\_\_

\_\_\_\_\_

MIDDLE OF NIGHT (wake up times included): \_\_\_\_\_

\_\_\_\_\_



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**DAY 3:**

AWAKE (document when you woke up): \_\_\_\_\_

MIDDLE DAY: \_\_\_\_\_

EVENING: \_\_\_\_\_

BEDTIME (include time): \_\_\_\_\_

MIDDLE OF THE NIGHT (wake up times included): \_\_\_\_\_

**ADDITIONAL NOTES:** \_\_\_\_\_

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