



We have created \$3.5 Billion+ in cost savings for clients

- ★ Double your profitability within 2 years with no upfront costs
- ★ 100% performance-based
- ★ 100s of client references

For 25 years, we have vetted dozens of best-in-class solutions to improve profitability

#	Solution	Average Savings	Summary & Minimum Qualifications
1	ZERO Net-Cost Loan Financing & SBA loans	100% financed NO Net cost	<ul style="list-style-type: none"> • Credit crisis solution video link • 11 page video companion backgrounder PDF link • Get loans in 1/2 the time. Min: \$1 Million loan
2	Healthcare Savings	15% to 20%	<ul style="list-style-type: none"> • Medical cost reduction for both fully and self insured • Zero deductible plans available • Best employee retention & recruiting plan Min: 200 + full time employees
3	Workers' Comp	20% - 50%	<ul style="list-style-type: none"> • Similar coverages Min: 50+ employees. Average savings 20% to 50%
4	Govt Paid Retention	\$500 per Employee	<ul style="list-style-type: none"> • No Net Cost to either Employer or Employees • Save \$500 in payroll taxes per employee every year • Employees gain valuable voluntary benefits Min: 50 full time employees
5	Commercial P&C	Up to 40%	<ul style="list-style-type: none"> • Reduce P&C premiums up to 40%, similar coverage Minimum loss ratio under 40%. \$250,000 + in P&C premium
6	401(k) Exodus	Costs & Liabilities	<ul style="list-style-type: none"> • Minimize employer fiduciary liability and costs Min: \$ 2 million 401(k) balance & under 100 employees
7	ERC (or ERTC)	\$26,000 per employee	<ul style="list-style-type: none"> • Receive up to 20% more refund. Rapid payout Min: 50+ employees and \$150,000 ERC refund