MergersAdvisor.com Advises Concrete Protection & Restoration (CPR) in Strategic Recapitalization with KLH Capital

Baltimore, MD – December 2024 — *Commercial Real Estate Professionals, Inc. (CREP)*, through its M&A division MergersAdvisor.com, is pleased to announce that it served as exclusive advisor to Concrete Protection & Restoration ("CPR"), a premier provider of structural concrete repair and restoration services, in its strategic recapitalization with KLH Capital, a Tampa-based private equity firm specializing in lower-middle-market partnerships.

The transaction provides CPR with growth capital and operational support to accelerate its expansion across the Eastern United States while enhancing its service offerings and reinforcing its market leadership in structural restoration and maintenance.

Strategic Rationale

The partnership between CPR and KLH Capital aligns two organizations committed to integrity, performance, and safety in essential infrastructure. The recapitalization will fuel continued investment in personnel, safety, and advanced technology, positioning CPR to pursue new markets, service lines, and large-scale restoration projects.

Headquartered in Baltimore, Maryland, with an additional location in Fort Lauderdale, Florida, CPR specializes in restoring and maintaining the structural integrity of high-rise condominium, commercial, hospitality, healthcare, education, and industrial facilities. With more than 100 skilled field technicians, the company's expertise spans post-tension tendon repairs, structural strengthening and stabilization, protective coatings, waterproofing, hydro-demolition, and epoxy injection.

"Mike and I couldn't be more excited to continue to build CPR into a multi-regional player in our industry," said **Don Caple, Co-Founder of CPR**. "It was clear from our first meeting that KLH was the right partner."

“We are thrilled to partner with Don, Mike, and the entire CPR team,” said the **KLH Capital team** in its announcement. “CPR’s outstanding reputation, technical expertise, and commitment to safety make it an ideal fit for KLH’s partnership-driven investment strategy.”

Transaction Overview

Company: Concrete Protection & Restoration (CPR)
Investor: KLH Capital (Tampa, FL)
Headquarters: Baltimore, MD, with offices in Fort Lauderdale, FL
Industry: Structural Concrete Repair, Restoration & Maintenance
Advisors: Commercial Real Estate Professionals, Inc. (CREP) | MergersAdvisor.com

CREP Deal Team:
Mark Allen (President/Broker), Terry Humphryes, Douglas Oakes and Jerry Kuenzel

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About Concrete Protection & Restoration (CPR)

Founded in 1996, **CPR** provides a full suite of structural repair and protection services for commercial, industrial, and multi-family structures. The company’s experienced team delivers technically demanding projects safely, efficiently, and with the highest commitment to quality.

About KLH Capital

KLH Capital is a Tampa-based private equity firm investing in founder- and family-owned lower-middle-market businesses. The firm focuses on partnership-driven transactions that drive long-term value creation through strategic guidance and operational excellence.

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Commercial Real Estate Professionals, Inc. (CREP) is an Orlando-based real estate and M&A advisory firm representing lower-middle-market business owners across the Southeast. Through its M&A division **MergersAdvisor.com**, the firm provides confidential sell-side representation, valuation, and buyer identification services with deep expertise in construction, infrastructure, and specialty contracting sectors.

Learn more at www.MergersAdvisor.com.

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