

CPA Tax Services LLC

2024-2025 Pricing Guidelines

This is meant only as a guide - prices may increase based on complexity and/or time required

| 1040 Personal Tax Returns | Average Fee |
|---|-----------------------|
| W-2 only - no dependents, no deductions | \$150 (minimum \$125) |
| W-2 only- with dependents/EIC/CTC | \$225 (minimum \$175) |
| W-2 complex - Sch A/B/D/other | \$250 (minimum \$200) |
| Self Employed (Schedule C or F) | \$400 (minimum \$300) |
| Rental Property (Schedule E) | \$350 (minimum \$275) |
| Amended Personal Tax Return | \$300 (minimum \$200) |
| State Tax Returns | \$125 (minimum \$75) |

| Business Tax Returns* | Average Fee |
|---|---------------------------|
| 1120, 1120S, 1065 (revenues under \$250k) | \$1,000 (minimum \$800) |
| 1120, 1120S, 1065 (revenues over \$250k) | \$1,800 (minimum \$1,200) |
| Amended Business Tax Return | \$600 (minimum \$400) |

**business tax return fees include one shareholder's personal tax return*

Electronic Filing - No Charge

Direct Deposit - No Charge

*****Business Tax returns not received before February 15th (or August 1st with extension) are subject to a RUSH FEE*****

*****Personal Tax returns not received before March 15th (or September 1st with extension) are subject to a RUSH FEE*****

| OTHER SERVICES | |
|--|---|
| Consulting: 5 minute consultation | FREE |
| Consulting | \$250 per hour (\$125 minimum for up to 1/2 hour) |
| Accounting/Bookkeeping Services | \$150 per hour |
| Annual 1099 Preparation and E-filing | \$25 per form (\$100 minimum) |
| Bank Letters | \$125 minimum |
| Financial Statements | \$250 minimum, plus applicable accounting fees |
| IRS Installment Agreement Setup - Online | \$150 |
| IRS Installment Agreement Setup - Phone | \$250 |
| IRS Online Document Retrieval | \$100 |
| IRS Representation/Response | \$250 per hour (\$250 minimum) |
| LLC Setup and EIN registration | \$200 (does not include state filing fees) |
| Quickbooks Training & Consulting | \$75 per hour |
| Sales Tax Return Filing | \$100 minimum |

*****All fees are due at the time of service*****

***** Tax returns will not be filed until all fees are paid*****