

Share Application Form

GIFTING SHARES AND SHARES FOR CHILDREN



In accordance with the Rules of the Society. I wish to apply for Shares in Ulgham Community Benefit Society Limited as a gift, for the purpose of purchase and renovation of The Forge, to the value of:

£

Minimum £100 - Maximum £10,000 (in multiples of £100)

Full Name of
Applicant:

Address of Applicant:
(including Postcode):

Email Address:

Telephone Contact:

Details of person being Gifted Shares

Full Name:

Date of Birth:
(if under 18 years of age)

Address if different from
Applicant:
(including Postcode):

Email Address:
(if appropriate)

Telephone contact:
(if appropriate)

Please tick to indicate your method of payment:

- I enclose a cheque** - Please make cheques payable to:
Ulgham Community Benefit Society Limited
- I have made a payment by bank transfer** -
Bank details are: Ulgham Community Benefit Society Limited
Sort code: 08-92-99
Account number: 67314276
Reference: Person being Gifted shares: Surname, Initial

Please confirm the following:

- I have read and understood the share offer document dated November 2023.
- The person I am gifting shares is under 18 years of age.** I understand their shares and vote will be released to them as soon as they reach 18 years of age. In the meantime I understand any adult who does not already have a vote, may be nominated to vote on the child's behalf. Please contact the Secretary direct, or attach a letter providing details to this application form, if the nominated person is not the applicant.
- I can confirm the person being gifted shares is 18 years or older,** they acknowledge the shares, and are willing to accept the terms of membership of the society.
- I understand that this is a long-term investment and shares are only withdrawable at the discretion of the Committee if the business can afford it.
- I agree that Ulgham Community Benefit Society Limited may hold the personal data submitted in this application and understand that this information will be used for maintaining a register of members and shares as required by the rules of the Society and for communicating the activities of UCBS. The sum invested will be confidential and all information will be treated in accordance with General Data Protection Regulations (GDPR) and never be shared with a third party.
- I hereby confirm that I am 18 years of age or older and all details on this application form are correct to the best of my knowledge.

Signature of Applicant: _____

Date: _____