



Client Intake Form – Gravestone Services & Legacy Storytelling

Instructions:

- *Select the service(s) you're interested in using the checkboxes provided.*
- *Fill in any details you feel comfortable sharing—every memory matters.*
- *If you're unsure about a question, you can leave it blank. We'll follow up.*
- *Once submitted, we'll personally review your form and reach out to guide you through the next steps.*

Client Information (Your information)

Full Name: _____

Phone Number: _____

Email Address: _____

Preferred Contact Method: ☐ Phone ☐ Email ☐ Text

Best Time to Reach You: _____

Services Requested (Check all that apply)

☐ Gravestone Cleaning

☐ Restoration & Repair

☐ Legacy Storytelling Video Tribute

☐ Seasonal Maintenance Plan

☐ Veteran Memorial Restoration

Site & Loved One Information

Name on Gravestone: _____

Cemetery Name & Location: _____

Gravestone Material (if known): _____



Condition (***check all that apply***):

☐ Leaning ☐ Cracked ☐ Dirty ☐ Faded Engraving ☐ Unknown

Has any restoration or cleaning been done before? If yes, explain:

Legacy Story (if selected)

Do you have photos, letters, or family stories to include? ☐ Yes ☐ No

Would you like us to research your family tree via Ancestry.com? ☐ Yes ☐ No

What message or legacy would you like us to capture?

Additional Notes or Special Requests

What Happens Next?

1. Personal Review & Contact

We'll go over your responses and contact you directly to discuss the service, answer questions, and confirm your goals. ***We customize every request/package.***

2. Gathering Materials

We'll help you collect family stories, images, Ancestry.com access (if needed), and any memories you'd like included in the story.

3. Story Creation & Production

Our team will begin writing, recording, and producing your loved one's tribute, including visuals and narration.

4. Family Review

You'll receive a draft of the story and video for approval. We'll make any adjustments needed to get it just right.

5. Final Delivery + QR Code

Once approved, you'll receive the completed video, a downloadable keepsake, and a unique QR code to share—on cards, memorials, websites, or even engraved in stone.

6. Pricing varies depending on each package. Financing is available for those who qualify.

