

## Simplify Expense Claims for Everyone

No More Lost Receipts or Endless Email Chains

# Still using email and spreadsheets to manage employee expense claims?

This often leads to missing receipts, delays in approvals, and frustrated employees who wait weeks for reimbursements.

## **Introducing: Smart Expense Claim Automation**

A fully automated workflow to handle claims from submission to payment, built using Microsoft Power Platform or Google Workspace tools.

### What You Get:

- Digital expense claim form (Power Apps, Google Forms, or Microsoft Forms)
- One-click manager approval via email or Teams
- Automated routing to finance team
- Central record of all claims (SharePoint List or Google Sheet)
- Optional PDF summary and reimbursement notifications

### Benefits:

- Faster approvals and reimbursements
- No lost receipts or manual tracking
- Clear audit trail for compliance
- Happier employees and smoother finance workflows

#### Perfect For:

- Businesses with 10–200 staff
- Teams without an expensive finance platform
- Finance or admin teams buried in paperwork

### **Packages Start From:**

BASIC	STANDARD	PREMIUM
£350	£550	£750
Digital form	Everything in Basic, plus:	Everything in Standard, plus:
1-level approval	2-level approval	PDF summary & dashboard
Finance routing	Status updates	1 month of support

Timeline: 2–4 weeks to go live

**Ready to simplify your leave process?** Visit www.projectide.uk or book a free 30-minute consultation.