

Actions to Take

| I want to: | | |
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| Plan or Goal: | <i>Take a trip – vacation – to the Caribbean in December, 3 years from now.</i> | |
| Actions I'm going to take: | | Mark here when this step is completed. |
| Step 1 | <i>Figure out how much it will cost – call travel agent, or research online. I typically use AAA travel. I have neighbors who use Costco.</i> | |
| Step 2 | <i>Figure out what the total cost is going to be, including food, air travel, etc. Put a good estimate together.</i> | |
| Step 3 | <i>Decide where you are going to keep that money for the trip – cash at home, or in a savings account, or paying the travel agent little by little.</i> | |
| Step 4 | <i>Figure out what money you are going to use to pay. For example, if you have three years, and total cost is \$6,000, are you going to divide equally into 36 monthly payments or are you going to do chunks of payments?</i> | |
| Step 5 | <i>See what you need besides the saved or paid money – do you need a passport? If so, make an action step. Do you need beach clothes? Do you need to have someone watch the pets while you're gone? These can all be action steps that can be taken as you get closer to the date of the trip.</i> | |
| Calendar when progress will be monitored (end of month, end of week, etc.) | | |