



STATEMENT OF INFORMATION

COMPLETION OF THIS FORM WILL EXPEDITE YOUR TRANSACTION. PLEASE RETURN TO YOUR REAL ESTATE PROFESSIONAL OR ESCROW OFFICER PROMPTLY. THIS INFORMATION WILL ASSIST IN THE TITLE REPORT REGARDING ANY POTENTIAL MATTERS THAT COULD AFFECT THE PROPERTY BASED UPON A NAME SEARCH.

THE STREET ADDRESS of the property in this transaction is:

ADDRESS _____ CITY _____

IMPROVEMENTS: SINGLE RESIDENCE MULTIPLE RESIDENCE COMMERCIAL
 OCCUPIED BY: OWNER LESSEE TENANTS
 ANY PORTION OF NEW LOAN FUNDS TO BE USED FOR CONSTRUCTION YES NO

FIRST PARTY NAME

FIRST _____ MIDDLE _____ LAST _____

BIRTHPLACE _____ BIRTH DATE _____

I HAVE LIVED IN CALIFORNIA SINCE _____ SOCIAL SECURITY NUMBER _____

DRIVER'S LICENSE NO. _____

MAIDEN NAME, if applicable _____

WE WERE MARRIED ON, if applicable _____ AT _____

SECOND PARTY NAME

FIRST _____ MIDDLE _____ LAST _____

BIRTHPLACE _____ BIRTH DATE _____

I HAVE LIVED IN CALIFORNIA SINCE _____ SOCIAL SECURITY NUMBER _____

DRIVER'S LICENSE NO. _____

RESIDENCE(S) FOR LAST 10 YEARS

NUMBER AND STREET _____ CITY _____ FROM _____ TO _____

NUMBER AND STREET _____ CITY _____ FROM _____ TO _____

NUMBER AND STREET _____ CITY _____ FROM _____ TO _____

NUMBER AND STREET _____ CITY _____ FROM _____ TO _____

OCCUPATION(S) FOR LAST 10 YEARS

FIRST

PRESENT OCCUPATION _____ FIRM NAME _____ ADDRESS _____ NO. OF YEARS _____

PRIOR OCCUPATION _____ FIRM NAME _____ ADDRESS _____ NO. OF YEARS _____

PRIOR OCCUPATION _____ FIRM NAME _____ ADDRESS _____ NO. OF YEARS _____

SECOND

PRESENT OCCUPATION _____ FIRM NAME _____ ADDRESS _____ NO. OF YEARS _____

PRIOR OCCUPATION _____ FIRM NAME _____ ADDRESS _____ NO. OF YEARS _____

PRIOR OCCUPATION _____ FIRM NAME _____ ADDRESS _____ NO. OF YEARS _____

FORMER MARRIAGES, IF ANY: IF NO FORMER MARRIAGES, WRITE "NONE" _____

NAME OF FORMER SPOUSE _____

IF DECEASED: DATE _____ WHERE _____

CURRENT LOAN ON PROPERTY

PAYMENTS ARE BEING MADE TO: THE FOLLOWING (INCLUDES LOANS, PREVIOUS TAXES, JUDGMENTS, SPOUSAL/CHILD SUPPORT)

- 1. _____ 3. _____
- 2. _____ 4. _____

HOMEOWNERS ASSOCIATION _____ NUMBER () _____

DATE _____ SIGNATURE _____ EMAIL: _____

Please provide best contact phone: HOME: _____ BUSINESS: _____ CELL: _____

DATE _____ SIGNATURE _____ EMAIL: _____

Please provide best contact phone: HOME: _____ BUSINESS: _____ CELL: _____

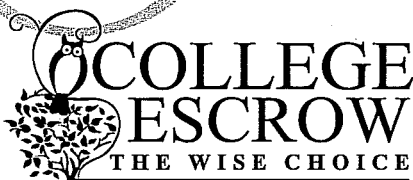
"WHAT, WHY, WHEN ...WHERE?" QUESTION AND ANSWERS WITH COLLEGE ESCROW, INC.

WHAT: STATEMENT OF INFORMATION

WHY: A property being bought or sold can be affected (clouded) by items other than a Loan, such as taxes or judgments — sometimes these have been paid but not cleared from the property. There also may be someone else with a similar name that has taxes or judgments that can appear on your title search unless eliminated by the information on the STATEMENT OF INFORMATION.

WHEN: The sooner the better! If possible, prior to the opening of the title order in order to assist your Title Company in completing a thorough and accurate Title Report.

WHERE: The STATEMENT OF INFORMATION contains confidential personal information and should be returned directly to your Real Estate professional OR selected escrow Service Provider — and we trust you will choose...



1276 North Yale Avenue, Claremont, California 91711 • (909) 621-7855

www.CollegeEscrow.net

(Please feel free to duplicate this form or download from our website)



1276 N. Yale Avenue • Claremont, CA 91711
Phone (909) 621-7855 • Main Fax (909) 621-7525
www.CollegeEscrow.net

ESCROW NO.: _____

PROPERTY ADDRESS: _____

TO THE BUYER

Escrow holder is hereby authorized and instructed to release information pertaining to this transaction, to the following designated companies listed below:

FIRE INSURANCE COMPANY:

Name of Company: _____

Phone Number: _____ Name of Agent: _____

If property is located in an Association, the Buyer is hereby advised to consult with the Master Homeowners Insurance Company, as provided via the Homeowners Association Documents, and/or the Buyer's selected insurance agent, as to the coverages of the subject unit by the Homeowners Association. The undersigned Buyer is advised that the Master Insurance may be a structure only policy, and not an H0-6 policy (walls-in insurance) and not additional coverages.

LOAN BROKER/LENDER:

Name of Company: _____

Address: _____

Phone Number: _____ Loan Agent/Officer: _____

We also request you kindly furnish the following:

MAILING ADDRESS AFTER CLOSE OF ESCROW

PLEASE COMPLETE AND RETURN THIS FORM AS SOON AS POSSIBLE.

THANK YOU.



1276 N. Yale Avenue • Claremont, CA 91711
Phone (909) 621-7855 • Main Fax (909) 621-7525
www.CollegeEscrow.net

VESTING FORM

Date: _____
Escrow No.: _____

TO: College Escrow, Inc.

ESCROW HOLDER IS HEREBY INSTRUCTED BY THE UNDERSIGNED THAT TITLE TO THE PROPERTY IN THIS ESCROW TO BE VESTED AS FOLLOWS:

1. YOUR NAME(S): _____
You will need a picture identification in this name for your signature to be notarized.

2. PLEASE INDICATE ONE:

- _____ Husband and Wife
- _____ Wife and Husband
- _____ A Married Man as his sole and separate property **
- _____ A Married Woman as her sole and separate property **
- _____ A Single Man (never been married)
- _____ A Single Woman (never been married)
- _____ An Unmarried Man (divorced, final filed)
- _____ An Unmarried Woman (divorced, final filed)
- _____ A Widower (male)
- _____ A Widow (female)
- _____ Domestic Partner

3. ** IF YOUR STATUS IS SEPARATED OR YOU ARE MARRIED OR A REGISTERED DOMESTIC PARTNER, AND TAKING TITLE ALONE, your vesting will show "as sole and separate property." In this case, we will need the name of your spouse/partner. A Quitclaim Deed will be drawn and sent to you for your spouse's/partner's signature. IN THIS CASE, PLEASE PRINT YOUR SPOUSE'S/PARTNER'S NAME HERE:

4. IF TWO (2) OR MORE PEOPLE ARE TAKING TITLE TOGETHER, please check one of the following:

- _____ As Joint Tenants
- _____ As Community Property (husband and wife or domestic partners only)
- _____ As Community Property with Right of Survivorship (husband and wife or domestic partners only)
- _____ As Tenants in Common

5. ***IF TITLE IS HELD AS "TENANTS IN COMMON", or if more than one married or registered domestic partnered couple are taking title as Tenants in Common, please give the percentage of vesting interest of each person/couple to hold title:

NOTE: SHOULD THERE BE ANY QUESTIONS REGARDING YOUR VESTING, CONSULT AN ATTORNEY OR YOUR C.P.A.

CONCURRENT - CO-OWNERSHIP INTERESTS

	COMMUNITY PROPERTY	JOINT TENANCY	Community Property with Right of Survivorship	TENANCY IN COMMON	TENANCY IN PARTNERSHIP
Parties	Only husband and wife or domestic partners	Two or more persons (may be spouses or domestic partners)	Husband and wife or domestic partners	Two or more persons (may be spouses or domestic partners)	Only partners (any number)
Division	Ownership and managerial interest are equal except control of business is solely with managing spouse/partner	Ownership interest must be equal	Ownership interest is equal	Ownership can be divided into any number of interest equal or unequal	Ownership interest is in relation to interest in partnership
Title	Title is in the "community". Each interest is separate but management is unified	There is only one title to the whole property	Title is in the "community". Each interest is separate	Each co-owner has a separate legal title to his undivided interest	Title is in the "partnership"
Possession	Both co-owners have equal management and control	Equal right of possession	Both co-owners have equal possession	Equal right of possession	Equal right of possession but only for partnership purposes
Conveyance	Personal property (except "necessaries") may be conveyed for valuable consideration without consent of other spouse/partner; real property requires written consent of other spouse/partner, and separate interest cannot be conveyed except upon death.	Conveyance by one co-owner without the others break his joint tenancy	Real property requires written consent of other spouse/partner, and with separate interest cannot be conveyed except upon death	Each co-owner's interest may be conveyed separately by its owner.	Any authorized partner may convey whole partnership property. No partner may sell his interest in the partnership without consent of his copartners
Purchaser's Status	Purchaser can only acquire whole title of community; cannot acquire a part of it	Purchaser will become a tenant in common with the other co-owners in the property		Purchaser will become a tenant in common with the other co-owner in the property	Purchaser can only acquire the whole title
Death	On co-owner's death, 1/2 belongs to survivor in severally 1/2 goes by will to decedent's devisees or by succession to survivor	On co-owner's death, his interest ends and cannot be disposed of by will. Survivor owns the property by survivorship	On co-owners death the entire tenancy remains to the survivor. This right of survivorship is one of the primary incidents of community property with right of survivorship	On co-owner's death his interest passes by will to his devisees or his heir. No survivorship right	On partner's death, his partnership interest passes to the surviving partner pending liquidation of the partnership. Share of deceased partner then goes to his estate
Successor's Status	If passing by will, tenancy in common between devisee and survivor results	Last survivor owns property in severally	If passing by Will, tenancy in common between devisee and survivor results	Devisee or heirs become tenants in common	Heirs or devisees have rights in partnership interest but not in the specific property.
Creditor's Rights	Property of community is liable for contracts of either spouse/partner which are made after marriage and prior to or after January 1, 1975. Co-owner's interest can't be sold separately; whole property may be sold on execution to satisfy creditor	Co-owner's interest may be sold on execution sale to satisfy creditor. Joint tenancy is broken, creditor becomes tenant in common	Property of community is liable for contracts of either spouse/partner which are made after marriage and prior to or after January 1, 1975. Co-owner's interest can note be sold separately; whole property may be sold on execution to satisfy creditor	Co-owner's interest may be sold on execution sale to satisfy his creditor. Creditor becomes tenant in common	Partner's interest cannot be seized or sold separately by his personal creditor but his share of profits may be obtained by a personal creditor. Whole property may be sold on execution sale to satisfy partnership creditor
Presumption	Strong presumption that property acquired by husband and wife/domestic partners is community property	Must be expressly stated. Not favored		Favored in doubtful cases except husband and wife/domestic partners case	Arise only by virtue of partnership statute in property placed in partnership

NOTIFICATION TO BUYER AND SELLER REGARDING TAX WITHHOLDING REQUIREMENTS OF CALIFORNIA REVENUE AND TAXATION CODE SECTION 18662 AS AMENDED BY AB2065 ON SALE OF REAL PROPERTY:

In accordance with Section 18662 of the Revenue and Taxation Code, a buyer may be required to withhold an amount equal to 3 1/3 percent of the sale price in the case of a disposition of California real property interest by either:

- 1) A seller who is an individual, trust, or estate or when the disbursement instructions authorize the proceeds to be sent to a financial intermediary of the seller, OR
- 2) A corporate seller that has no permanent place of business in California immediately after the transfer of title to the California property.

The buyer may become subject to penalty for failure to withhold an amount equal to the greater of 10 percent of the amount required to be withheld or five hundred dollars (\$500.00)

However, notwithstanding any other provision included in the California statutes referenced above, no buyer will be required to withhold any amount or be subject to penalty for failure to withhold if:

- 1) The sales price of the California real property conveyed does not exceed one hundred thousand dollars (\$100,000), OR
- 2) The seller executes a written certificate, under the penalty of perjury, certifying that the seller is a corporation with a permanent place of business in California, OR
- 3) The seller, who is an individual, trust, estate or a corporation without a permanent place of business in California, executes a written certificate, under the penalty of perjury, of any of the following:
 - A. The California real property being conveyed is the seller's or decedent's principal residence (within the meaning of section 121 of the Internal Revenue Code).
 - B. The last use of the property being conveyed was use by the transferor as the transferor's principal residence within the meaning of Section 121 of the Internal Revenue Code.
 - C. The California real property being conveyed is or will be exchanged for property of like kind (within the meaning of Section 1031 of the Internal Revenue Code), but only to the extent of the amount of gain not required to be recognized for California income tax purposes under Section 1031 of the Internal Revenue Code.
 - D. The California real property has been compulsorily or involuntarily converted (within the meaning of Section 1033 of the Internal Revenue Code) and that the seller intends to acquire property similar or related in service or use so as to be eligible for nonrecognition of gain for California income tax purposes under Section 1033 of the Internal Revenue Code.
 - E. The California real property transaction will result in a loss or net gain not required to be recognized for California income tax purposes.

The seller is subject to penalty for knowingly filing a fraudulent certificate for the purpose of avoiding the withholding requirement.

Seller or buyer may contact Franchise Tax Board Withholding At Source Unit, P.O. Box 651, Sacramento, CA 95812-0651, (916) 845-6442.

SELLERS:

BUYERS:

PRIVACY ACT NOTICE

College Escrow, Inc. has prepared this Privacy Act Notice to comply with the Gramm-Leach Bliley Act. Public Law 106-102 and to inform you regarding its collections, storage and use of information that you and others give it during the processing of your escrow transaction. The information in this Privacy Act Notice applies to Escrow Holder's current and former clients.

1. **Categories of Information Escrow Holder Collects.** We collect nonpublic personal information about you from the following sources:
 - A. Information from you in letters and other communications as well as in escrow instructions and on forms including Statements of Identity, data collection regarding the financial status of the property or you and on other forms; and
 - B. Information directly from third parties including real estate sales agents and brokers, mortgage companies and lenders, title companies, contractors, bookkeepers and accountants, attorneys, homeowners associations, insurance agents, federal, state or local tax or governmental authorities or from others who may give us information on forms or by other methods including but not limited to, telephone, e-mail, facsimile transmission.

2. **Categories of Parties To Whom Escrow Holder Discloses.** We may disclose nonpublic personal information about you to the following types of third parties:
 - A. Financial service providers such as title insurance and underwritten title companies, mortgage companies and lenders as well as insurance agents and companies associated with your escrow transaction.
 - B. Nonfinancial companies such as homeowners associations, attorney, bookkeepers and accountants, federal, state or local tax or governmental authorities, real estate agents and brokers associated with your escrow transaction.
 - C. Service Providers including contractors, structural pest control operators and others rendering services to you or the real property or business that is the subject of this escrow transaction.

We may also disclose nonpublic personal information about you to nonaffiliated third parties as permitted by law. Otherwise, we do not disclose personal or confidential information to anyone outside our company without your consent. We will adhere to the privacy policies and practices as described in this Privacy Act Notice.

We restrict access to your personal and escrow file information to those employees who need to know that information to provide products or services to you. We maintain physical, electronic and procedural safeguards that comply with federal regulations to guard your nonpublic personal information. Your information is stored in a secure place on a secure computer and in physical files. When we dispose of old physical paper files, we have it shredded and recycled by a bonded security company.

You may direct all questions regarding the policies set forth in this Privacy Act Notice to your escrow officer.

INITIAL

INITIAL
