



Hi {Firstname},

Our newsletter this month features reasons you might want to keep a job even after you retire, the joys (and tax benefits!) of sharing wealth, the right time to take Social Security, and finally, ways to travel smarter. Hope you enjoy, and as always, reach out with any questions. Have a great day!



## 5 Benefits of Working in Retirement

Here are 5 reasons why you may consider working through retirement.

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## Trends in Charitable Giving

Some people may want a more advanced gifting strategy that can maximize their gift and generate potential tax benefits.

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## Social Security: The \$64,000 Question

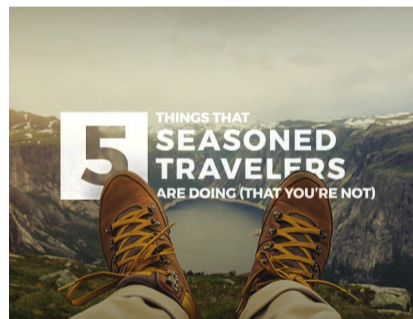
One of the most common questions people ask about Social Security is when they should start taking benefits.

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## 5 Things That Seasoned Travelers Are Doing (That You're Not)

A collection of tips from professional travelers.

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