

Case Study

\$250M Capital Raise for Renewable Energy Infrastructure Portfolio

Strategic Capital Advisory Engagement Led by **AMS Capital Management**

Transaction Summary

Metric	Details
Sector	Renewable Energy Infrastructure
Capital Raised	\$250M
Investor Type	Infrastructure Fund / Sovereign Partner
Geography	United States / Latin America
Timeline	12 Months
AMS Role	Strategic Capital Advisory, Investment Structuring and Investor Introductions

Client Background

The client was an energy infrastructure developer focused on building large-scale solar generation assets across North and South America.

The company had secured land rights and regulatory approvals for a portfolio of solar energy projects but required institutional capital to fund construction and grid integration.

AMS Capital Management was engaged to structure the capital raise and introduce the opportunity to infrastructure investors with experience in renewable energy assets.

Market Context

Global investment in renewable energy infrastructure has increased significantly as governments and private investors accelerate the transition to clean energy.

Global Renewable Energy Investment

Year	Investment (\$B)
2021	366
2022	410
2023	495
2024	560
2025	640

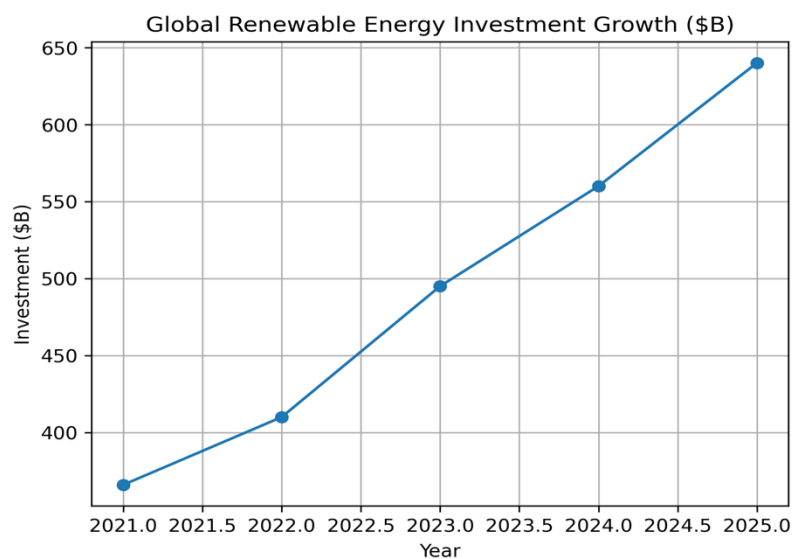


Figure 1 — Global Renewable Energy Investment Growth

Key Strategic Challenges

1 Project Financing Structure

Renewable infrastructure projects typically require complex financing structures combining equity investment and project debt.

AMS worked with the client to develop a capital structure capable of supporting long-term infrastructure investment.

2 Investor Alignment

Infrastructure investors evaluate projects based on:

- long-term cash flows
- regulatory stability
- energy purchase agreements

AMS helped position the project portfolio to meet institutional investor requirements.

3 Cross-Border Investment

The project portfolio included assets across multiple jurisdictions.

AMS coordinated investor discussions with infrastructure funds experienced in cross-border energy investment.

Financial Projection Model

Year	Energy Production Revenue (\$M)
Year 1	80
Year 2	140
Year 3	210
Year 4	290

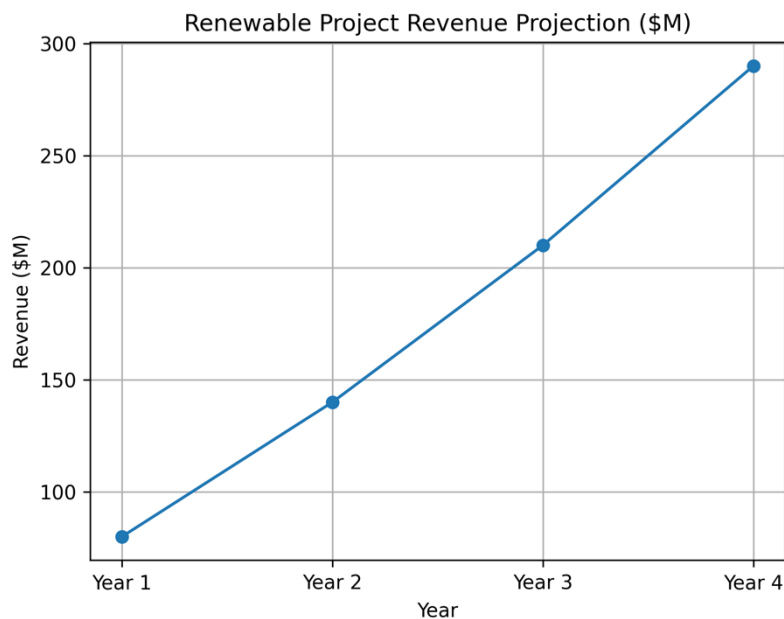


Figure 2 — Project Revenue Projection

Projected Portfolio IRR: 16–19%

AMS Advisory Process

Phase I — Capital Structuring

- investment model development
- project valuation analysis
- investor positioning

Phase II — Investor Preparation

- investment memorandum preparation
- financial modelling
- investor targeting

Phase III — Investor Engagement

AMS presented the project portfolio to infrastructure investors within its global investor network.

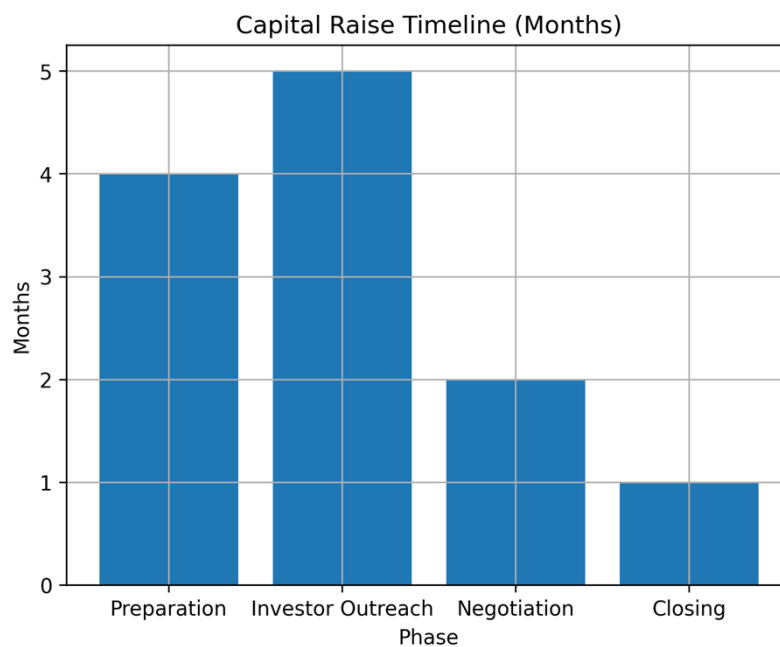


Figure 3 — Capital Raise Timeline

Timeline example:

Preparation — 4 months

Investor Outreach — 5 months

Negotiation — 2 months
Closing — 1 month

Transaction Structure

Capital Raised

Investor Type	Investment
Infrastructure Fund	\$150M
Sovereign Investment Partner	\$60M
Strategic Energy Investor	\$40M

Total Capital Raised: \$250M

Use of Funds

Category	Allocation
Solar Plant Construction	50%
Grid Infrastructure	25%
Land & permitting	15%
Working Capital	10%

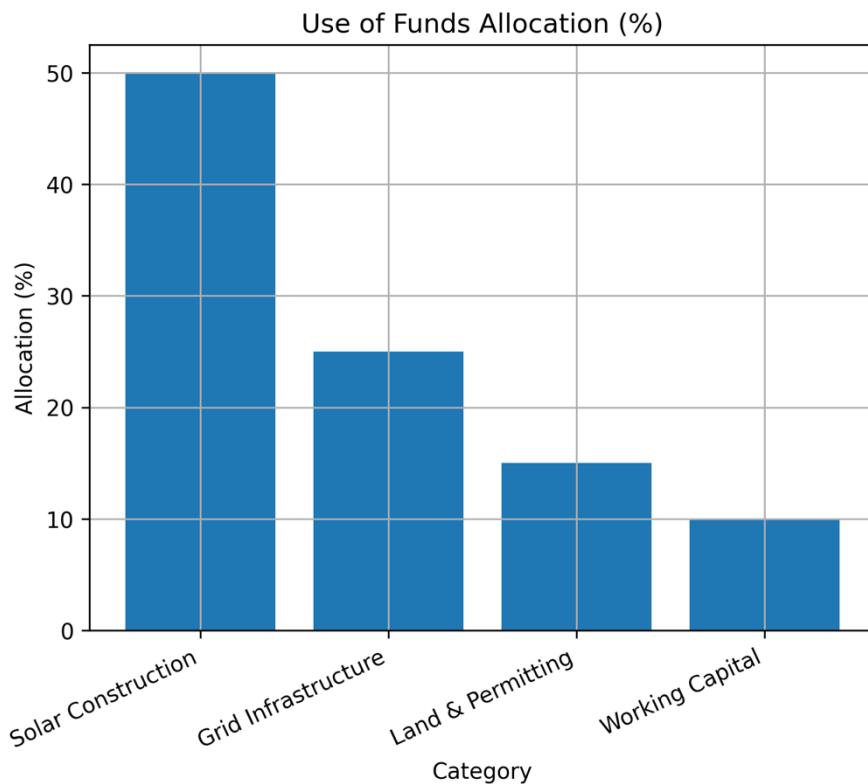


Figure 4 — Use of Funds Allocation

Outcome

The project successfully secured \$250M in infrastructure investment.

The funding enabled:

- construction of multiple solar generation assets
- expansion into new energy markets
- long-term renewable energy production contracts

Post-Investment Asset Growth

Year	Portfolio Value (\$M)
Year 1	250
Year 2	340
Year 3	480
Year 4	650

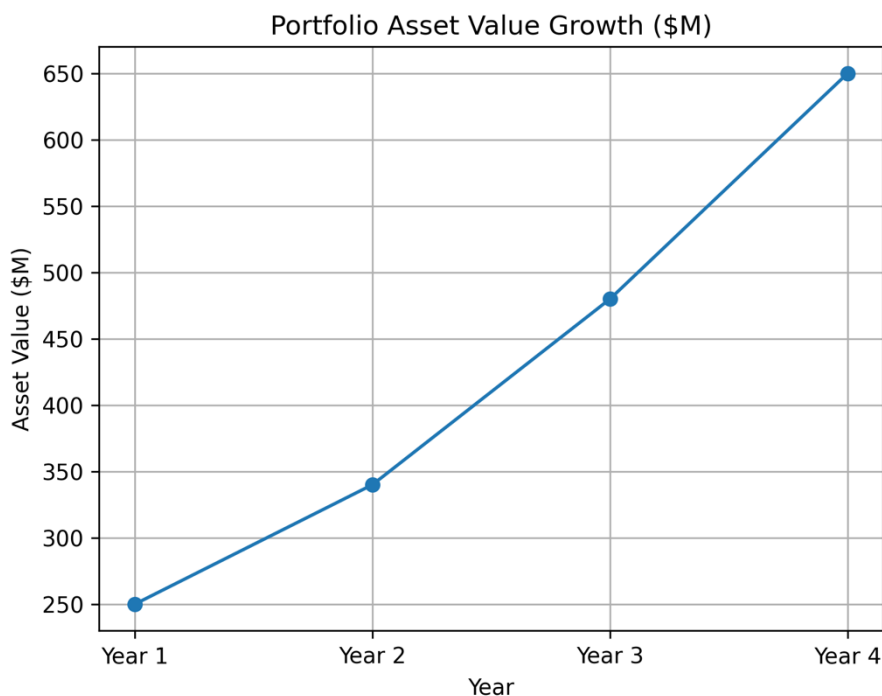


Figure 5 — Portfolio Asset Growth

AMS Role

AMS Capital Management acted as Strategic Capital Advisor, supporting the company with:

- project capital structuring
- infrastructure investment modelling
- investor targeting
- facilitating introductions to institutional infrastructure investors

Transaction Summary

Metric	Result
Capital Raised	\$250M
Timeline	12 Months
Investor Type	Infrastructure Investors
Sector	Renewable Energy
Outcome	Successful Capital Raise