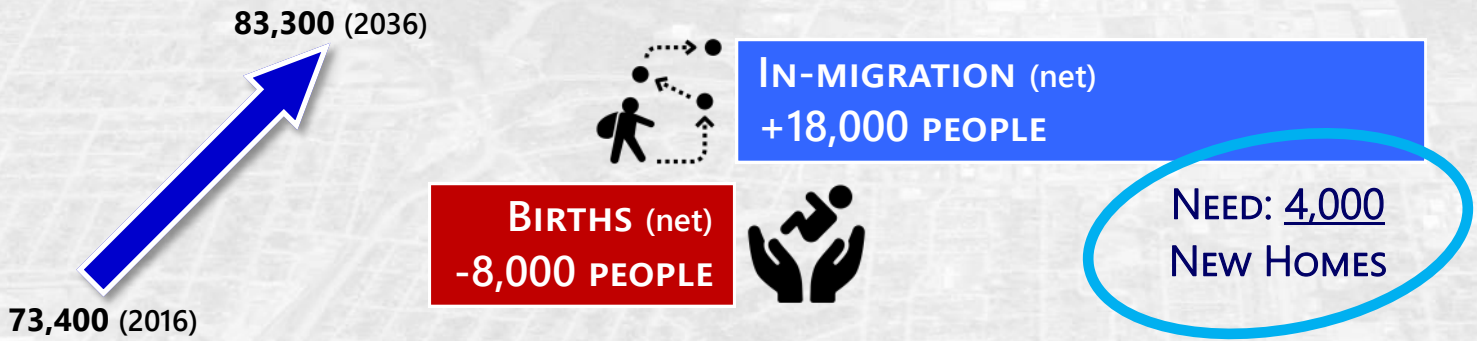


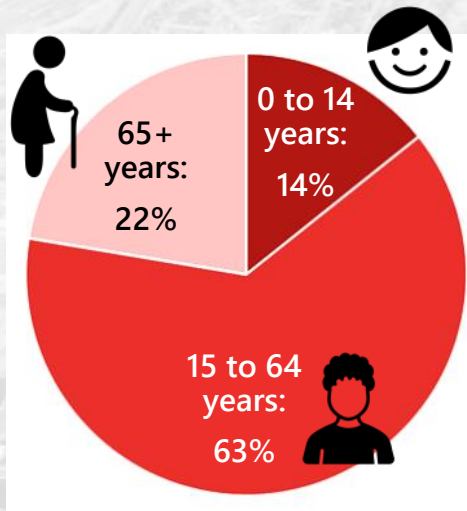
What's projected for Sault Ste. Marie in 20 years?



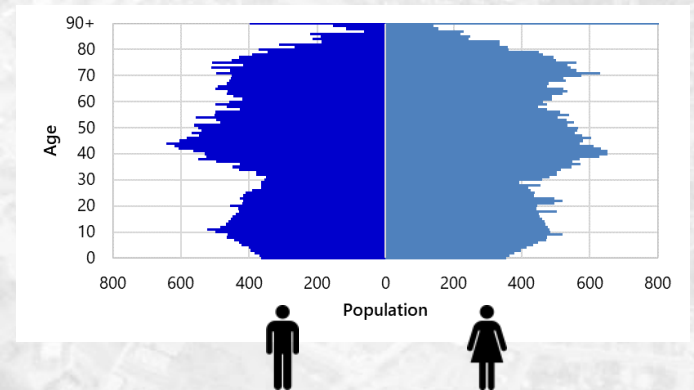
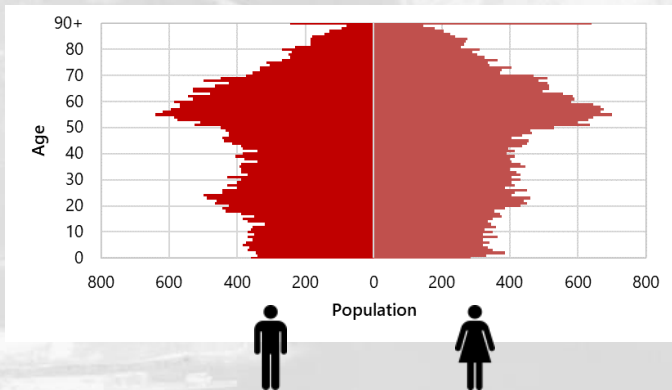
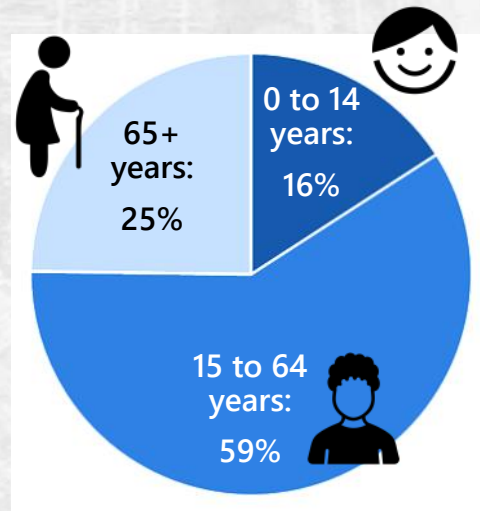
The Sault will grow by almost 10,000 people, primarily from people coming and settling down here to fill new jobs and replace retiring Baby Boomers.



POPULATION DISTRIBUTION, 2016 CENSUS



POPULATION DISTRIBUTION, 2036 PROJECTED



Data sources: Statistics Canada, Dillon Consulting / Metro Economics
Graphic sources: Noun Project



What's projected for Sault Ste. Marie in 20 years?



Health and social services will continue as the top employer in the Sault. Manufacturing jobs will drop slightly but still be one of the top sectors.

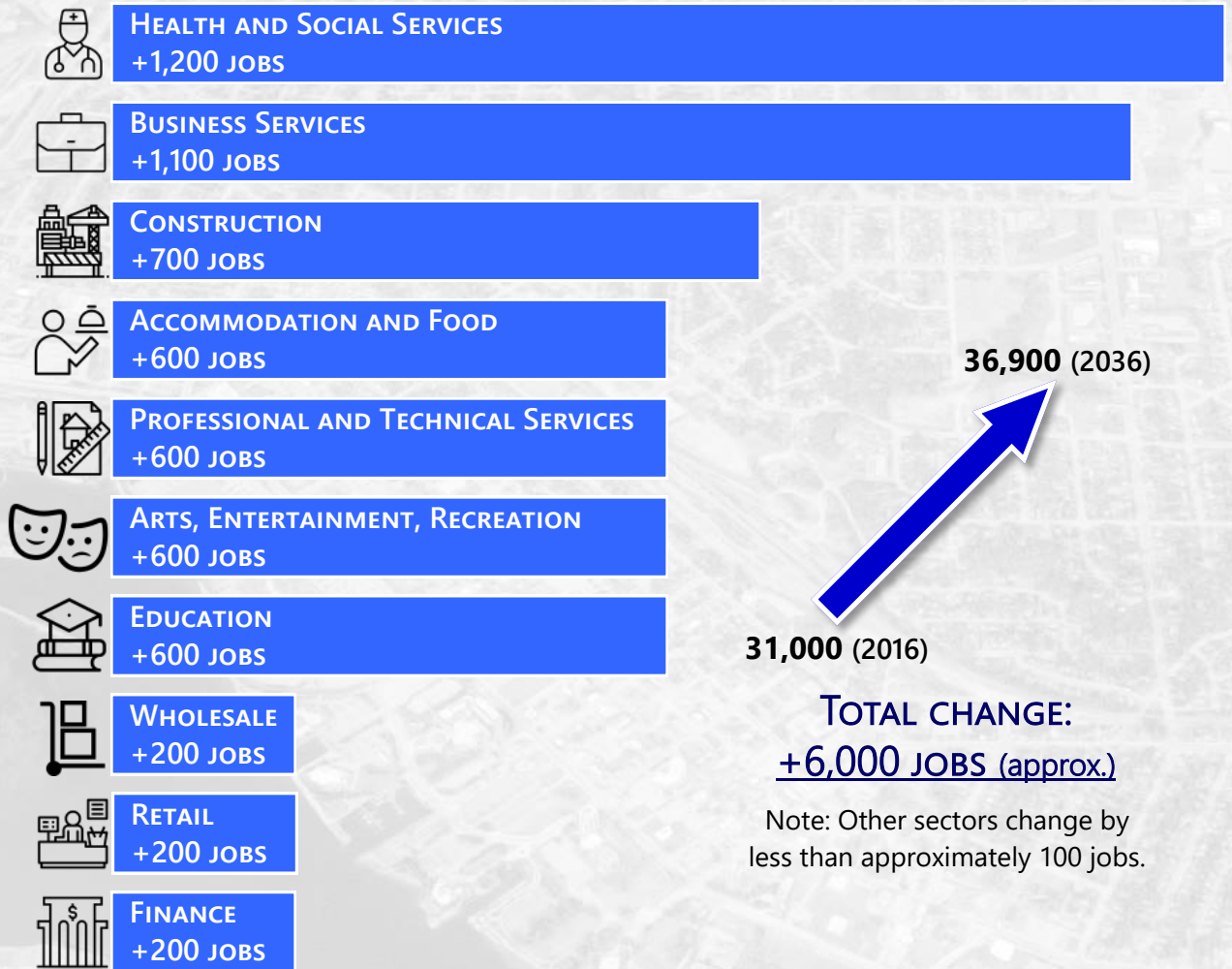
TOP SECTORS, 2016 CENSUS

- 1) Health and social services
- 2) Retail trade
- 3) Manufacturing
- 4) Accommodation and food
- 5) Government



TOP SECTORS, 2036 PROJECTED

- 1) Health and social services
- 2) Retail trade
- 3) Manufacturing
- 4) Accommodation and food
- 5) Education



TOTAL CHANGE:
+6,000 JOBS (approx.)
 Note: Other sectors change by less than approximately 100 jobs.

MANUFACTURING
 -300 JOBS

Data sources: Statistics Canada, Dillon Consulting / Metro Economics
 Graphic sources: Noun Project



What's projected for Sault Ste. Marie in 20 years?



The Sault has enough land to accommodate new industrial and institutional development, but will need more land for commercial development.




RETAIL floor space needed:
599,000 sq. ft.

It's projected that about 59% of the city's vacant retail floor space will be reused by 2038. (Approx. 195,000 sq. ft. based on the 2011-2017 yearly average.)

Additional land needed:
15 hectares

New NON-RETAIL COMMERCIAL (such as offices and hotels) jobs:
3,000

Land needed:
105 hectares

Vacant land available: 37 hectares

TOTAL: 83 hectares deficit



New INDUSTRIAL jobs:
800

Land needed:
110 hectares

Vacant land available:
543 hectares

TOTAL: 433 hectares surplus



New INSTITUTIONAL jobs: 1,600

Land needed:
52 hectares

Vacant land available:
55 hectares

TOTAL: 3 hectares surplus

Note: Available vacant land amounts are current as of April 2019.

Data sources: City of Sault Ste. Marie, Dillon Consulting / Metro Economics
Graphic sources: City of Sault Ste. Marie

