

**Client Background**

Client Name \_\_\_\_\_  
First Name Middle Last

Date of Birth \_\_\_\_\_ Preferred Pronoun \_\_\_\_\_

Address \_\_\_\_\_  
Street City State Zip

Phone Number  Cell  Home \_\_\_\_\_

Proof of Guardianship \_\_\_\_\_

Address (if different from above) \_\_\_\_\_

Phone Number (Cell) \_\_\_\_\_ Work \_\_\_\_\_

Do you give permission for therapist to contact you by cell/home phone \_\_\_\_ Yes \_\_\_\_ No

**Emergency Contact**

Name \_\_\_\_\_ Relationship to Client \_\_\_\_\_

Preferred Phone Number \_\_\_\_\_

**Client Medical and Birth Information**

Primary Care Physician \_\_\_\_\_ Phone \_\_\_\_\_

Date of last Physical Exam \_\_\_\_\_ Allergies \_\_\_\_\_

Please list any current medications \_\_\_\_\_

Physical Disabilities \_\_\_\_\_ Developmental Disabilities \_\_\_\_\_

Does client have a history of head injury? Yes \_\_\_\_\_ No \_\_\_\_\_

Does client (or family) have a history of alcohol or drug use/abuse? Yes \_\_\_\_\_ No \_\_\_\_\_

Is there a family history of suicide? Yes \_\_\_\_\_ No \_\_\_\_\_ (To be further discussed in first session)

**\*\*Please complete if using Insurance – including Medicaid/Medicare\*\***

Client Name \_\_\_\_\_

Client Date of Birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Client Social Security \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

(If applies) Medicaid MMIS# \_\_\_\_\_ MCO Billing # \_\_\_\_\_

Relationship to Primary Insured:  Self  Spouse  Child Other: \_\_\_\_\_

Cell Number \_\_\_\_\_ Home number \_\_\_\_\_ Work Number \_\_\_\_\_

Name of Primary Insured \_\_\_\_\_

Date of Birth of Primary Insured \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Social Security Number of Primary Insured \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Address of Primary Insured \_\_\_\_\_  
Street City State Zip

Employer of Primary Insured \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

HIC# (If Medicare) \_\_\_\_\_

Group # \_\_\_\_\_

Subscriber or ID # \_\_\_\_\_

Providers Phone # \_\_\_\_\_

In consideration of behavioral health and/or AoD services provided, I assign to Your Story Counseling Service, LLC all my rights to any and all insurance benefits to which I am or may be entitled to. If payment is received by me, I will forward it to Your Story Counseling Service, LLC. I authorize Your Story Counseling Service, LLC to release the information necessary: 1) To disclose to the Social Security Administration and Centers for Medicare and Medicaid Services or its intermediaries or carriers any information needed for this or a related Medicare/Medicaid claim. I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits to be paid to Your Story Counseling Service, LLC from whom I am seeking service. 2) To utilize the Medical Information technology System (MITS), which is the shared computer payment system used by the Ohio Job and Family Service, or other insurance portals, to determine my eligibility for publicly funded services and pay claims for services I receive. 3) To report information required regarding characteristics of individuals seeking services, service planning and evaluation purposes. 4) To report information required to measure effectiveness of services and evaluate treatment outcomes in my case and others like it. 5) To report information, as required by Ohio law, about reportable incidents (including g Major unusual incidents and reportable incidents for residential treatment providers) that may occur while I am receiving services. 6) To share information and conduct investigations relevant to clients rights issues and reportable indicants required by Ohio law that may occur while I am receiving services.

I understand that Your Story Counseling Service, LLC may disclose information necessary to be paid for mental health and/or AoD services and I understand that the information disclosed is protected by law and may not be disclosed further without my written authorization or as otherwise permitted by law. I understand that I may revoke this authorization at any time, except to the extent action has been taken in reliance on it. I understand that Your Story Counseling Service, LLC cannot control the use of this information once it has been disclosed.

Client or Parent/Guardian Signature (if client under age 18)

Client or Parent/Guardian Printed Name

Date

**AUTHORIZATION TO RELEASE INFORMATION**

I, \_\_\_\_\_, hereby grant my permission to Your Story Counseling Services, LLC and any of its agents to  
Name of Client or parent Guardian (if client under age 18)

Release obtain or verbally exchange any information indicated below regarding \_\_\_\_\_,  
Client Name Date of Birth

\_\_\_\_\_  
Name of Person or Organization to Exchange Information

\_\_\_\_\_  
Address City State Zip

\_\_\_\_\_  
Phone Fax

- For the purpose of  Continuity/coordination of care and/or treatment  
 obtaining assessment information for care/treatment planning  
 Other \_\_\_\_\_

- Date(s) of service of documents to be included in this release  
 Birth to present  
 Other \_\_\_\_\_

*Note: Do not indicate a single date of service unless you are releasing information only for that date*

**Mental Health**

- Reason for referral
- Diagnostic assessment
- Treatment Plan
- Treatment Summary
- Recommendations
- Treatment Compliance
- Discharge Summary
- Other (specify) \_\_\_\_\_

**Alcohol/Drug**

- Reason for referral
- Diagnostic Assessment
- Treatment Plan
- Treatment Summary
- Recommendations
- Treatment Compliance
- Discharge Summary

**Misc.**

- Psychiatric Evaluation
- IEP/Behavioral Data/ Teacher Observations/Grades/Attendance
- Medications

I further state that I have read or had read to me and fully understand the above statements as they apply to me and do herein expressly consent to disclosure of the above stated information for the purpose or need to the extent stated above. I further understand that this authorization is voluntary and that I may revoke this consent in writing addressed to the Your Story Counseling, LLC Client Rights Officer at any time, except when disclosure has already been made. A copy of this release will be considered as valid as the original and will expire 365 from the date it is signed. The parent/guardian/client, if age 14 or older, may shorten or lengthen the authorization period, not to exceed one year.

I UNDERSTAND THAT THE CLINICAL RECORD MAY CONTAIN INFORMATION REGARDING PSYCHIATRIC CONDITIONS, DRUG/ALCOHOL ABUSE, HIV TEST RESULTS, A DIAGNOSIS OR AN AIDS-RELATED CONDITION, AND I EXPRESS CONCENT TO THE RELEASE OF SUCH INFORMATION, CONTRAINED IN THE RECORDS DESIGNATED ABOVE

I have received a copy of this release  I do not want a copy of this release

Client Signature (required if age 14 or older) \_\_\_\_\_ Date \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Relationship to Client \_\_\_\_\_

Witness Signature (required) \_\_\_\_\_ Date \_\_\_\_\_

Note: This information has been disclosed to you from records whose confidentiality is protected from and disclosed by Federal and State Law O.R. C. 512122.31, 42 CFR Part 2, and O.R.C. 3701.243 prohibit you from making any further disclosure of it without the specific and informed released the individual to whom it pertains, their authorized representative, or as otherwise permitted by law. A general release of information is not acceptable for this purpose.

**EMAIL AND TEXTING**

If you decide you want to utilize either form of communication, you must acknowledge that there are risks inherent in such communications and you accept those risks. At your request, a list of those risks will be provided to you by the therapist / office staff. If you wish to use texting or email for communication with your therapist or the office, please place your initials below:

\_\_\_\_\_ (By initialing this section, you agree that you understand the risks involved in texting and emailing and agree to accept such risks in communication from either Your Story Counseling Services, LLC to you or from you to us that involve scheduling and/or therapy). Please provide the number (if different than number provided) you agree for texting and/or email below:

Phone number to TEXT: \_\_\_\_\_ . EMAIL: \_\_\_\_\_

- **CANCELLATION POLICY** - Please be advised that appointment reminders are sent approximately 24 hrs. prior to scheduled appointment. If a person does not cancel prior to 24 hours of appointment, or does not show for any scheduled appointment, please note there may be a \$20.00 charge in addition to any subsequent scheduled appointments being canceled.

**Acknowledgement of Client Rights and HIPAA Privacy Practices**

I have received a copy of the HIPAA privacy practices and client rights and have had the ability to review them.

\_\_\_\_\_  
 Client Signature Date

\_\_\_\_\_  
 Parent or Guardians Signature (If under 18) Date

**Consent for Services**

I consent for Your Story Counseling Service, LLC to conduct an assessment and to provide mutually agreed upon, medically necessary services. I have received an explanation about the risks and benefits of any proposed services, alternative services and of having no services at all.

\_\_\_\_\_  
 Print Client Name Client Signature Date

\_\_\_\_\_  
 Parent/Guardian Signature (If Client is under age 18) Parent/Guardian Signature Date

\_\_\_\_\_  
 Witness Signature Date