Colbert's Business Funding Service LLC. Colbert Business Funding Application

1901 Harrison Street, Oakland, CA. 94612 **Bus. Phone:** 1-510-764-0300 **Funding Email:** colbertbusinessfunding.4me@gmail.com

Date	of Application:	[Date - To be filled in]
1.	. Client(s) Personal Credit Informat	ion:
	Sole Proprietors, Partners, Members ide the following information.	(of LLCs), and Guarantors (if applicable): Please
•	Full Name:	
•	Date of Birth:	
•	Social Security Number:	
•	**	
•	City, State, Zip Code:	
•	Driver's License Number & State:	
•	Personal Phone Number:	
•		
•	Current Employer:	
•	Position:	
•	Years of Employment:	
2.	Business Information:	
•		
•	Doing Business As (DBA) Name (if	applicable):
•	Business Address:	
•	City, State, Zip Code:	
•	Business Phone Number:	
•	Business Email Address:	
•	Website Address:	
•	Website Address: Date Business Established:	
•	Type of Rusiness Entity (e.g. Sole P	roprietorship, Partnership, LLC, Corporation):

Sole Proprietor: [] Partnership: [] If Partnership, list all partners below: Partner Name:	٥.	Business Structure & Ownership:		
 Partner Name: Ownership %: % Partner Name: Ownership %: % Limited Liability Company (LLC): [] If LLC, list all members below: Member Name: Ownership %: % Member Name: Ownership %: % Member Name: Ownership %: % Corporation (Inc. or Corp.): [] If Corporation, list all officers and major shareholders below: Officer/Shareholder Name: Title: Ownership %: % Officer/Shareholder Name: Title: Ownership %: % 3. Business Operations: Number of Employees: Full-time: Part-time: Annual Revenue (Last Fiscal Year): \$	•	±		
 Partner Name:	•			0.7
 Limited Liability Company (LLC): [] If LLC, list all members below: Omember Name: Ownership %: % Member Name: Ownership %: % Corporation (Inc. or Corp.): [] If Corporation, list all officers and major shareholders below: Officer/Shareholder Name: Ownership %: Officer/Shareholder Name: Ownership %: % Officer/Shareholder Name: Ownership %: % Describe your business and the products/services you offer: Number of Employees: Full-time: Annual Revenue (Last Fiscal Year): \$		o Partner Name:	Ownership %:	%
 Member Name:Ownership %:% Corporation (Inc. or Corp.): [] If Corporation, list all officers and major shareholders below: Officer/Shareholder Name:Title: Ownership %:% Officer/Shareholder Name:Title: Ownership %:% 3. Business Operations: Describe your business and the products/services you offer: Number of Employees: Full-time: Part-time: Annual Revenue (Last Fiscal Year): \$ Projected Annual Revenue (Current Year): \$ 4. Business Banking Information: Name of Bank: 		o Partner Name:	Ownership %:	%
 Member Name:Ownership %:% Corporation (Inc. or Corp.): [] If Corporation, list all officers and major shareholders below: Officer/Shareholder Name:Title: Ownership %:% Officer/Shareholder Name:Title: Ownership %:% 3. Business Operations: Describe your business and the products/services you offer: Number of Employees: Full-time: Part-time: Annual Revenue (Last Fiscal Year): \$ Projected Annual Revenue (Current Year): \$ 4. Business Banking Information: Name of Bank: 	•	Limited Liability Company (LLC): [] If LL	C, list all members below:	0./
below: Officer/Shareholder Name: Ownership %: Officer/Shareholder Name: Ownership %: Ownership		Member Name:	Ownership %:	%
below: Officer/Shareholder Name: Ownership %: Officer/Shareholder Name: Ownership %: Ownership		• Member Name:	Ownership %:	%
Officer/Shareholder Name:	•		on, list all officers and major sl	nareholders
Ownership %:% Officer/Shareholder Name:Title:			TT: 1	
Ownership %:% 3. Business Operations: • Describe your business and the products/services you offer:		Officer/Shareholder Name:	1 ttle: _	
Ownership %:% 3. Business Operations: • Describe your business and the products/services you offer: • Number of Employees: Full-time: Part-time: • Annual Revenue (Last Fiscal Year): \$ • Projected Annual Revenue (Current Year): \$ 4. Business Banking Information: • Name of Bank:		Ownership %:%	TT: 1	
Describe your business and the products/services you offer: Number of Employees: Full-time: Part-time: Part-time: Projected Annual Revenue (Last Fiscal Year): \$ Projected Annual Revenue (Current Year): \$ Part-time: Projected Annual Revenue (Current Year): \$ P		Officer/Shareholder Name:	Title: _	
Describe your business and the products/services you offer: Number of Employees: Full-time: Part-time: Annual Revenue (Last Fiscal Year): \$ Projected Annual Revenue (Current Year): \$ 4. Business Banking Information: Name of Bank:		Ownership %:%		
 Annual Revenue (Last Fiscal Year): \$		-	rvices you offer:	
4. Business Banking Information: • Name of Bank:	•	Annual Revenue (Last Fiscal Year): \$		
Name of Bank:	•	Projected Annual Revenue (Current Year): S	\$	_
Name of Bank:Branch Address:	4. Busi	iness Banking Information:		
Branch Address:	•	Name of Bank:		
	•	Branch Address:		
• Account Type (e.g., Checking, Savings):	•	Account Type (e.g., Checking, Savings):		
Account Number:		Account Number:		
Bank Phone Number:	•			
5. Trade References (Provide at least two):	5. Trac	de References (Provide at least two):		
• Reference 1:	•	Reference 1:		
O Company Name:		Company Name:		
O Contact Person:		o Contact Person:		
O Phone Number:		o Phone Number:		_
o Relationship:		o Relationship:		_
• Reference 2:	•	Reference 2:		
Och A P				
Ocontact Person:		o Contact Person:		
O Phone Number:		·		_
Relationship:		Phone Number:		

6. Requested Funding Information:
Purpose of Funding:Requested Funding Amount: \$
7. Authorization and Agreement:
By signing below, the undersigned hereby represents and warrants that all information provided in this application is true, accurate, and complete to the best of their knowledge and belief. The undersigned authorizes Colbert's BDC Sales Training & Development LLC and its representatives to verify the information provided herein, including obtaining credit reports and other information from third parties.
The undersigned understands that providing false or misleading information may be grounds for denial of funding and may subject the applicant to legal penalties.
The undersigned acknowledges that this application is for the purpose of evaluating the applicant's eligibility for business funding services and does not constitute an offer of credit. Colbert's BDC Sales Training & Development LLC reserves the right to approve or deny this application in its sole discretion.
Applicant Signature:
Printed Name:
Title:
Date: