James S. DePietro, DC, DIANM
Diplomate International Academy of Neuromusculoskeletal Medicine

Informed Consent for Telemedicine Services

Patient Name:		DOB:/	Account#:	
Location of Patient:				
Physician Name:	Location:		Date:/20	
I understand that telemedicine is the health care provider to deliver service the provider; and hereby consent to J telemedicine.	s to an indivi	dual when he/she is	located at a different s	site than
I understand that the laws that prote to telemedicine. As always, your insure review/audit.				
I understand that I will be responsible telemedicine visit.	e for any copa	ayments or coinsuran	ces that apply to my	
I understand that I have the right to value of my care at any time, without consent orally or in writing at any time. Rehab Center (740) 654-3375. As long James S. Depietro, DC may provide he to sign another consent form.	it affecting my ne by contacti g as this cons	y right to future care ng James S. DePietro sent is in force (has no	or treatment. I may re , DC at Fairfield Spind ot been revoked/withd	voke my e and lrawn)
Signature of Patient/Legal Guardian			//20	
Signature of Patient/Legal Guardian		,	Date	
Relationship to patient if authorized signer				
X		X	/20	
Witness				

2217 West Fair Ave. Lancaster, OH 43130 740-654-3375, Fax 740-654-3985 www.rehabmyspine.com

I have been offered a copy of this consent form (patient's initials)____

Account #	
Date:	

Application For Care

Patient Questionnaire

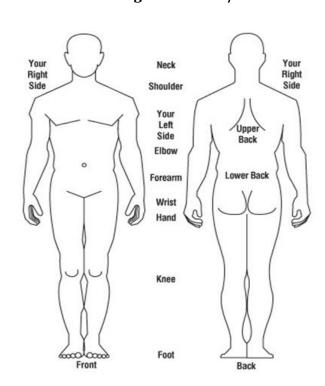
(The answers below will be part of your electronic file and are required by the US Government)

Legal Name: First	Middle	e	Last		
Date of Birth	Social Security No	o	-		
Preferred method of contact	(for private messages)	: □ E-mail	□ Home Phone	□ Mail	□ Cell Phone
Home Phone	Cell	E-mail			
Address: Street					
City	Sta	ate		_Zip	
Marital Status: □ Married, Na	ame of Spouse		□ Single □ I	Divorced	□ Separated
Gender Identity: □ Ma □ Transgender Female/Tran Female □ Additi		le □ Ge	enderqueer, neith	er exclus	ively Male noi
Sexual orientation: □ Straig □ Something else, please des □ Don't know					
Ethnicity/Race: □ White on the Property of th	Pacific Islander		o □ American i r African America		
Preferred Language: □ Englis	sh □ Spanish □ German □	Other			
Family Doctor	Refo	erral Doctor			
□ Self Pay □ Medicare/Me	Insur ediGold □General Ins		□ Workers Comp.	□ Per	rsonal Injury
Insurance Company			Group		
ID Number		Are you t	he primary card l	holder? □	Yes □ No
Insured Name:		Date	of birth		
Secondary insurance: ☐ Yes [⊐ No Name				

					Account	#	
	Name:	Dat	e:		DOB:	/	/
	Current height: Current	weight:					
		<u>C</u>	omplaints				
1.	Please describe your primary compl	aint:					
2.	When did your primary problem sta	rt?					
3.	What caused your primary problem	(e.g. injury,	ifting.)?				
4.	Do you have any other secondary co	mplaints? 🗆	No □ Yes Plea	se explain:			
	Please rate your symptoms on a scal			-		le pain.	
	Exan	n ple: Area: _	Lower back	7/10			
	Area:	_/10	Area:			/10	
	Area:	_/10	Area:			_/10	

Please use the symbols below to draw on the body where you feel your symptoms.

A=Ache B=Burning N=Numbness T=Tingle P=Pins/Needles o=Other_____



				Account#	
	Name:	Date:		DOB:/_	/
5.	Constant (present Frequent (present Occasional (present	pain present? Write your comp 76-100%)			
	6. Does your pain	radiate to your arms or legs? I	□ No □ Yes If yes,	where?	
		s your pain its worst?			
9.	What position(s) o	r activities decrease your pain?			
10.		prescription or over the count	er medication for you	ır complaints? □ No	
11.		ent have you tried (eg, ice, heat			
12.		vorse with coughing, sneezing o		el movements? □ No	□ Yes
13.	Are you losing con	trol of bladder or bowel functio	on? □ No □ Yes (if y	ves please explain:	
15.	Do you suffer from	□ No □ Yes explain: severe fatigue? □ No □ yes (weight loss of over 10 pounds v	(explain):		
17.	Do you suffer from Have you seen any	chills or night sweats? other health care providers for	☐ Yes r your problem(s)?	□ No □ Yes	
19.	What are you here	for? □ Pain relief □ Pain	relief and corrective	care	
20.	Have you ever had	I chiropractic care in the past?	□ No □ Yes (if yes	when was last treatm	ent)
Pat	ient (or legal guard	ian) signature $\mathbf{X}_{}$		Date X	

Functional Rating Index

For use with <u>Neck and/or Back Problems</u>
In order to properly assess your condition, we must understand how much your <u>neck and/or back problems</u> have affected your ability to manage everyday activities. For each item, please circle the number which most closely describes your condition right now.

1. Pain Inter	sity					6.	Recreation				
•	_	2	_				-	1		_	
No	Mild	Moderate		Worst			Can do	Can do	Can do	Can do	Cannot
pain	pain	pain	pain	possible			all	most	some	a few	do any
				pain			activities	activities	activities	activities	activities
2. Sleeping						7.	Frequency				
-	_	2	-				-	1		_	
		Moderately		Totally				Occasional	Intermittent	-	
sleep		disturbed	disturbed	disturbed			pain	pain; 25%	pain; 50%	pain; 75%	•
	sleep	sleep	sleep	sleep				of the day	of the day	of the day	of the day
		g, dressing, etc				8.	Lifting				
		2					-	1	_	-	
No		Moderate	Moderate	Severe			No	Increased	Increased		
pain;	•	pain; need	pain; need	*			pain with		pain with	pain with	-
	no	to go slowly		100%			heavy	•		light	•
restrictions	restrictions		assistance	assistance			weight	weight	weight	weight	weight
4. Travel (dr	iving, etc.)					9.	Walking				
0	1	2	3	4			-	1	2	3	4
	Mild	Moderate	Moderate	Severe			No pain	; Increased	Increased	Increased	Increased
	•	pain on	•	pain on			any	pain after		pain after	
long trip	s long trips	long trips	short trips	short trips			distance	1 mile	½ mile	¼ mile	all walking
5. Work						10.	. Standing				
0	1	2	3	4			0	1	2	3	4
Can do	Can do	Can do	Can do	Cannot			No pain	Increased	Increased	Increase	d Increased
usual work	usual work	50% of	25% of	work			after	pain	pain	pain	pain with
plus unlimite	ed no extra	usual	usual				several	after severa	al after	after	•
extra worl	work	work	work				hours	hours	1 hour	½ hour	standing
Signature X					Date X			Total	Score:		_
Name:				_(Printed)	Account#						

		Account#
Name:	Date:	DOB:/
	Surgery/Hospita	<u>ılizations</u>
☐ I have not had any sur	geries, nor have I ever been in the	hospital.
		ns and the reason. Example: Left knee scope ack (Use separate sheet of paper if necessary)
	<u>Medicatio</u>	
☐ I have provided an uj	odated list of medications/vitami	ns to the receptionist. (no need to fill out below)
update list of medications		applements/vitamins/herbs, etc. If you have an so a copy can be made. Here are my medications and times per day you take)
_ Example: aspirin 81mg	1/day started April 2006/_	
	/	
	Allergies	
□ I have no known alle	rgies to medications, foods, or env	
	dications, environmental, and food ob year) and severity. Example: Penicil	jects. Please give a brief description of the allergic lin-Feb 2006, skin rash-mild
	/	
	/	
	/	
	Dock Modical I	** .

Past Medical History (Check all that apply)

Anemia	Blood Clots	Gallbladder	Heart Attack
Angina	Cancer	GERD	Osteoarthritis
Anxiety	Stroke	Hepatitis C	Osteoporosis
Gout	COPD	High Cholesterol	Fainting
Asthma	Coronary Disease	High Blood Pressure	Rheumatoid Arthritis
Atrial Fibrillation	Crohn's Disease	Irritable Bowel	Dizziness
Prostate Disease	Depression	Liver Disease	Neck pain
Kidney Disease	Diabetes	Migraines	Headaches
Seizures	Thyroid Disease	Peptic Ulcer	Other:

Name: Date:	Account# DOB:/
Review of	·
(Check all t	I SYSTETIIS that apply)
Night sweats	Impotence
Lack of energy	Pain in joints
Unexplained weight loss or gain	Swelling in joints:
Facial pain or numbness	Rashes
Nose bleeds	Skin lesions
Nasal drip	Hair loss/increase
Mouth sores	Double vision
Irregular heart beat	Poor balance
Chest pains	Visual loss
Swollen legs or feet	Tremors
Pain in legs with walking	Headaches
Shortness of breath	Anxiety
Prolonged cough	Depression
Coughing up blood	Intolerance to heat/cold
Heart burn	Menstrual problems
Constipation	Easy Bruising
Diarrhea	Frequent thirst
Incontinence	Easy bleeding
Painful or frequent urination	Blood diseases
Prostate problems	Seasonal allergies
Change in sex drive/energy level	Infections
Anemia	Other:
Family	
(Please check and identify the family	
Cancer:	Heart Disease:
Stroke:	Diabetes:
Cystic Fibrosis:	Back Problems:
Rheumatoid Arthritis:	High Blood Pressure:
Migraines:	Skin Lesions:
Lupus:	Other:
	· _
<u>Implantab</u>	
□ I have no implanted devices □ I have a	implanted
	_
	<u>History</u>
Number of children Alcohol usage: drinks per da	
Tobacco usage: □ Never or packs/day for	years. Date quit (year)
Advanced Directive: □ Yes □ No □ I do not know	Do you use illegal drugs? □ Yes □ No
Employer	Job Title
□ Retired □ Unemployed □ Permanently Disabled, If ye	
Level of Education	
I have read the information provided and answered the q	uestions truthfully to the best of my knowledge, and
hereby authorize this office to provide a chiropractic exan	
statues.	
	v
Patient or Legal Guardian signature 🗙	Date 🔨

James S. DePietro, DC, DIANM
Diplomate International Academy of Neuromusculoskeletal Medicine

Notice of Privacy Practices

Effective December 27, 2013

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THAT INFORMATION. PLEASE REVIEW THIS NOTICE CAREFULLY.

The Practice (the "Practice"), in accordance with the Health Insurance Portability and Accountability Act (HIPAA) Privacy Rule, (the "Privacy Rule") and applicable state law, is committed to protecting the privacy of your protected health information ("PHI"). PHI includes information about your health condition and the care and treatment you receive from the Practice. The Practice understands that information about your health is personal. This Notice explains how your PHI may be used and disclosed to third parties. This Notice also details your rights regarding your PHI. The Practice is required by law to maintain the privacy of your PHI and to provide you with this Privacy Notice detailing the Practice's legal duties and practices with respect to your PHI. The Practice is obligated to notify you promptly if a breach occurs that may have compromised the privacy and security of your PHI. The Practice is also required by law to abide by the terms of this Notice.

HOW THE PRACTICE MAY USE AND DISCLOSE YOUR PROTECTED HEALTH INFORMATION

The Practice, in accordance with this Notice and without asking for your express consent or authorization, may use and disclose your PHI for the purposes of:

<u>For Treatment</u> – We may use your PHI to provide you with treatment. We may disclose your PHI to doctors, nurses, technicians, clinicians, medical students, hospitals and other health facilities involved in or consulting in your care. We may also disclose information about you to people outside the practice, such as other health care providers involved in providing treatment to you, and to people who may be involved in your care, such as family members, clergy, or others we use to provide services that are part of your care. If we refer you to another health care provider, we would, as part of the referral process share PHI information about you. For example, if you were referred to a specialist, we would contact the doctor's office and provide such information about you to them so that they could provide services to you.

<u>For Payment</u> – We may use and disclose your PHI so we can be paid for the services we provide to you. For example, we may need to give your insurance company information about the health care services we provided to you so your insurance company will pay us for those services or reimburse you for amounts you have paid. We also may need to provide your insurance company or a government program, such as Medicare or Medicaid, with information about your condition and the health care you need to receive prior approval or to determine whether your plan will cover the services.

<u>For Health Care Operations</u> – We may use and disclose your PHI for our own health care operations and the operations of other individuals or organizations involved in providing your care. This is necessary for us to operate and to make sure that our patients receive quality health care. For example, we may use information about you to review the services we provide and the performance of our employees in caring for you.

OTHER USE & DISCLOSURES THAT ARE REQUIRED OR PERMITTED BY LAW

The Practice may also use and disclose your PHI without your consent or authorization in the following instances:

<u>Appointment Reminders</u> -We may use and disclose your PHI to remind you by telephone or mail about appointments you have with us, annual exams, or to follow up on missed or cancelled appointments.

<u>Individuals Involved in Your Care or Payment for Your Care</u> – We may disclose to a family member, other relative, a close friend, or any other person identified by you certain limited PHI that is directly related to that person's involvement with your care or payment for your care. We may use or disclose your PHI to notify those persons of your location or general condition. This includes in the event of your death unless you have specifically instructed us otherwise. If you are unable to specifically agree or object, we may use our best judgment when communicating with your family and others.

<u>Disaster Relief -</u> We also may use or disclose your PHI to an authorized public or private entity to assist in disaster relief efforts. This will be done to coordinate information with those organizations in notifying a family member, other relative, close friend or other individual of your location and general condition.

<u>**De-identified Information**</u> – The Practice may use and disclose health information that may be related to your care but does not identify you and cannot be used to identify you.

<u>Business Associate</u> – The Practice may use and disclose PHI to one or more of its business associates if the Practice obtains satisfactory written assurance, in accordance with applicable law, that the business associate will appropriately safeguard your PHI. A business associate is an entity that assists the Practice in undertaking some essential function, such as a billing company that assists the office in submitting claims for payment to insurance companies.

<u>Personal Representative</u> – The Practice may use and disclose PHI to a person who, under applicable law, has the authority to represent you in making decisions related to your health care.

<u>Emergency Situations</u> – The Practice may use and disclose PHI for the purpose of obtaining or rendering emergency treatment to you provided that the Practice attempts to obtain your Consent as soon as possible: The Practice may also use and disclose PHI to a public or private entity authorized by law or by its charter to assist in disaster relief efforts, for the purpose of coordinating your care with such entities in an emergency situation.

<u>Public Health and Safety Activities</u> – The Practice may disclose your PHI about you for public health activities and purposes. This includes reporting information to a public health authority that is authorized by law to collect or receive the information. These activities generally include:

- To prevent or control disease, injury or disability
- To report births or deaths
- To report child, elder, or dependent adult abuse or neglect
- To report reactions to medications or problems with products
- To notify people of recalls of products they may be using
- To notify a person who may have been exposed to a disease or may be at risk for contracting or spreading a disease or condition.

<u>Victims of Abuse, Neglect or Domestic Violence</u> – We may disclose your PHI to a government authority authorized by law to receive reports of abuse, neglect, or domestic violence, if we believe an adult or child is a victim of abuse, neglect, or domestic violence. This will occur to the extent the disclosure is (a) required by law, (b) agreed to by you, (c) authorized by law and we believe the disclosure is necessary to prevent serious harm, or, (d) if you are incapacitated and certain other conditions are met, a law enforcement or other public official represents that immediate enforcement activity depends on the disclosure.

<u>Health Oversight Activities</u> – We may disclose your PHI to a health oversight agency for activities authorized by law, including audits, investigations, inspections, licensure or disciplinary actions. These and similar types of activities are necessary for appropriate oversight agencies to monitor the nation's health care system, government benefit programs, and for the enforcement of civil rights laws.

<u>Judicial and Administrative Proceedings</u> — We may disclose your PHI in response to a court or administrative order. We also may disclose information about you in response to a subpoena, discovery request, or other legal process but only if efforts have been made to tell you about the request or to obtain an order protecting the information to be disclosed.

<u>Disclosures for Law Enforcement Purposes</u> – We may disclose your PHI to law enforcement officials for these purposes:

- As required by law
- In response to a court, grand jury or administrative order, warrant or subpoena
- To identify or locate a suspect, fugitive, material witness or missing person
- About an actual or suspected victim of a crime if, under certain limited circumstances, we are unable to obtain that person's agreement
- To alert a potential victim or victims or intending harm ("duty to warn")
- To alert law enforcement officials to a death if we suspect the death may have resulted from criminal conduct
- About crimes that occur at our facilities
- To report a crime, a victim of a crime or a person who committed a crime in emergency circumstances

<u>To Avert Serious Threat to Health or Safety</u> – We will use and disclose your PHI when we have a "duty to report" under state or federal law because we believe that it is necessary to prevent a serious threat to your health and safety or the health and safety of the public or another person. Any disclosure would be to help prevent a threat.

<u>Coroners, Medical Examiners and Funeral Directors</u> – We may disclose your PHI to a coroner or medical examiner for purposes such as identifying a deceased person and determining cause of death. We also may disclose information to funeral directors so they can carry out their duties.

<u>Organ, Eye or Tissue Donation</u> – To facilitate organ, eye or tissue donation and transplantation, we may disclose your PHI to organizations that handle organ procurement, banking or transplantation.

<u>Workers Compensation</u> – We may disclose your PHI to the extent necessary to comply with worker's compensation and similar laws that provide benefits for work-related injuries or illness without regard to fault.

<u>Special Government Functions</u> – If you are a member of the armed forces, we may release your PHI as required by military command authorities. We may also release information about foreign military authority. We may disclose information about you to authorized federal officials for intelligence, counter-intelligence and other national security activities authorized by law.

<u>Research</u> — We may use and/or disclose your PHI for research projects that are subject to a special review process. If researchers are allowed access to information that information that identifies who you are, we will ask for your permission.

<u>Fundraising</u> – We may contact you with respect to fundraising campaigns. If you do not wish to be contacted for fundraising campaigns, please notify our Privacy Officer in writing.

AUTHORIZATION

The following uses and/or disclosures specifically require your express written permission:

<u>Marketing Purposes</u> – We will not use or disclose your PHI for marketing purposes for which we have accepted payment without your express written permission. However, we may contact you with information about products, services or treatment alternatives directly related to your treatment and care.

<u>Sale of Health Information</u> — We will not sell your PHI without your written authorization. If you do authorize such a sale, the authorization will disclose that we will receive compensation for the information that you have authorized us to sell. You have the right to revoke the authorization at any time, which will halt any future sale.

Uses and/or disclosures other than those described in this Notice will be made only with your written authorization. If you do authorize a use and/or disclosure, you have the right to revoke that authorization at any time by submitting a revocation in writing to our Privacy Officer. However, revocation cannot be retroactive and will only impact uses and/or disclosures after the date of revocation.

YOUR RIGHTS

<u>Right to Revoke Authorization</u> – You have the right to revoke any Authorization or consent you have given to the Practice, at any time. To request a revocation, you must submit a written request to the Practice's Privacy Officer.

<u>Right to Request Restrictions</u> – You have the right to request that we restrict the uses or disclosures of your information for treatment, payment or healthcare operations. You may also request that we limit the information we share about you with a relative or friend of yours. You also have the right to restrict disclosure of information to your commercial health insurance plan regarding services or products that you paid for in full, out-of-pocket, and we will abide by that request unless we are legally obligated to do otherwise.

We are not required to agree to any other requested restriction. If we agree, we will follow your request unless the information is needed to a) give you emergency treatment, b) report to the Department of Health and Human Services, or c) the disclosure is described in the "Uses and Disclosures That Are Required or Permitted by Law" section. To request a restriction, you must provide your request in writing to the Practice's Privacy Officer. You must tell us: a) what information you want to limit, b) whether you want to limit use or disclosure or both, and c) to whom you want the limits to apply. Either you or we can terminate restrictions at a later date.

<u>Right to Receive Confidential Communications</u> – You have the right to request that we communicate your PHI in a certain way or at a certain place. For example, you can ask that we only contact you by mail or at work.

If you want to request confidential communications you must do so in writing to our Practice's Privacy Officer and explain how or where you can be contacted. You do not need to give us a reason for your request. We will accommodate all reasonable requests.

<u>Right to Inspect and Copy</u> – You have the right to inspect and request copies of your information.

To inspect or copy your information, you may either complete an Authorization to Release/Obtain Information form or write a letter of request, stating the type of information to be released, the date(s) of service being requested, the purpose of the request, and whether you wish to review the record or receive copies of the requested information in your preferred format. We will abide by your request in the format you have requested, if we are able to do so. If we cannot provide your records to you in the requested format, we will attempt to provide them in an alternative format that you agree to. You may also request that your records be sent to another person that you have designated in writing. Direct this request to the Practice's Privacy Officer. You may be charged a fee for the cost of copying, mailing or other expenses related with your request.

We may deny your request to inspect and copy information in a few limited situations. If you request is denied, you may ask for our decision to be reviewed. The Practice will choose a licensed health care professional to review your request and the denial. The person conducting the review will not be the person who denied your request. We will comply with the outcome of that review.

<u>Right to Amend</u> – If you feel that your PHI is incorrect, you have the right to ask us to amend it, for as long as the information is maintained by us. To request an amendment, you must submit your request in writing to the Practice's Privacy Officer. You must provide a reason for the amendment.

We may deny your request for an amendment if it is not in writing or does not include a reason for wanting the amendment. We also may deny your request if the information: a) was not created by us, unless the person or entity that created the information is no longer available to amend the information, b) is not part of the information maintained by the Practice, c) is not information that you would be permitted to inspect and copy or d) is accurate and complete.

If your request is granted the Practice will make the appropriate changes and inform you and others, as needed or required. If we deny your request, we will explain the denial in writing to you and explain any further steps you may wish to take.

Right to an Accounting of Disclosures – You have the right to request an accounting of disclosures. This is a list of certain disclosures we have made regarding your PHI. To request an accounting of disclosures, you must write to the Practice's Privacy Officer. Your request must state a time period for the disclosures. The time period may be for up to six years prior to the date on which you request the list, but may not include disclosures made before April 14, 2003.

There is no charge for the first list we provide to you in any 12-month period. For additional lists, we may charge you for the cost of providing the list. If there will be a charge, we will notify you of the cost in advance. You may withdraw or change your request to avoid or reduce the fee.

Certain types of disclosures are not included in such an accounting. These include disclosures made for treatment, payment or healthcare operations; disclosures made to you or for our facility directory; disclosures made with your authorization; disclosures for national security or intelligence purposes or to correctional institutions or law enforcement officials in some circumstances.

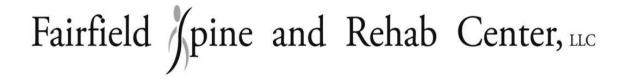
<u>Right to a Paper Copy of this Notice</u> – You have the right to receive a paper copy of this Notice of Privacy Practices, even if you have agreed to receive this Notice electronically. You may request a paper copy of this Notice at any time.

Right to File a Complaint – You have the right to complain to the Practice or to the United States Secretary of Health and Human Services (as provided by the Privacy Rule) if you believe your privacy rights have been violated. To file a complaint with the Practice, you must contact the Practice's Privacy Officer. To file a complaint with the United States Secretary of Health and Human Services, you may write to: Office for Civil Rights, U.S. Department of Health and Human Services, 200 Independence Avenue, S.W., Washington, DC 20201. All complaints must be in writing.

To obtain more information about your privacy rights or if you have questions about your privacy rights you may contact the Practice's Privacy Officer as follows:

Name:	James DePietro, DC		
Address:	2217 West Fair Ave., La	ncaster, Ohio	
Telephone No.:	740-654-3375		
reserves the right to	change this Notice and make t	iate against you in any way for the filing of a complaint. The Practiche revised Notice effective for all health information that we had at the future. We will distribute any revised Notice to you prior to	
I acknowledge rece	ipt of a copy of this Notice, and	d my understanding and my agreement to its terms.	
Patient:		Date:	

2217 West Fair Ave. Lancaster, OH 43130 740-654-3375 Fax 740-654-3985 www.rehabmyspine.com



Acknowledgement of Receipt of Notice of Privacy Practices

	Account #
This form will be retain	ned in your medical record.
NOTICE TO PATIENT	
We are required to provide you with a copy of our No and/or disclose your health information. Please sign	otice of Privacy Practices, which states how we may use this form to acknowledge receipt of the Notice.
Patient Name:	Date of Birth:
I acknowledge that I have received and had the opp the date below on behalf of Fairfield Spine and Reh	portunity to review the Notice of Privacy Practices on ab Center, LLC
I understand that the Notice describes the uses and definition of the last the Notice describes the uses and definition of the last the la	lisclosures of my protected health information by s me of my rights with respect to my protected health
X	
Patient's Signature or that of Legal Representative	Printed Name of Patient or that of Legal Representative
X	
Today's Date	If Legal Representative, Indicate Relationship
FOR OFFICE USE ONLY	
We have made every effort to obtain written acknow patient, but it could not be obtained because:	ledgment of receipt of our Notice of Privacy from this
 ☐ The patient refused to sign. ☐ Due to an emergency situation it was not p ☐ Communications barriers prohibited obtai ☐ Other (please specify): 	9
Employee's Name	Today's Date

	<u>Financial Policy</u>	Account #
Patient Name	Date	DOB://

Thank you for choosing us as your health care provider. We are committed to your treatment being successful. The following is a statement of our Financial Policy (FP), which we require you read and sign prior to any treatment. The purpose of our FP is to keep *health care cost down*! All patients must complete and sign our entrance forms and FP before seeing the doctor.

Please read the section that pertains to your billing status.

Insurance

Our office will provide you with an EZ Insurance Verification form that you can complete on the phone or the internet to know what your chiropractic benefits are. It is your responsibility to complete and return the EZ form on your next visit. If you prefer our office to call your insurance carrier there is a \$15.00 forms fee. We may accept assignment of insurance benefits; however, if an exam is completed, we request you pay \$30.00 towards your exam at the conclusion of your first visit. We cannot bill your insurance company unless you give us your current insurance information. Your insurance policy is a contract between you and your insurance company. We are not a party to that contract. Thus, if a referral/authorization is required it is important that you obtain one from your Primary Care Physician/or plan. If you wish to have this office file your insurance claims for you, we will require you to pay the insurance policy deductible and the patient's percentage and or co-pay as stated in your policy. If unsure of co-pay we will request you to pay \$30.00 per visit until the specific co-pay amount has been provided. If your insurance company denies your claim, the balance will automatically be transferred to your responsibility.

If you are considered a "dependent" under the provisions of your insurance policy and are not personally responsible for payment of your bill, please have the policy holder(s) read and sign the financial policy.

Please be aware that some and perhaps all of the services provided may not be covered and/or not considered reasonable by your insurance policy. Regarding insurance plans where we are participating provider, all copays and deductibles are due at the time of treatment. In the event, that your insurance coverage changes to a plan where we are not a participating provider, refer to the paragraph regarding "Cash" patients.

I acknowledge that although I have assigned insurance benefits to this office, it is probable, that my insurance plan will not pay for all charges incurred or the coverage will be less than the amount incurred. I acknowledge that I am responsible for any charges refused or discounted by my insurance company. Further, I will pay for any collections or legal charges incurred in the collection of these uncovered charges should I fail to pay them upon request. I acknowledge that it is my responsibility to pay the balance of my bill once insurance benefits have been received.

		V
Patient	Initials	_

Secondary Insurance

We will bill secondary insurance companies. Any amount due after your primary carrier has paid will be submitted to your secondary insurance; however, any deductibles are your responsibility.

<u>Durable Medical Equipment</u>: Items must be paid for at the time of service. See "Durable Medical Supply/Equipment" policy statement. We do not allow any returns on durable medical supplies and/or equipment. These will not be billed to your insurance company. You are responsible for payment. An itemized billing statement can be provided for the patient to submit to his/her insurance company for reimbursement.

Usual and Customary/Non-Covered Services

Usual & Customary Fees: our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. Durable Medical Supplies/Equipment: Refer to the "Durable Medical Policy Statement.: You will be asked to sign the DME policy statement for any supplies and/or equipment you receive (i.e. any patient receiving electrical muscle stimulation will be receiving therapy electrodes at a cost of \$12 each pair). These will not be billed to your insurance company. You are responsible for payment. An itemized billing statement can be provided for the patient to submit to his/her insurance company for reimbursement.

	Account #		
Patient Name	DOB:/		

Cash Patients

FSRC offers Value Plans. This program is designed to help us improve your health and save you money.

Medicare, MediGold, Anthem Senior Advantage & other non-traditional Medicare plans

- 1. Medicare guidelines indicate that the only service covered is a manual spinal manipulation.
- 2. If you have a required co-payment listed on your card we will collect it at each visit.
- 3. Examinations and Physical Therapies are not covered under these plans.
- 4. **Medicare requires that an examination be performed by the chiropractor.** Since you are a new patient, our examination cost today is between **\$80.00 and \$115.00**.

Medicaid and Medicaid Managed Care Plans (MCP)

- 1. Our clinic is a provider for the traditional Medical Card only.
- 2. We are not providers for any Anthem, CareSource, Molina or any other MCP. We are not authorized to bill them on your behalf. Therefore, you will be responsible for any charges incurred today.
- 3. Medicaid pays for 30 visits only within a 365 day period for children under the age of 21; 15 visits within a 365 day period for adults older than age 21. You will be responsible for any visits that exceed this allowed amount.
- 4. We must have your current monthly medical card on file in order to render treatment. You will be financially responsible for any denied services that reflect a lapse in coverage.
- 5. No coverage is available through the Ohio Medicaid Disability Assistance Card or any other program sponsored by the Ohio Department of Human Services. You are responsible for payment of services.

Missed Appointments

If you fail to show up (no show) for your appointments, we reserve the right to charge you for your appointment. You may incur a \$30.00 charge for failure to call and change or cancel your appointment. Please help us serve you better by keeping your scheduled appointments or at least call us when you cannot keep your appointment.

Missed Payments and Miscellaneous Fees

Missed payments must be paid in addition to your next scheduled payment. We accept: Cash, Personal Checks, Visa/MasterCard, American Express or Discover.

- > **Interest:** 10% of the balance if not paid in full within 45 days of the current statement date.
- > Return Check Fee: \$25.00
- Forms (per form): \$15.00 allow 3 business days
- > Collection Fee: \$25.00

I understand and accept the policy regarding insurance assignments and the Health Insurance/Cash/Medicare/Medicaid policy statement. I have received a copy of the policy statement and the fee schedule. If I discontinue care without the doctor's authorization, the balance of my account is due and payable immediately.

Further, I will pay for any collections or legal charges incurred in the collection of these uncovered charges should I fail to pay them upon request.

Patient's Signature X	Date $f X$		
Guarantor's Signature X	Date X		

Fairfield Jpine and Rehab Center, ILC

E-Z Patient Insurance Verification

Step #1 Patient Information	Account #			
Patient Name:		DOB:	/	_/
If spouse/legal guardian carries the insurance plan, co	mplete the fol	lowing		
Spouse's/Legal Guardian's Name:		DOB:	/	_/
Insurance Company:				
Step #2 Insurance Company Information (call or obtain	information on	line)		
1) Is Dr. James DePietro, DC covered with my insuran	ice plan? YES	NO		
2) Effective date of policy:/				
3) Is this a calendar year or benefit year policy from _	to	? (circ	cle one)	
4) What is the deductible? \$ Has the dedu	actible been me	t? YES	NO	,
5) Is a referral from a family physician required? YES	S NO If yes	s, please	provide	the name
of your primary care physician				
6) Is authorization from the insurance company require	red to be seen?	YES	NO	
7) Is there a co-pay due for each visit? YES NO	How much	? \$		
If no co-pay, is there a co-insurance?%	(Example: 80/	20 or 70)/30)	
8) How many manipulation visits to my chiropractor ar	re covered?			
If no specified number of manipulation visits, are the	ere unlimited v	isits? Y	ES I	NO
9) How many modalities/physical therapy sessions are	covered?			
If no specified number of modalities/physical therap	y, are there un	limited v	isits? Y	ES NO
10) If not managed by number of visits is my coverage d	etermined by a	set dolla	r amou	nt for the
calendar year/benefit year? \$				
11) I do not have any chiropractic benefit coverage.				
12) Is pre-certification required for additional testing (XF	RAY, MRI, CT Se	can) com	ipleted b	oy an
outside facility? YES NO				
PRE-CERTIFICATION PHONE number to call is: (_)			
13) Are orthotics covered under my plan? YES NO If y	es, is pre-certifi	cation n	eeded?	YES NO
PRE-CERTIFICATION PHONE number to call is: (_		В	illing c	ode L3020
Patient Signature X		Date	K_	