

Hi {Firstname},

Our Retirement Readiness newsletter features a few misconceptions about Social Security, the difference between immediate and deferred annuities, a split annuity strategy, and an overview of where your retirement money will come from. Hope you enjoy, and as always, reach out with any questions. Have a great day!



Don't Buy The Hype

There are a lot of misconceptions about Social Security. Here's the truth about three of them.

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Immediate vs. Deferred Annuities

Looking forward to retirement? It's critical to understand the difference between immediate and deferred annuities.

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Split Annuity Strategy

Here's one strategy that combines two different annuities to generate income and rebuild principal.

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Where Will Your Retirement Money Come From?

Retirement income may come from a variety of sources. Here's an overview of the six main sources.

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