

Hi {Firstname},

Our newsletter this month features benefits of continuing to work in retirement, creating a bucket plan for retirement, maximizing social security benefits, and an overview of Roth 401(k)s. Hope you enjoy, and as always, reach out with any questions. Have a great day!



## 5 Benefits of Working in Retirement

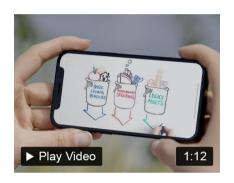
Here are 5 reason why you may consider working through retirement.

**Learn More** 

## A Bucket Plan to Go with Your Bucket List

A bucket plan can help you be better prepared for a comfortable retirement.

**Learn More** 





## **Social Security: Maximizing Benefits**

There are other ways to maximize Social Security benefits, in addition to waiting to claim them.

<u>Learn More</u>

## What Is a Roth 401(k)?

Roth 401(k) plans combine features of traditional 401(k) plans with those of a Roth IRA.

Learn More





**Lisa Valerio**Lisa@Valeriofinancialgroup.com
203.283.9204

Valerio Financial Group Financial Advisor

http://www.valeriofinancialgroup.com

Securities and investment advisory services offered through Royal Alliance Associates, Inc. (RAA), member FINRA/SIPC. RAA is separately owned and other entities and/or marketing names, products or services referenced here are independent of RAA.

This informational email is an advertisement and you may opt out of receiving future emails. To opt out, please click the "Unsubscribe" link below.

This message was sent by Valerio Financial Group 203.283.9204 200 Platt Lane Milford, CT 06461