

CUSTOMER DATA INFORMATION

Dependents

First Name	Last Name (if different)	Social Security No.	Relationship Son/daughter/parent/ grandchild /other	Months in home for current year	Date of Birth (mm/dd/yyyy)	Medical Ins / Medicaide Coverage?	Disabled? ("X" yes)

*If another person could qualify to claim your child as a dependent or receive EIC for that child- Describe: _____

** Are any of your dependents married? _____

How Do You Want Your Tax Refund?

REFUND ADVANTAGE BANK PRODUCTS

(Zero Up Front Cost) (* fees deducted from the refund loan amount*)

PRE-PAID VISA CARD

After the IRS accepts the tax return, your refund is put on a pre-paid Visa and is available immediately after the IRS releases the tax refund, less filing charges and a bank fee.

IRS Refund Check (RAC)

After the IRS accepts the tax return, a refund check is available immediately after the IRS releases the tax refund, less filing charges and a bank fee.

IRS DIRECT DEPOSIT

After the IRS accepts the tax return, tax refund is deposited into your savings or checking account after the IRS releases the tax refund, less filing charges and a bank fee.

Fees Paid at the time of Service

BUSINESS RETURNS

The Business Return prep fee includes the preparation of one the following forms: Schedule C / Schedule C EZ / Schedule E / Schedule F. Each additional Schedule C / Schedule C EZ / Schedule E / Schedule F prepared will be a charge of \$29.99.

PERSONAL DIRECT DEPOSIT

Tax Refund is deposited into your savings or checking account once the tax return is accepted and the IRS releases the tax refund.

PERSONAL E-FILE

Tax Refund is mailed to you approximately 3-4 weeks after the return is accepted electronically by the IRS.