

#### Definitions

"We", "Us" "You", "Your" "Services" "Exclusions" Sodbury Property Consultancy Limited (Company Registration No. 13594720) The customer(s) specifically named on the Fee Quotation. The professional services or advice listed within the Fee Quotation. Any services or advice we will not provide as part of our Services unless specifically

"Accepted Fee"

agreed otherwise in writing and which may attract an extra Fee agreed in advance. The total Fee in the Fee Quotation which has been duly accepted in writing by You

# **General Terms**

- 1. This document is to be read along with the Fee Quotation provided. These Terms are provided with our Fee Quotation as an offer to carry out the Services listed in exchange for the Fee quoted. Acceptance of this offer must be in writing.
- This document, along with our Fee Quotation, describes in full the obligations and liabilities arising out of Your
  acceptance of our Fee Quotation. No other terms, whether implied or explicit, can be deemed to apply unless
  specifically agreed in writing by both Us and You.
- 3. Any sample reports, work, drawings etc provided by Us prior to engagement are understood to be for the purposes of advertisement and example only and do not form part of this contract. Where We have provided these documents to You by way of demonstration of the level of service to be expected, We will provide a similar level of service taking into account the specific requirements of the Services and subject property/ies.
- 4. If We are prevented from providing any of the Services by You, we reserve the right to claim fair and reasonable abortive costs incurred by Us including travel expenses and abortive time spent. If we are prevented from providing any of the Services by any event outside our control (such as fire, flood, strike, terrorism, viral outbreak / pandemic, riot / civil unrest), we reserve the right to either cancel this contract or to agree an amended Fee Quotation and/or Terms of Business prior to carrying out any of the Services.
- 5. You should note the Exclusions within the Fee Quotation which form part of our Terms and Conditions of Business.

# **Our Obligations to You**

- 6. We will provide the Services in our Fee Quotation with reasonable skill and care.
- 7. We will try to provide the Services within the timescales agreed between ourselves. However, these timescales are estimates only and do not form a binding part of this contract. Should we recognise that agreed deadlines will not be met, we will try to give notice of this and agree an extended deadline. We cannot be held responsible for any delays to legal / conveyancing processes, or expenses incurred in this regard, unless we have agreed in writing to provide a report by a particular deadline set by You.
- 8. We will provide all the Services listed for the fixed fee stated in the Fee Quotation. Should the scope of our Services change while carrying out such works, we will agree an amended fee with You prior to carrying out any extra Services.

# Your Obligations to Us

- 9. By accepting our Fee Quotation, You agree that you have read, understood and agree to be bound by these Terms of Business.
- **10.** You agree to provide, in a timely manner, any reasonable information required for Us to undertake the Services. This includes our standard health and safety questionnaire, as per item 31 below.
- 11. You agree to pay the Accepted Fee upon receipt of our invoice, in accordance with the Payment Terms stated below.

# **Payment Terms**

- 12. The Accepted Fee will become payable upon issue of Our invoice. Full payment must be received 24 hours prior to the agreed date for commencement of the Services (i.e. the date of the survey).
- 13. Should we not receive payment of our invoices in accordance with item 13 above, we will cancel any survey booking(s) made and reserve the right to charge for any legitimate expenses incurred.



- 14. Quoted fees are exclusive of VAT or other taxes etc unless stated on the Fee Quotation.
- 15. Where You are entitled to recover fees from any third parties, Our invoices will be settled by You in accordance with these Terms whether or not recovery is possible.
- **16.** Any fees taken in advance of providing the Services are not deemed to be "client money" under the RICS definition and therefore are not subject to the RICS client money protection scheme.

# Limitation of Liability IMPORTANT: PLEASE TAKE NOTE

- 17. Our liability to You for loss arising in connection with our services under this contract shall be limited to Your costs in rectifying such defects which we should have notified you of in our report, but failed to do so. Our <u>maximum</u> liability to You will be limited to the sum of £250,000 (two hundred and fifty thousand pounds) for each claim. Details of our current Professional Indemnity insurance policy may be requested by You at any time.
- 18. We will accept no liability for inaccuracies in any information or advice provided by Us which relied upon any data, information or advice provided by Third Parties which later transpires was itself inaccurate.
- 19. Our liability to You under this contract is limited to the proportion of losses / damages which are attributable to the provision of our Services only and we will not be held singularly liable for the whole loss caused jointly by ourselves and any other advisors or third parties.
- 20. Nothing in this contract will limit Our liability in respect of fraud, personal injury, death or any matter in respect of which such liability cannot be limited by law.
- 21. Any advice, reports etc produced as part of this contract may only be relied upon by You. Such information cannot be relied upon by any third party, even where they are permitted to receive or view a copy, except where specifically agreed in writing beforehand (note we may charge an extra fee to cover our extended liability).

#### **Cancellation Rights**

- 22. Upon acceptance of our Fee Quotation and these Terms by You, a binding contract will be in place. You have the right to cancel this contract under the Consumer Contracts (Information, Cancellation and Additional Charges) Regulations 2013 and nothing in this contract will prevent you from exercising your rights under this or any other applicable legislation.
- 23. Should you wish to cancel this contract, notice should be given at least 2 working days before the agreed date for commencement of the Services, or within 14 days of entering into the contract. Where Services have already been provided between acceptance of our Fee Quotation and cancelling the contract, we reserve the right to charge for any legitimate expenses incurred.
- 24. Should We need to cancel the contract for any reason, we will try to give you at least 5 working days' notice. Where this is not possible, we will give as much notice as we reasonable can. We will not seek to recover costs / expenses incurred if We cancel this contract.

## Confidentiality

- 25. We will treat Your details and any information obtained during the course of providing our Services as confidential and will not disclose any data which may identify You to any third party, except as required by law, or except as required in order to carry out our Services. Details of our Privacy Policy can be found on our website, or requested by You at any time.
- **26.** As a RICS regulated practice, our files are subject to monitoring / audit by the RICS. You agree We may pass details held on our files to the RICS upon request as We are obligated to do.

#### **Complaints & Disputes**

27. We operate a Complaints Handling Procedure in full accordance with the RICS Rules of Conduct for Firms. This procedure includes alternative dispute resolution processes to ensure You have course for redress if We are unable to resolve Your complaint satisfactorily. Details of this policy can be requested by you at any time and will be provided to you as soon as possible upon receipt of any complaint or potential complaint.



**28.** This contract and any dispute arising from it will be governed by English law.

## Asbestos

- **29. Under no circumstances will we include an asbestos inspection as part of our Services** and any information provided by us in this respect falls outside The Control of Asbestos Regulations 2012.
- **30.** However, Our report(s), documents etc will where possible emphasise the suspected presence of asbestoscontaining materials if the inspection identifies that possibility.

## **Health and Safety**

31. Prior to commencement of any Services which involve site inspections, surveys or the like, we require You to complete and return to us our standard Pre-Survey Health and Safety Questionnaire at least 24 hours prior to the inspection. Should this not be received, we reserve the right to cancel any survey booking(s) made and charge for any legitimate expenses incurred, which may include time spent conducting pre-survey research etc.

## **RICS Regulation**

32. Sodbury Property Consultancy Limited is a firm regulated by RICS for the provision of surveying services. This means we agree to uphold the RICS Code of Conduct for Firms and all other applicable mandatory professional practice requirements of RICS, which can be found at www.rics.org. As an RICS regulated firm, we have committed to co-operating with RICS in ensuring compliance with its standards. The firm's nominated RICS Responsible Principal is Matthew Gardiner MRICS who can be contacted at info@sodbury-property.co.uk.

## DECLARATION

- I agree that I have read, understand and agree to be bound by these Terms of Business
- I have read and agree to the limitation of our potential liability which is set out the 'Limitation of Liability' section of these Terms of Business
- I understand the scope of the report to be prepared by the surveyor and its limitations.
- I confirm that I am the person intending to purchase the property to which the Fee Quotation relates.

Signed:			
Print Name:			
Date:			