



Hi {Firstname},

Our newsletter this month features a bucket plan to go with your bucket list, ensuring your retirement strategy anticipates health-care expenses, calculating your potential Social Security benefits, and considering when you should take Social Security. Hope you enjoy, and as always, reach out with any questions. Have a great day!



A Bucket Plan to Go with Your Bucket List

Longer, healthier living can put greater stress on retirement assets; the bucket approach may be one answer.

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Money that Buys Good Health is Never Ill Spent

It's important to make sure your retirement strategy anticipates health-care expenses.

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Social Security Benefits: How Much Will I Receive

Calculating your potential Social Security benefit is a three-step process.

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When Should You Take Social Security

Monthly Social Security payments differ substantially depending on when you start receiving benefits.

[Learn More](#)



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