

# Tax Interview

Please answer the following questions to the best of your knowledge.

- |  | YES                      | NO                       |
|--|--------------------------|--------------------------|
| Pay someone to watch your child?                     | <input type="checkbox"/> | <input type="checkbox"/> |
| Collect Social security or retirement income?        | <input type="checkbox"/> | <input type="checkbox"/> |
| Receive unemployment compensation?                   | <input type="checkbox"/> | <input type="checkbox"/> |
| Have any income other than your W-2?                 | <input type="checkbox"/> | <input type="checkbox"/> |
| Get a student loan or make college tuition payments? | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you ever been disallowed for EIC?               | <input type="checkbox"/> | <input type="checkbox"/> |

If yes: What year: \_\_\_\_\_ Reason: \_\_\_\_\_  
 \_\_\_\_\_

Did you live at another address last year?  YES  NO

If yes, please list your other address:

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

When did you live there?

From: \_\_\_ / \_\_\_ / 20\_\_ to \_\_\_ / \_\_\_ / 20\_\_

(office use only)

City  School  State

Please answer the following questions to the best of your knowledge.

- |  | YES                      | NO                       |
|--|--------------------------|--------------------------|
| Medical Insurance provided by employer?          | <input type="checkbox"/> | <input type="checkbox"/> |
| Medical Insurance obtained through Market Place? | <input type="checkbox"/> | <input type="checkbox"/> |
| Did you receive advance credit payments?         | <input type="checkbox"/> | <input type="checkbox"/> |
| If yes, How much was your credit? \$ _____       |                          |                          |

Did you file for an Exemption from Shared Responsibility Payments?  YES  NO

Exemption Certificate Number: \_\_\_\_\_

Do you want to file for an Exemption from the Shared Responsibility Payments?  YES  NO

Reason for Exemption: \_\_\_\_\_  
 \_\_\_\_\_