

Share Application Form

INDIVIDUAL



In accordance with the Rules of the Society. I wish to apply for Shares in Ulgham Community Benefit Society Limited for the purpose of purchase and renovation of The Forge, to the value of:

£

Minimum £100 - Maximum £10,000 (in multiples of £100)

Full Name:

Address
(including Postcode):

Email Address:

Telephone:

Please tick to indicate your method of payment:

I enclose a cheque - Please make cheques payable to:
Ulgham Community Benefit Society Limited

I have made a payment by bank transfer -
Bank details are: Ulgham Community Benefit Society Limited
Sort code: 08-92-99
Account number: 67314276
Reference: Surname, Initial

The following section should be completed if you would like to nominate a person to receive your Shares on your death

You can nominate a person to whom you wish your shares to be transferred on your death. Your wishes will be respected as far as the law and our rules permit.

If left blank, the shares will be treated as part of your estate.

Please tick to indicate your choice:

- I request that my shares are treated as part of my estate
- I would like my shares to be transferred to my chosen nominee, details below
- I wish to nominate Ulgham Community Benefit Society Limited as recipient of my shares on my death
- I understand that these instructions can only be revoked or amended if instructions are made in writing to the Secretary at the Registered address.

Please provide details of nominee (if required):

Full Name:

Address
Including Postcode):

Email Address:

Telephone:

Please confirm the following:

- I have read and understood the share offer document date November 2023.
- I understand that purchasing shares makes me a member of Ulgham Community Benefit Society Limited.
- I understand that this is a long-term investment and shares are only withdrawable at the discretion of the Board if the business can afford it.
- I agree that Ulgham Community Benefit Society Limited (UCBS) may hold the personal data submitted in this application and understand that this information will be used for maintaining a register of members and shares as required by the rules of the Society and for communicating the activities of UCBS. The sum invested will be confidential and all information will be treated in accordance with General Data Protection Regulations (GDPR) and never be shared with a third party
- I hereby confirm that I am 18 years old or older and all details on this application form are correct to the best of my knowledge.

Signature of Applicant: _____

Date: _____