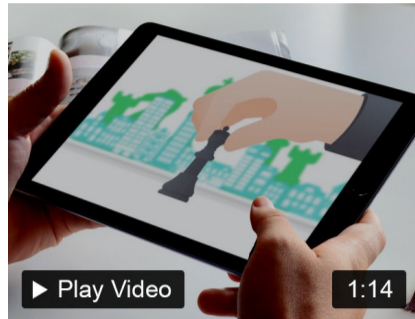




Hi {Firstname},

Our newsletter this month features information about the importance of having an estate plan, a humorous video about Wall Street cliches, a short article about being prepared for upcoming estate tax changes, and a helpful video about the importance of double-checking hospital bills. Hope you enjoy, and as always, reach out with any questions. Have a great day!



### 4 Elements of an Estate Strategy

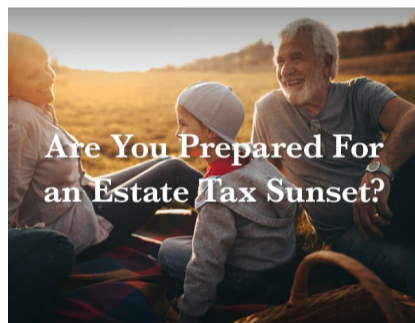
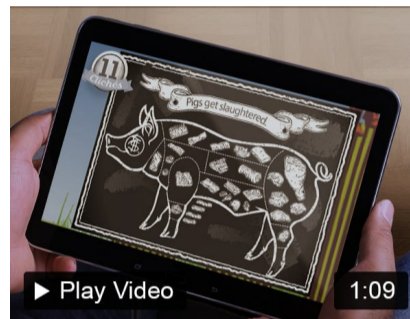
Learn about the importance of having an estate strategy in this helpful and informative video.

[Learn More](#)

### 16 Wall Street Cliches in 60 Seconds

Pundits say a lot of things about the markets. Let's see if you can keep up.

[Learn More](#)



### Are You Prepared for an Estate Tax Sunset?

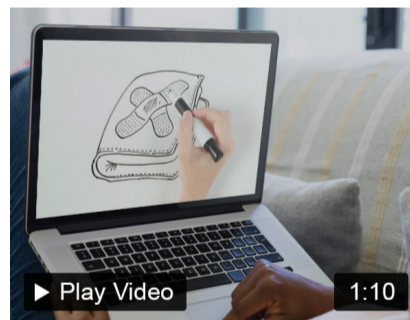
The federal estate tax exemption sunsets in 2025. Learn more about what to do to make the most of the higher threshold.

[Learn More](#)

### An Arm and a Leg

A visit to the hospital can be painful, for both your body and your wallet. Don't let it be more painful than it has to be.

[Learn More](#)



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