



Client Consent to Use Tax Information

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax information for purposes other than the preparation and filing of your tax return. In addition to tax preparation services, Wilder Tax-N-Go LLC is in the business of providing year-round financial consultation and tax planning services. These services cannot be provided without your consent.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Duration of Consent: **3 years**

Consent to Use

I consent to the use of my tax information for purposes other than preparing my tax return. I consent for you to communicate with me via newsletter, e-mail, website, phone, or other means with information and recommendation that may be of use to me, including but not limited to:

Tax Advice: Advisory services relating to events in my life that have tax consequences such as college, investment transaction, marriage, divorce, healthcare saving plans, and retirement.

Other Tax and Financial Advice: Services related to responding to your tax questions.

Marketing. Consist of e-mail, text, direct mail and phone calls.

Contact FMS: IRS service that notify the taxpayer if he/she has a Federal or State tax offset.

Text Messages. By checking this box and submitting this form, you give us consent to use automated technology to call and text you at the phone numbers(s) above, including your wireless number if provided.

By signing this form, I, _____ and _____ expressly consent to the use of my 2020 tax information for the purpose of providing these auxiliary tax and financial services. I understand that Smooth Tax Solutions is using tax information furnished by me to provide me with the services listed above.

Taxpayer Signature: _____ **Date:** _____

Spouse Signature: _____ **Date:** _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.