



## OPEN ESCROW – REFINANCE

BROKER/LENDER NAME: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_  
LOAN OFFICER: \_\_\_\_\_ PHONE: \_\_\_\_\_  
EMAIL: \_\_\_\_\_  
PROCESSOR: \_\_\_\_\_ PHONE: \_\_\_\_\_  
EMAIL: \_\_\_\_\_

PROPERTY ADDRESS: \_\_\_\_\_  
BORROWER: \_\_\_\_\_ BORROWER: \_\_\_\_\_  
**\*\*SOCIAL SECURITY NUMBERS WILL BE REQUESTED WHEN ESCROW NUMBER IS ASSIGNED\*\***

CONTACT PHONE/CELL: \_\_\_\_\_ EMAIL: \_\_\_\_\_  
CONTACT PHONE/CELL: \_\_\_\_\_ EMAIL: \_\_\_\_\_  
WHO WILL BE OUR MAIN CONTACT: \_\_\_\_\_  
MAILING ADDRESS (IF DIFFERENT): \_\_\_\_\_

NEW LOAN INFORMATION:  
FIRST LOAN AMOUNT: \_\_\_\_\_  
SECOND LOAN AMOUNT: \_\_\_\_\_  
SET UP NEW IMPOUNDS: \_\_\_\_\_  
LOAN TYPE: ( ) CONV ( ) FHA ( ) VA ( ) RATE AND TERM ( ) CASH OUT

EXISTING FIRST LOAN: ( ) TO BE PAID OFF ( ) TO SUBORDINATE  
FIRST LENDER: \_\_\_\_\_ LOAN #: \_\_\_\_\_  
PHONE #: \_\_\_\_\_ BALANCE \$: \_\_\_\_\_  
EXISTING SECOND LOAN: ( ) TO BE PAID OFF ( ) TO SUBORDINATE  
SECOND LENDER: \_\_\_\_\_ LOAN #: \_\_\_\_\_  
PHONE #: \_\_\_\_\_ BALANCE \$: \_\_\_\_\_

INSURANCE AGENT: \_\_\_\_\_ PHONE: \_\_\_\_\_  
PREMIUM AMOUNT: \$ \_\_\_\_\_ EXPIRATION: \_\_\_\_\_  
HOA (IF ANY) \_\_\_\_\_ PHONE: \_\_\_\_\_

TITLE COMPANY \_\_\_\_\_ TITLE OFFICER \_\_\_\_\_  
REPRESENTATIVE TO RECEIVE CREDIT: \_\_\_\_\_  
ORDER # (IF ALREADY OPENED): \_\_\_\_\_

**...AND THANK YOU FOR YOUR ORDER!**