

SOP: Identifying Optimal Areas for Door-to-Door Sales in Newly Built Neighborhoods

Purpose: This SOP provides a step-by-step guide to identify high-value, recently built neighborhoods for door-to-door sales, focusing on areas where residents are in urgent need of landscaping services within 90 days of moving in.

Scope: This SOP applies to sales team members and managers responsible for planning door-to-door sales campaigns targeting newly constructed residential areas. It includes methods to research, analyze, and select neighborhoods based on urgency and demand for landscaping services.

Materials Needed:

- Access to real estate data tools (e.g., Zillow, Realtor.com, local MLS)
- A computer or smartphone
- Sales tracking software or CRM
- Printed maps or digital planning tools

Step-by-Step Instructions

Step 1: Define Target Audience

What to Do:

- 1. Identify homeowners in newly built neighborhoods who have recently moved in
- 2. Focus on properties that require landscaping to meet HOA or community standards within the first 90 days.

Why It Matters: Ensures efforts are directed toward homeowners with immediate needs, increasing conversion potential.



Step 2: Research Newly Built Neighborhoods

What to Do:

- 1. Use tools like Zillow, Realtor.com, or local government websites to identify:
 - Recently sold homes in new developments.
 - Communities with ongoing construction and recent closings.
- 2. Cross-check with public records or builders' websites for move-in timelines and neighborhood details.

Why It Matters: Targets neighborhoods with the highest likelihood of immediate landscaping needs.

Step 3: Analyze Demographics and Homeowner Profiles

What to Do:

- 1. Look for neighborhoods with:
 - Middle-to-high income households.
 - Home sizes that align with your landscaping services.
- 2. Identify communities with strict HOA requirements for completed landscaping.

Why It Matters: Helps prioritize neighborhoods where landscaping is not only desired but required.

Step 4: Segment and Prioritize Neighborhoods

What to Do:

- 1. Divide identified neighborhoods into zones based on proximity and size.
- 2. Rank neighborhoods by:
 - Number of homes recently sold.
 - o HOA or builder-imposed landscaping deadlines.
 - o Potential for repeat business (e.g., lawn maintenance).

Why It Matters: Enables efficient allocation of resources and maximizes opportunities in high-priority areas.



Step 5: Conduct a Pilot Walkthrough

What to Do:

- 1. Visit top-priority neighborhoods to:
 - Assess accessibility and walkability.
 - Verify landscaping conditions and visible urgency.
- 2. Adjust rankings based on observations.

Why It Matters: Provides on-the-ground validation of research and ensures efforts are focused on neighborhoods with immediate demand.

Step 6: Create a Schedule and Route Map

What to Do:

- 1. Use tools like Google Maps or sales routing software to plan efficient routes covering multiple homes in a single outing.
- 2. Schedule visits during times when residents are likely to be home (e.g., evenings or weekends).

Why It Matters: Maximizes the number of contacts made within a short time frame.

Step 7: Train Sales Team on Approach

What to Do:

- 1. Share findings and target areas with the sales team.
- 2. Provide specific training on addressing homeowners' immediate needs, such as:
 - Highlighting the urgency of meeting HOA deadlines.
 - Offering solutions tailored to new landscapes.
- 3. Conduct role-play sessions to practice handling objections and delivering value-focused pitches.

Why It Matters: Equips the sales team with the skills to connect with homeowners effectively and close deals.



Step 8: Monitor and Adjust

What to Do:

- 1. Track results from each neighborhood, including leads generated and conversions.
- Reassess underperforming neighborhoods and refine targeting criteria or strategies as needed.

Why It Matters: Ensures continuous improvement and maximizes return on effort.

Expected Outcome:

- Sales teams effectively target newly built neighborhoods with urgent landscaping needs.
- Increased leads and conversions within the first 90 days of homeowner move-ins.
- Scalable and repeatable process for future campaigns in new developments.

Revision History:

- Date: [Insert Date]
- **Changes Made:** Emphasized targeting newly built neighborhoods and 90-day urgency.
- Reviewed By: [Name or Role]