



Hi {Firstname},

This month's **Retirement Readiness newsletter** features insights into aligning your plans with your bucket list, socially responsible investing, considering your insurance coverage, and the importance of a letter of instruction. Hope you enjoy, and as always, reach out with any questions. Have a great day!



A Bucket Plan to Go with Your Bucket List

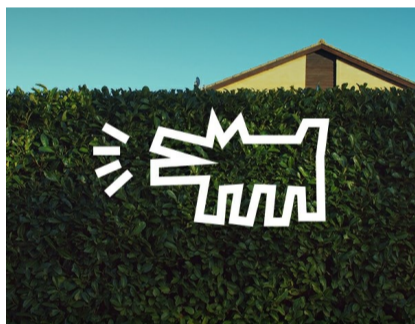
Longer, healthier living can put greater stress on retirement assets; the bucket approach may be one answer.

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Are You Ready for Your Portfolio to Make a Difference?

Learn about the rise of Impact Investing and how it may benefit you.

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Dog Bites Neighbor. Now What?

Even dogs have bad days. So, what happens when your dog bites a neighbor or passing pedestrian?

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Put It in a Letter

A letter of instruction provides additional and more personal information regarding your estate.

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