



www.connectcareandwellness.com

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

## **Preventive Visit Form**

### **Important Information About Your Preventive Visit\***

Preventive visits are important for your overall health. They help identify potential health issues early—before you have symptoms—which can prevent more serious problems in the future.

We want to help you understand what a preventive visit **includes** and what it **does not include**.\*\*

### **Common Types of Preventive Visits**

- Annual physical exam
- Well-child exam
- Medicare Annual Wellness Visit (AWV)
- Medicare Welcome Visit

### **Services Covered as Part of a Preventive Visit**

- Review of medical history
- Physical examination
- Guidance on reducing health risks
- Age-appropriate advice to improve overall health
- Ordering screening tests and immunizations, when appropriate

### **Services Not Covered as Part of a Preventive Visit**

The following are considered separate services and may be billed independently. In some cases, a second appointment may be required.

- Diagnosing, testing, or treating new concerns (such as a rash, cough, infection, etc.)
- Managing existing medical conditions (such as depression, anxiety, asthma, high blood pressure, etc.)
- Performing procedures (such as ear cleaning, skin tag removal, wart removal, etc.)
- Additional screenings (such as hearing, vision, or behavioral health screenings)

Your health and wellness are our highest priorities. Please let us know if something is bothering you. Your provider will only recommend care that is medically necessary.

### **Patient Acknowledgment**

I understand that I may be responsible for part of the cost of today's services, including copayments, coinsurance, or deductibles.

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Signature of patient or guardian

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Date

**If you only want preventive visit services today, talk to your doctor/clinician  
before signing this form.**

**\*Please note:** you will be given this format every preventive visit.

**\*\*All health plans are different. Call the number on the back of your insurance card to check what your plan covers.**